

# VINAY JAIN

301, Jain Apartment, Mamletdar wadi, cross road no. 2, Malad (west), Mumbai -400064

31<sup>st</sup> August, 2017

The General Manager  
Department of Corporate Services  
Bombay Stock Exchange Limited  
25, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001

Dear Sir,

**Target Company: VJTF Eduservices Limited**

- Reg: 1) Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- 2) Disclosure under SEBI (Prohibition of Insider Trading) Regulations, 2015.

We, as acquirer have enclosed the following for your kind perusal/records:

1. Intimation as regards to Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in Connection with the acquisition of equity shares of VJTF Eduservices Limited.
2. Intimation as regards to Disclosure of Interest or holding in listed Company by certain persons - Initial Disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015 in connection with the acquisition of equity shares of VJTF Eduservices Limited.

Yours Sincerely,



Dr. Vinay Jain  
Acquirer

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## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	VJTF Eduservices Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer :Dr. Vinay Jain		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights:			
Acquirer/Seller	62,02,347	35.24%	35.24%
PAC	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/dispatch shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	<b>62,02,347</b>	<b>35.24%</b>	<b>35.24%</b>

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<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/disposed			
Acquirer/Seller PAC	80,000 NIL	0.45% NIL	0.45% NIL
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/dispatch shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
<b>Total (a+b+c)</b>	80,000	0.45%	0.45%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
Acquirer/Disposed PAC	62,82,347 NIL	35.69% NIL	35.69% NIL
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/dispatch shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c)</b>	62,82,347	35.69%	35.69%

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Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market Purchase on BSE
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31 <sup>st</sup> August, 2017
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 17,60,00,000/- comprising of 1,76,00,000 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 17,60,00,000/- comprising of 1,76,00,000 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 17,60,00,000/- comprising of 1,76,00,000 equity shares of Rs. 10/- each

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dr. Vinay Jain



Signature of the acquirer  
Place: Mumbai

Date: 31<sup>st</sup> August, 2017