

August 11, 2017

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street , Mumbai 400 001	The Secretary National Stock Exchange Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security code: 532880	Symbol: OMAXE
Fax No 022-22723121/2037/39/41/61	Fax No 022-2659 8237/38

Sub: Investor Presentation – Disclosure of Material Event/Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

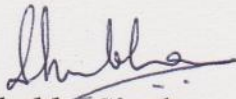
Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation of the Company on Standalone and Consolidated Unaudited Financial Results of the Company for the quarter ended June 30, 2017.

This is for your kind information and record.

Thanking You

Your's Faithfully
For Omaxe Limited



Shubha Singh
Vice President-Legal
& Company Secretary
Encl: a/a

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LTD.

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Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Toll Free No. 18001020064, Website: www.omaxe.com, CIN: L74899HR1989PLC051918



Q1 FY18 Investor Presentation

Omaxe - Vision & Mission

Vision

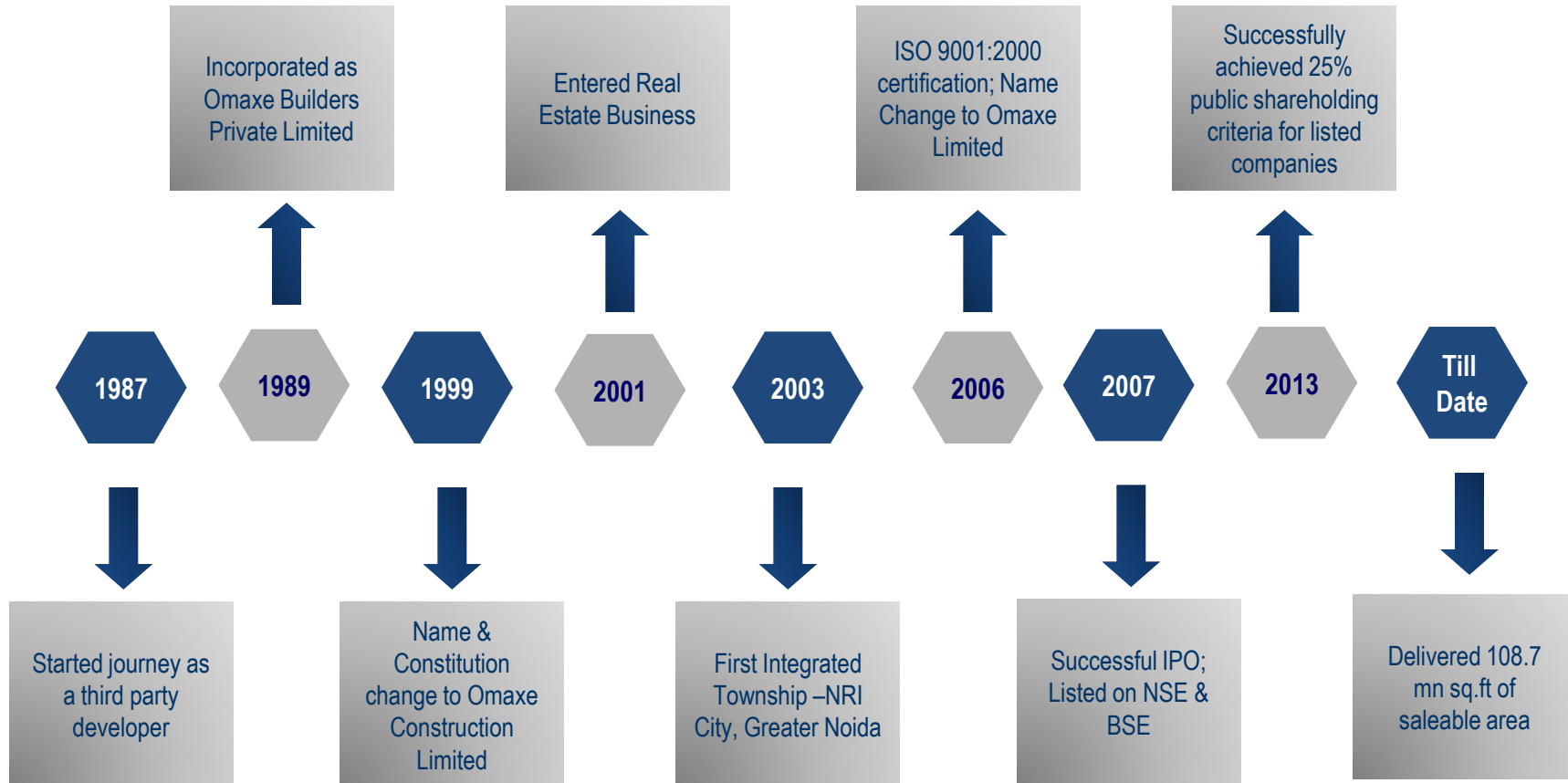
To be a trusted leader in the real estate sector contributing towards a progressive India.

Mission

To provide customer satisfaction and create value for stakeholders through professionalism, transparency, quality, cutting-edge technology and social responsibility.

Journey of Omaxe Limited

Humble beginnings, strong fundamentals, sustained growth



Facts that Built Omaxe

Present across 27 cities and 8 states

On-Going Projects in 22 cities across and 7 States

Project Under Execution/ Construction: ~ 70 mn sq ft

**Area delivered in Real Estate: ~ 76.9 mn sq ft
(Delivered across 26 cities 8 states)**

Area delivered as Third Party Contractor: 31.80 mn sq ft (over 123 contracts)

Employee strength: ~1,900

**No. of Projects (ongoing): 11 Group Housing, 16 Townships, 9 Commercial
Malls/ Hotels/ SCO**

Our Presence Across India

08 States | 27 Cities

PUNJAB

- ✓ Amritsar ✓ Derabassi
- ✓ Ludhiana ✓ Bathinda
- ✓ Patiala ✓ Rajpura
- ✓ New Chandigarh

RAJASTHAN

- ✓ Jaipur ✓ Bhiwadi

HIMACHAL PRADESH

- ✓ Baddi

UTTARAKHAND

- ✓ Rudrapur

DELHI



HARYANA

- ✓ Rohtak ✓ Sonapat
- ✓ Faridabad ✓ Gurgaon
- ✓ Bahadurgarh ✓ Palwal
- ✓ Yamuna Nagar

MADHYA PRADESH

- ✓ Indore

UTTAR PRADESH

- ✓ Noida Greater Noida ✓ Agra
- ✓ Lucknow ✓ Vrindavan ✓ Allahabad
- ✓ Ghaziabad

Map not to scale

Business Overview (Q1 FY 18 vis-à-vis Q1 FY 17)

	Q1 FY 18	Q1 FY 17	Change
Area Sold (mn sq.ft)	1.30	1.03	26%
Value of Booking (Rs. Cr)	307	292	5%
Avg Rate psf (Rs. INR)	2,353	2,844	-17%

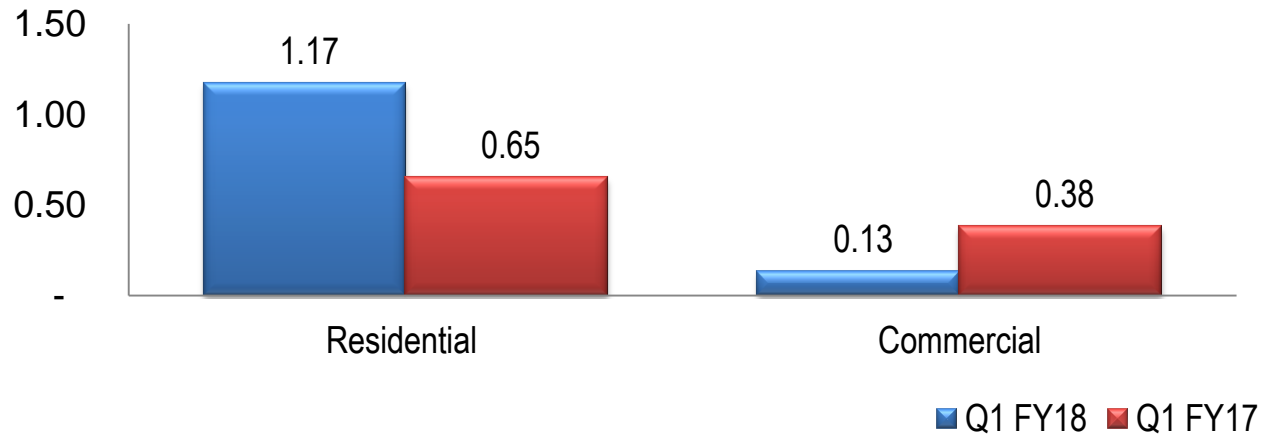
Particular	Q1 FY18		Q1 FY17	
	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	1.17	244	0.65	115
Commercial	0.13	63	0.38	177
Total	1.30	307	1.03	292
Avg Rate psf (Rs. INR)	2,353		2,844	

Area delivered during the quarter is 1.00 mn sqft

Business Operation (Q1 FY 18 vis-à-vis Q1 FY 17)

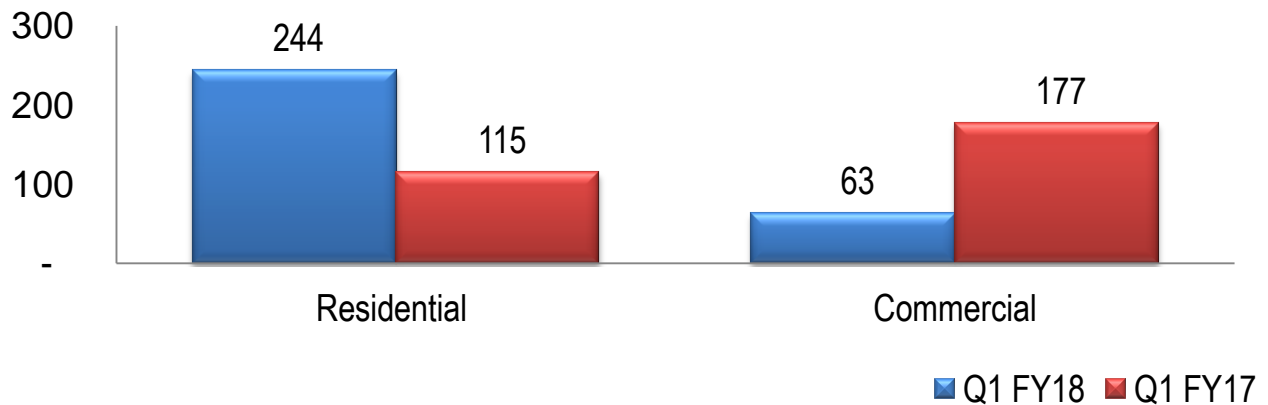
Area Booked (Mn Sqft)

Q1 FY18
Area booked 1.30 mn sqft



Value Of Booking(Rs in Cr)

Q1 FY18
Value of booking 307 Cr



Financial Highlights

Results (Q1FY18 & FY17)

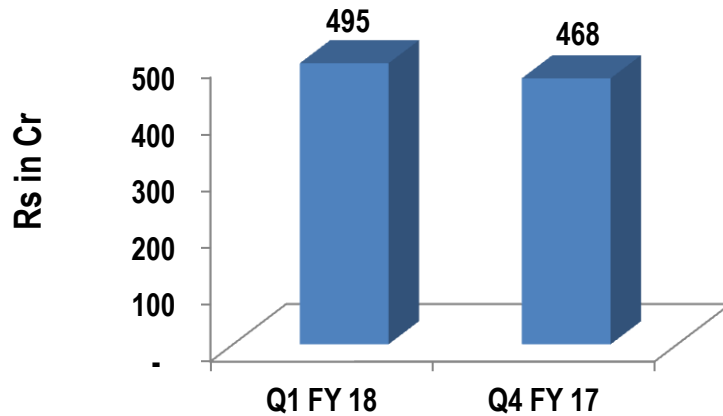
Fig in Cr.

Particulars	Quarter Ended			Year Ended
	Q1 FY18	Q1 FY17	Q4 FY17	FY17
Turnover	495	452	468	1,686
EBIDTA	81	113	58	343
PBT	39	75	23	179
PAT	25	46	14	105
EPS (Diluted) INR	1.26	2.49	0.71	5.57

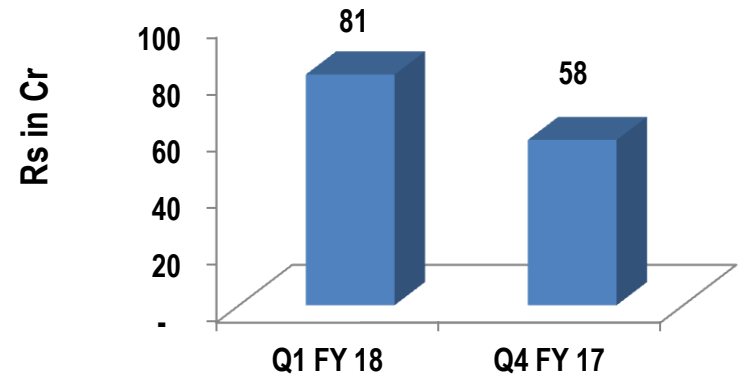
**Turnover Includes Income from Operations & Other Income*

Operational Glimpse (Q1 FY18 vis-à-vis Q4 FY17)

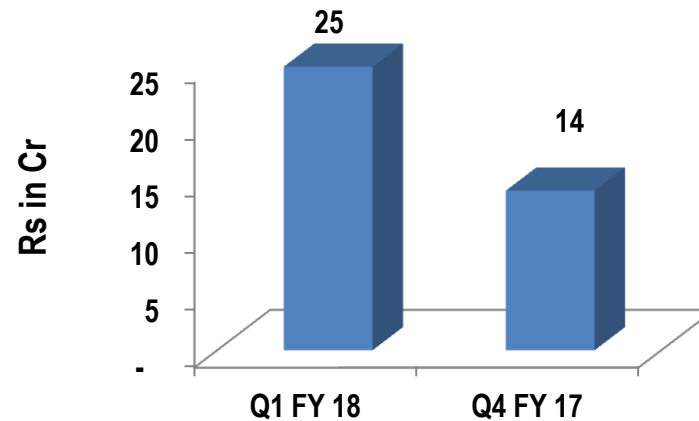
Income from Operation (Cr.)



EBITDA (Cr.)

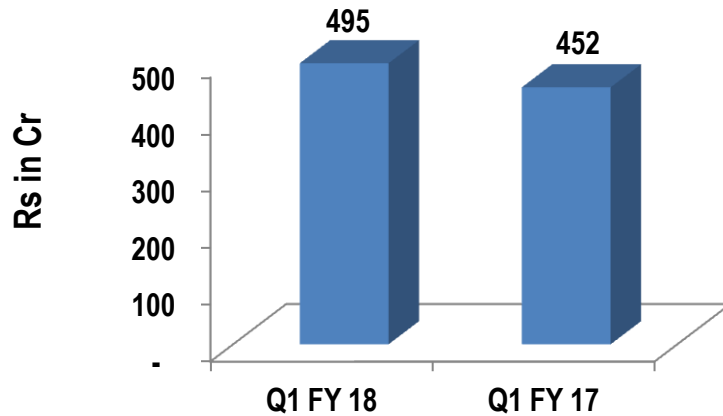


PAT (Cr.)

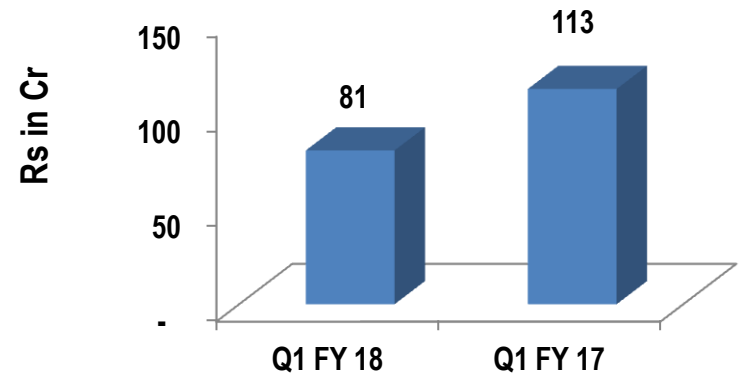


Operational Glimpse (Q1 FY18 vis-à-vis Q1 FY17)

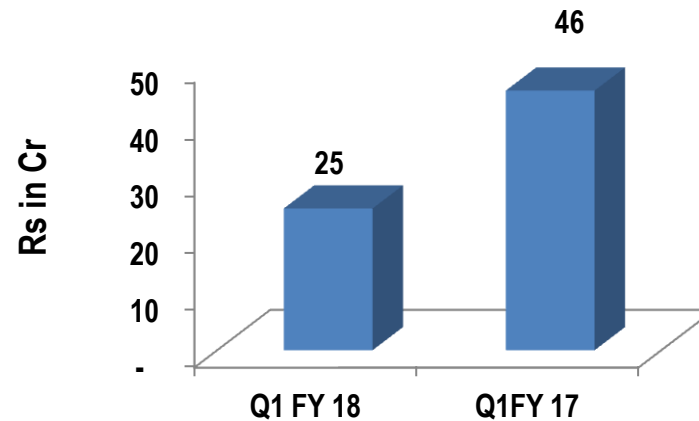
Income from Operation (Cr.)



EBITDA (Cr.)



PAT (Cr.)



New Projects launched in Q1 FY18

Particulars	Category	Region	Area Sold (Lac sq.ft)	Sold Value(Cr)
Metro City	Plots	Lucknow	1.10	144
The Royal Meridian	Group Housing	Ludhiana	0.16	66

Financial Highlights

Q1 FY 18 Debt Status (as on 30th June, 2017)

Particulars	Amount in Cr.
Gross Debt Position (March 31, 2017)	1,475
Add: Loans availed during the year	139
Less: Repaid during the year	(149)
Add: Working Capital Limit & Others	22
Gross Debt Position (June 30, 2017)	1,487
<i>Debt Repayment Schedule</i>	
Debt Repayment in next 12 months	593
Net worth	2,144

Financial Highlights

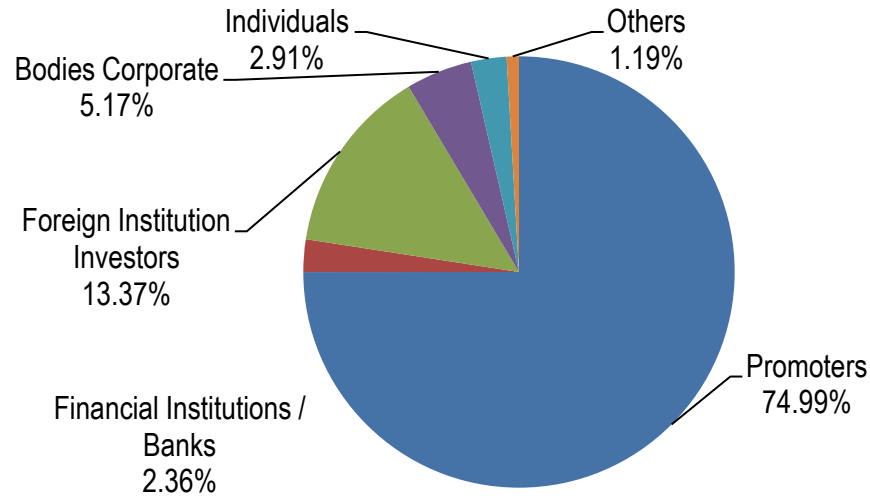
Cash Flow Position (Q1 FY18)

Fig in Cr.

Particulars	Q1 FY18
Cash Flow from Operation	436
Total Inflow (A)	436
Construction and Other Overhead Expenses	238
Admin, selling & Others expenses	154
Financial expenses	52
Dividend payout	
Total outflow (B)	444
Net cash flow (A-B)=C	(8)
Net Borrowings (D)	(10)
Net Balance (C+D)	(18)

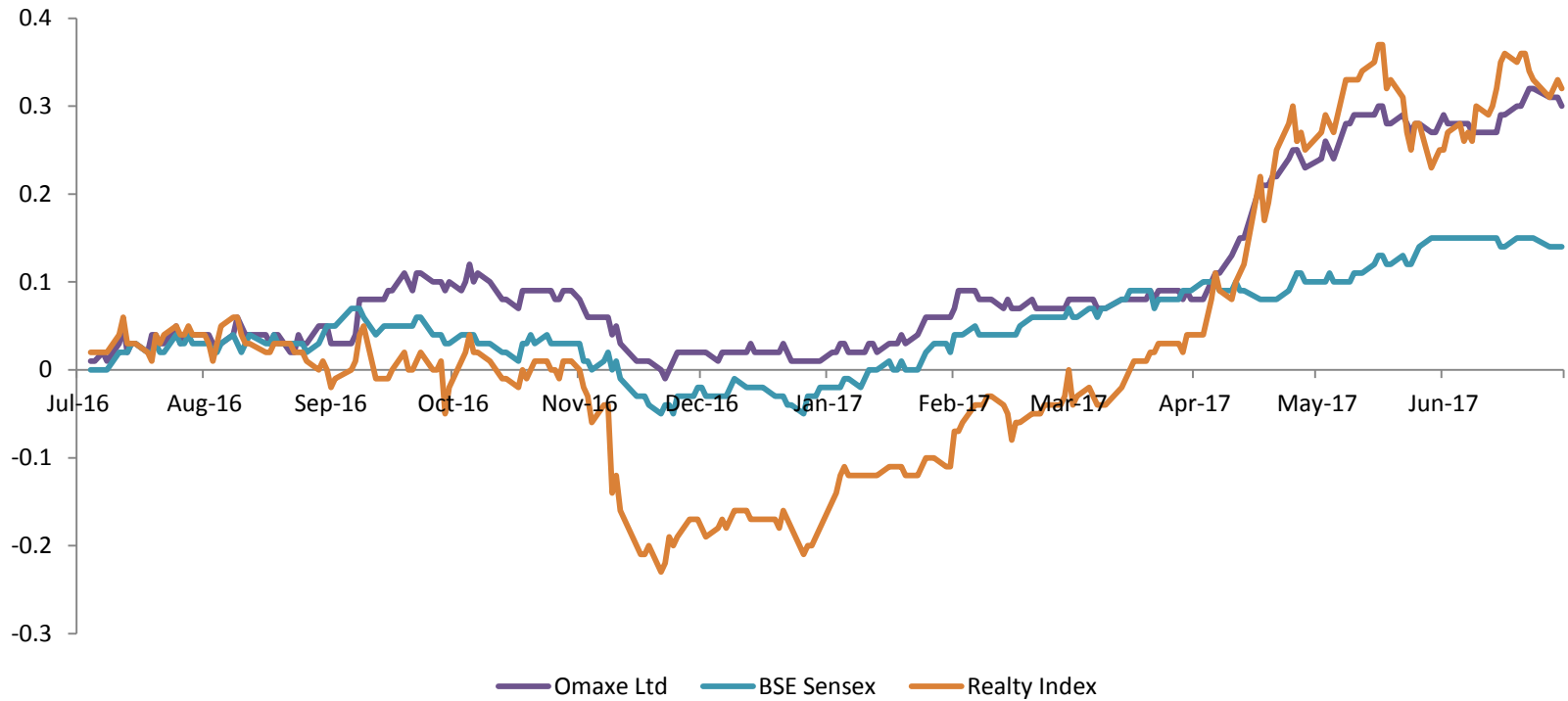
Shareholding Pattern

As on June 30, 2017



Category	No of Shares	Percentage Shareholding
Promoters	137,166,194	74.99%
Financial Institutions / Banks	4,454,187	2.44%
Foreign Institution Investors	25,646,194	14.02%
Bodies Corporate	9,085,862	4.97%
Individuals	4,869,237	2.66%
Others	1,678,866	0.92%
Total	18,29,00,540	100%

Omaxe Limited – Share price movement



Last Trading Price
As on August 10, 2017

INR 201.20

52 Week High

INR 209.40

52 Week Low

INR 154.85

Market Capitalization

INR 3680 cr

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