

1<sup>st</sup> August, 2017

The Manager  
BSE Ltd.  
Corporate Relationship Management  
1<sup>st</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001

Dear Sir,  
**(Scrip Code: 519612)**

**Sub: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith the disclosure under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquiring 840159 Equity Shares of Mahaan Foods Limited held by Smt. Sita Devi as gift in respect of acquisition made in reliance upon exemption provided pursuant to 10(a)(i) of SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011.

Kindly request you to update the same in your record.

Thanking You,

Yours faithfully,

  
Sanjeev Goyal

cc: The Board of Director/Company Secretary  
Mahaan Foods Limited  
M-19, 1<sup>st</sup> Floor, M-Block Market,  
Greater Kailash-II, New Delhi-110048

Encl above

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Mahaan Foods Limited
2.	Name of the acquirer(s)	Mr. Sanjeev Goyal
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Smt. Sita Devi
	b. Proposed date of acquisition	9 <sup>th</sup> August, 2017
	c. Number of shares to be acquired from each person mentioned in 4(a) above	840159
	d. Total shares to be acquired as % of share capital of TC	23.99
	e. Price at which shares are proposed to be acquired	Gift in terms of the Memorandum of Family Settlement taken dated 31 <sup>st</sup> August, 2010 and duly taken on record by the Hon'ble Company Law Board, New Delhi Bench on 3 <sup>rd</sup> September, 2010
	f. Rationale, if any, for the proposed transfer	Inter-se transfer amongst promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	The acquirer is exempted under regulation 10(a)(i) of SEBI(SAT) Regulation, 2011 from making open offer
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Gift in terms of the Memorandum of Family Settlement taken dated 31 <sup>st</sup> August, 2010 and duly taken on record by the Hon'ble Company Law Board, New Delhi Bench on 3 <sup>rd</sup> September, 2010
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable as the acquisition is pursuant to Gift in terms of the Memorandum of Family Settlement taken dated 31 <sup>st</sup> August, 2010 and duly

*Sanjeev*

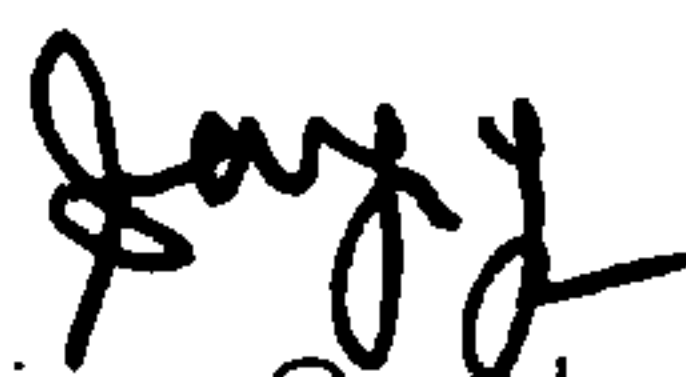
		taken on record by the Hon'ble Company Law Board, New Delhi Bench on 3 <sup>rd</sup> September, 2010			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	Yes  As per Annexure 1			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers)(*)				
	Mr. Sanjeev Goyal	20600	0.59	860759	24.58
	Seller (s)				
	Smt. Sita Devi	840159	23.99	-	-

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 1<sup>st</sup> August, 2017

Place: New Delhi



Sanjeev Goyal  
Acquirer

5<sup>th</sup> April, 2017

To  
The Manager  
Department of Corporate Services  
Bombay Stock Exchange Ltd.  
25, P.J. Towers,  
Dalal Street,  
Mumbai - 400 001.

Ref. : **Scrip Code No. : 519612 of Mahaan Foods Limited.**

Sub.: Submission of Continual Disclosure u/r 30(2) of SEBI (SAST) Regulation, 2011 for the financial year ended on 31<sup>st</sup> March, 2017

Dear Sir,

Please refer regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, whereby a continual disclosure is required to be submitted for the financial year ended on 31<sup>st</sup> March, 2017, by a promoter of the Company.

Pursuant to regulation 30(2) of the SEBI (SAST) Regulation, 2011, being a promoter among the promoter group of the Company, I hereby enclose and submit the continual disclosure in the prescribed format, for the financial year ended on 31<sup>st</sup> March, 2017.

Please take the same in your record.

Thanking you,

Yours faithfully,

  
Sanjeev Goyal

C.C.: The Secretarial Department  
Mahaan Foods Limited.  
M-19, 1<sup>st</sup> Floor, M-Block Market,  
Greater Kailash-II,  
New Delhi – 110048

**ANNEXURE - 1**

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	Mahaan Foods Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited		
3. Particulars of the shareholder(s) :  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p align="center">NIL</p> <ol style="list-style-type: none"> <li>1. Mr. Sanjeev Goyal*</li> <li>2. Ms. Saloni Goyal</li> <li>3. Mr. Aditya Goyal</li> <li>4. Ms. Sanya Goyal</li> <li>5. Sanjeev Goyal HUF</li> <li>6. Mrs. Sita Devi</li> </ol>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	1865299	53.28	NIL
Total	1865299	53.28	NIL

Signature:   
Sanjeev Goyal

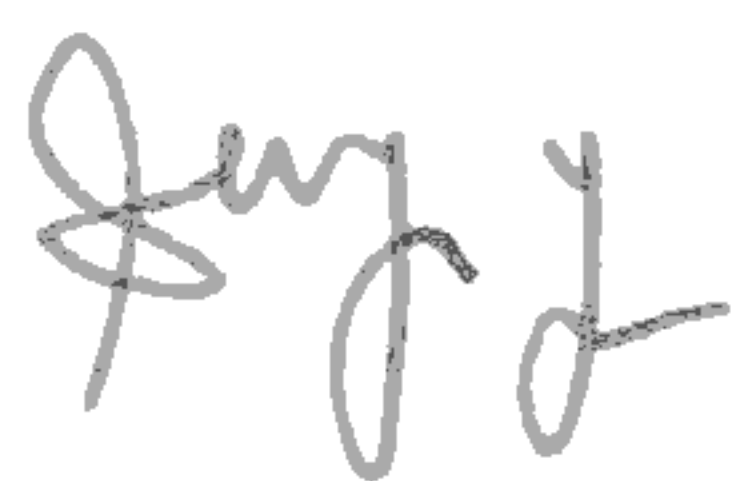
Place: New Delhi  
Date: 05.04.2017

**Part-B**

**Name of the Target Company: Mahaan Foods Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Mr. Sanjeev Goyal	YES	AAKPG9780B
Ms. Saloni Goyal	YES	AAKPG9779L
Mr. Aditya Goyal	YES	APBPG1015K
Ms. Sanya Goyal	YES	APBPG1016L
Sanjeev Goyal HUF	YES	AAAHS3701C
Mrs. Sita Devi	YES	AAPPD3125T

Signature of the Sanjeev Goyal:



Place: New Delhi

Date: 05.04.2017

**Note:**

1. \*The above aggregate shareholding includes 20600 (.588) shares held by me.
2. (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## ANNEXURE - 1

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

### Part-A- Details of Shareholding

1. Name of the Target Company (TC)	MAHAAN FOODS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BOMBAY STOCK EXCHANGE		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	SITA DEVI		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 <sup>st</sup> of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	840159	24	24
Total	840159	24	24



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

**Part-B\*\***

**Name of the Target Company: Mahaan Foods Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Sita Devi	Yes	AAPPD3125J

सीता देवी

(SITA DEVI)

Signature of the Authorised Signatory

Place: Paonta Sahib

Date: 04.04.2017

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



7<sup>th</sup> April, 2016

To  
The Manager  
Department of Corporate Services  
Bombay Stock Exchange Ltd.  
25, P.J. Towers,  
Dalal Street,  
Mumbai - 400 001.

Ref. : **Scrip Code No. : 519612 of Mahaan Foods Limited.**

Sub.: Submission of Continual Disclosure u/r 30(2) of SEBI (SAST) Regulation, 2011 for the financial year ended on 31<sup>st</sup> March, 2016

Dear Sir,

Please refer regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, whereby a continual disclosure is required to be submitted for the financial year ended on 31<sup>st</sup> March, 2016, by a promoter of the Company.

Pursuant to regulation 30(2) of the SEBI (SAST) Regulation, 2011, being a promoter among the promoter group of the Company, I hereby enclosed and submit the continual disclosure in the prescribed format, for the financial year ended on 31<sup>st</sup> March, 2016.

Please take the same in your record.

Thanking you,

Yours faithfully,

  
Sanjeev Goyal

C.C.: The Secretarial Department  
Mahaan Foods Limited.  
M-19, 1<sup>st</sup> Floor, M-Block Market,  
Greater Kailash-II,  
New Delhi – 110048

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	Mahaan Foods Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange		
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>NIL</p> <ol style="list-style-type: none"> <li>1. Mr. Sanjeev Goyal*</li> <li>2. Mr. Aditya Goyal</li> <li>3. Ms. Sanya Goyal</li> <li>4. Ms. Saloni Goyal</li> <li>5. Sanjeev Goyal HUF</li> <li>6. Mr. Dalip Chand HUF</li> <li>7. Ms. Deepa Goyal</li> <li>8. Mr. Rajiv Goyal</li> <li>9. Mr. Dalip Chand Garg</li> <li>10. Mr. Suresh Garg</li> <li>11. Mrs. Sita Devi</li> <li>12. Ms. Rani Garg</li> <li>13. Suresh Garg HUF</li> <li>14. Mr. Anish Garg</li> <li>15. French Foods Private Ltd.</li> <li>16. Ms. Yashna Garg</li> <li>17. Zeon Lifesciences Ltd.</li> </ol>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/ voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<p>As of March 31st of the year, holding of:</p> <p>a) Shares</p> <p>b) Voting Rights (otherwise than by shares)</p> <p>c) Warrants,</p> <p>d) Convertible Securities</p>	<p>1865299</p> <p>NIL</p> <p>NIL</p> <p>NIL</p>	<p>53.28</p> <p>NIL</p> <p>NIL</p> <p>NIL</p>	<p>53.28</p> <p>NIL</p> <p>NIL</p> <p>NIL</p>

e) Any other instrument that would entitle the holder to receive shares in the TC.	NIL	NIL	NIL
Total	1865299	53.28	53.28

Signature 

Sanjeev Goyal

Place: New Delhi

Date: 07.04.2016

**Part-B**

**Name of the Target Company: Mahaan Foods Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Mr. Sanjeev Goyal	YES	AAKPG9780B
Ms. Saloni Goyal	YES	AAKPG9779L
Mr. Aditya Goyal	YES	APBPG1015K
Ms. Sanya Goyal	YES	APBPG1016L
Sanjeev Goyal HUF	YES	AAAHS3701C
Dalip Chand HUF	YES	AAAHD8582Q
Mr. Rajiv Goyal	YES	AAKPG2464N
Ms. Deepa Goyal	YES	AAHPG3084D
Mr. Dalip Chand Garg	YES	AALPC8653L
Mr. Suresh Garg	YES	AAWPG3680L
Mrs. Sita Devi	YES	AAPPD3125J
Ms. Rani Garg	YES	AAWPG3592M
Suresh Garg HUF	YES	AANHS9648M
Mr. Anish Garg	YES	AKUPG8309C
Ms. Yashna Garg	YES	AZHPG7048N
French Foods Private Limited	YES	AAACF0017H
Zeon Lifesciences Limited	YES	AAACH0860L

Signature of the Authorised Signatory:



**Name: Sanjeev Goyal**

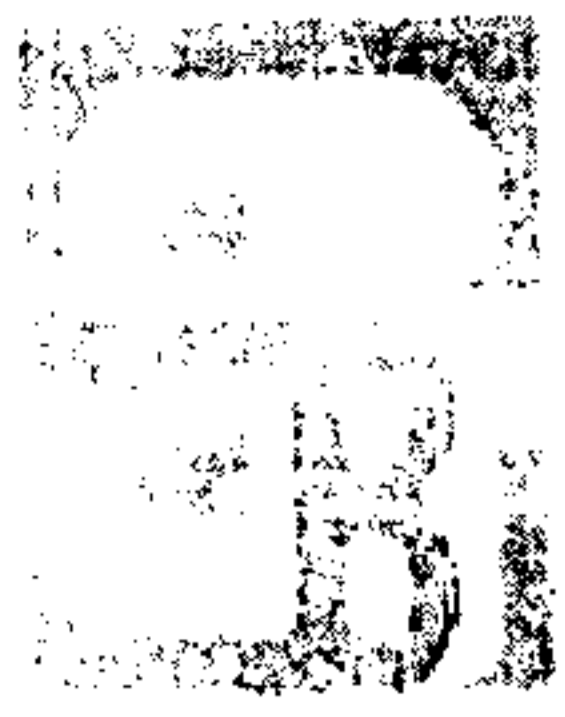
Place: New Delhi

Date: 07.04.2016

Note: \*The above aggregate shareholding includes 20600 (.59%) shares held by me/us.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



भारतीय प्रतिभूति और विनियम बोर्ड  
Securities and Exchange Board of India

ANNEXURE - 1

Form for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC) Mahaan foods Ltd.
2. Name(s) of the stock exchange(s) where the shares of the TC are listed Bombay Stock Exchange Ltd.
3. Name(s) of the shareholder(s): SITA DEVI
4. Name(s) of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible Securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Suresh Garg, Suresh Garg (HUF),  
Dalip Chand Garg, Dalip Chand (HUF)  
Ravi Garg, Anish Garg,  
Yashua Garg  
French foods Pvt. Ltd.  
Zeon Lifesciences Ltd.
- or
5. Name(s) of promoter(s), member of the promoter group and PAC with him.
6. Particulars of the shareholding of person(s) mentioned at (3) above
- |   | Number of shares | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|---|------------------|---|---|
| (a) Shares  | 840170           | 24%   |   |
| (b) Voting Rights (otherwise than by shares)  |                  |   |   |
| (c) Warrants  |                  |   |   |
| (d) Convertible Securities  |                  |   |   |
| (e) Any other instrument that would entitle the holder to receive shares in the TC. |                  |   |   |
| Total   | 840170           | 24%   |   |

## Securities and Exchange Board of India

Part-B\*\*

Name of the Target Company: Mahaan Foods Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Suresh Garg	Yes	AAWPG3680L
Suresh Garg (HUF)	Yes	AANHS9648M
Dalip Chand Garg (HUF)	Yes	AALPC8653L
Seeta Devi	Yes	AAPPD3125J
Ram Garg	Yes	AAWPG3592M
Anish Garg	Yes	AKUPG8309C
Yashraj Garg	Yes	AZHPG7048N
Mahaan Foods Pvt. Ltd.	Yes	AAACTF0017H
Mahaan Lifesciences Limited	Yes	AAACH0860L

✓ सीता देवी  
(SEETA DEVI)

Signature of the Authorised Signatory

(Name in Hindi)

Date: 04/04/2016

Note:

(\*) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

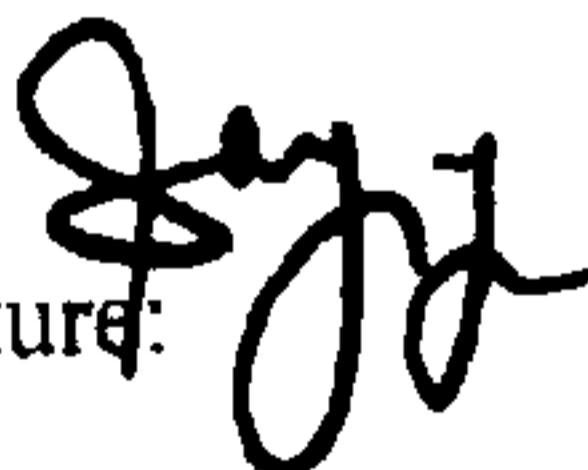
**ANNEXURE - 1**

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	Mahaan Foods Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange		
3. Particulars of the shareholder(s) :  Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Sanjeev Goyal* Mrs. Saloni Goyal Mr. Aditya Goyal Ms. Sanya Goyal Sanjeev Goyal HUF		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	644151	18.401	NIL
Total	644151	18.401	NIL

\*As per Annexure Attached

Signature: 

Sanjeev Goyal

Place: New Delhi

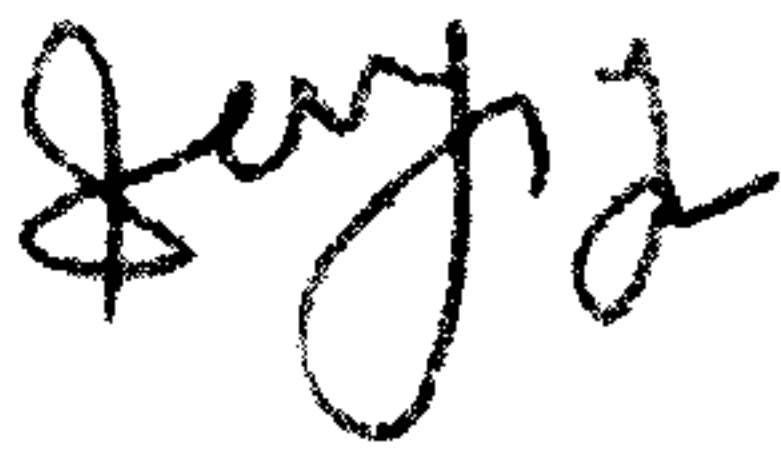
Date: 06.04.2015

Annexure

Particulars of the shareholding of person(s) mentioned at (3) above:

S. No.	Name of Promoter Shareholders	No. of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
1	Aditya Goyal	148175	4.233	NIL
2	Saloni Goyal	135726	3.877	NIL
3	Sanjeev Goyal	20600	0.588	NIL
4	Sanjeev Goyal (HUF)	99900	2.854	NIL
5	Sanya Goyal	239750	6.849	NIL
	<b>Total</b>	<b>644151</b>	<b>18.401</b>	

Signature:





**Part-B**

**Name of the Target Company: Mahaan Foods Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Mr. Sanjeev Goyal	YES	AAKPG9780B
Mrs. Saloni Goyal	YES	AAKPG9779L
Sanjeev Goyal HUF	YES	AAAHS3701C
Mr. Aditya Goyal	YES	APBPG1015K
Ms. Sanya Goyal	YES	APBPG1016L

Signature of the Authorised Signatory

Place: New Delhi

Date: 06.04.2015

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Mahaan Foods Ltd.		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>SITA DEVI</p> <p>Suresh Chaf, Suresh Chaf (HUF)                  Dalip Chand Chaf, Dalip Chand (HUF)                  Rami Chaf, Anish Chaf,                  Yashna Chaf</p> <p>French Foods Pvt. Ltd.                  Teon Diferencias Ltd.</p>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 <sup>st</sup> of the year, holding of:			
a) Shares	840170	24%	
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	840170	24%	

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note**

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:

Place: *Pranab Salit*

✓ *सीता देवी*

Date: *24/2015*

\*\*\*\*\*

**Part-B****Name of the Target Company: Mahaan Foods Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Suresh Garg,	Yes	AAWPG3680L
Suresh Garg(HUF),	Yes	AANHS9648M
Dalip Chand Garg,	Yes	AALPC8653L
Dalip Chand (HUF),	Yes	AAAHD8582Q
Sita Devi,	Yes	AAPPD3125J
Rani Garg,	Yes	AAWPG3592M
Anish Garg,	Yes	AKUPG8309C
Yashna Garg,	Yes	AZHPG7048N
French Foods Pvt. Ltd,	Yes	AAACF0017H
Zeon Lifesciences Limited	Yes	AAACH0860L