

18th August, 2017

To,
The Bombay Stock Exchange Ltd
1st Floor, New Trading Ring,
Rotunda Bldg, P. J. Towers,
Dalal Street, Mumbai – 400 001

Dear Sir/madam,

Subject: Reporting under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find enclosed herewith, the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in the specified format.

Kindly take the same on record.

Thanking you,
Your Faithfully


Mayank J. Shah

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Lyka Labs Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Mayank J. Shah (Acquirer) Mrs. Shruti M. Shah (PAC) Mr. Shreyans J. Shah (PAC) Mr. Prasham M. Shah (PAC) M. J. Shah- HUF (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
A) Shares carrying voting rights Mayank J. Shah PAC (As per annexure 1)	Nil 15846	Nil 0.07	Nil 0.07
B) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
C) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
D) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
E) Total (a+b+c+d)	15846	0.07	0.07
Details of acquisition			
A) Shares carrying voting rights acquired Mayank J. Shah PAC (As per annexure 1)	20,00,000 38,00,000	7.11 13.5	7.11 13.5

B) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	Nil
D) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
E) Total (a+b+c+/-d)	58,00,000	20.61	20.61
After the acquisition, holding of acquirer along with PACs of:			
A) Shares carrying voting rights Mayank J. Shah PAC (As per annexure 1)	20,00,000 38,15,846	7.11 13.56	7.11 13.56
B) VRs otherwise than by equity shares	Nil	Nil	Nil
C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
D) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
E) Total (a+b+c+d)	58,15,846	20.67	20.67
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each equity shares shall rank pari pasu with existing equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16 th August, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	220400000		
Equity share capital/ total voting capital of the TC after the said acquisition	281400000		
Total diluted share/voting capital of the TC after the said acquisition	281400000		

Annexure 1

Details of PAC

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever Applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
<u>Shares carrying voting rights</u> <u>PAC:</u> Mrs. Shruti M. Shah Mr. Shreyans J. Shah Mr. Prasham M. Shah M. J. Shah-HUF	15846 Nil Nil Nil	0.07 Nil Nil Nil	0.07 Nil Nil Nil
Details of acquisition			
<u>Shares carrying voting rights</u> <u>PAC:</u> Mrs. Shruti M. Shah Mr. Shreyans J. Shah Mr. Prasham M. Shah M. J. Shah-HUF	15,00,000 5,00,000 15,00,000 3,00,000	5.33 1.78 5.33 1.07	5.33 1.78 5.33 1.07
After the acquisition, holding of acquirer along with PACs of:			
<u>Shares carrying voting rights</u> <u>PAC:</u> Mrs. Shruti M. Shah Mr. Shreyans J. Shah Mr. Prasham M. Shah M. J. Shah-HUF	15,15,846 5,00,000 15,00,000 3,00,000	5.39 1.78 5.33 1.07	5.39 1.78 5.33 1.07