

**CFL/SEC/SE/PL/2017-18/09/AUG**  
**August 09, 2017**

The Manager (Listing) Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 <b>Scrip Code: 508814</b>	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 <b>Security ID: “COSMOFILMS”</b>
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**Sub: Media Release**

Dear Sir,

Please find enclosed herewith Media Release issued by the Company w.r.t. the Un-audited Financial Results of the Company for the Quarter ended on June 30, 2017.

You are requested to take the same.

Thanking You

Yours faithfully  
For **Cosmo Films Limited**

  
Jyoti Dixit  
**Company Secretary & Compliance Officer**

Media Release

## Cosmo Films Limited

### Consolidated Results

In Rs. crore	Q1 FY18	Q1 FY17
Total Revenue	470.7	408.8
EBITDA	35.3	43.4
PAT	9.2	18.3
EPS (in Rs.)	4.82	9.52

**New Delhi, Aug 9, 2017:** Cosmo Films Limited, a global leader in films for packaging, labeling & lamination applications and synthetic paper today declared its financial results for the first quarter ended June 30, 2017.

Total Revenue for the quarter ended June 30, 2017 increased to Rs.471 crores, from Rs.409 crores in Q1FY17. The increase in revenue could have been higher but for the de-stocking and deferment of purchases by customers in June in preparation for GST. The GST transition also affected the margins. The declining raw material prices led to one time stock loss of Rs.5.3 crores in the quarter.

The company could partly compensate the above adverse impacts by more than 25% increase in speciality films and additional volume from the new line commissioned in Feb 2017.

Commenting on the financial performance of the company **Mr. Pankaj Poddar, CEO, Cosmo Films Ltd.** said, *“The company continues on path of enhanced focus on speciality films. GST implementation, being second significant event after demonetization within short time span, impacted volume and margins temporarily and is expected to get stabilized within Q2FY18. Further, the new line is expected to operate at full capacity from mid of Q2FY18 and should help improve the profitability.”*

#### About Cosmo Films Limited

Established in 1981, Cosmo Films Limited today is a global leader in speciality films for packaging, lamination and labeling applications. Its films offerings include biaxially

oriented polypropylene (BOPP) films, cast polypropylene (CPP) films and soon to be offered biaxially oriented polyethylene terephthalate (BOPET) films. Today, the company is the largest exporter of BOPP films from India and is also the largest producer of thermal laminating films in the world with plant cum distribution centres in the U.S, Korea & Japan and global channel partners in more than seventy countries.

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*For more details, please contact -*

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