

إروس وورلڊوايد - م ح - ذ م م

EROS WORLD WIDE FZ - L.L.C.

529, Building No. 8, Dubai Media City, P.O. Box No.: 502121, Dubai, U.A.E.

Tel: +9714 390 2825 / 26 • Fax: +9714 390 8867

Website: www.erosentertainment.com • Email: surender.sadhvani@erosintl.com



August 16, 2017

To,

The DCS – CRD

BSE Limited

Pheeroze Jeejeebhoy Towers,

Mumbai 400 001

Sub: Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Target Company – Eros International Media Limited

BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir,

With reference to your additional requirement, we hereby submit the revised disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST).

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC

A handwritten signature in blue ink is positioned to the left of a blue circular stamp. The stamp contains the text "EROS WORLD WIDE FZ LLC" and "DUBAI, U.A.E." around the perimeter.

Authorised Signatory

CC: Eros International Media Limited

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**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Name of the Target Company (TC)	Eros International Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Eros Worldwide FZ LLC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	22,250,465	23.56%	23.56%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Carrying Voting Rights)	15,205,000	16.10%	16.10%
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	37,455,465	39.66%	39.66%

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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold (refer Note 1)	1,446,025	1.53%	1.53%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered /invoked/released by the acquirer (carrying voting rights) (refer Note 2)	750,000	0.79%	0.79%
e) Total (a+b+c+/-d)	2,196,025	2.33%	2.33%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	20,054,440	21.23%	21.23%
b) Shares encumbered with the acquirer (Carrying voting rights)	15,955,000	16.89%	16.89%
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	36,009,440	38.12%	38.12%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale in Open Market (i.e. on NSE and BSE)		

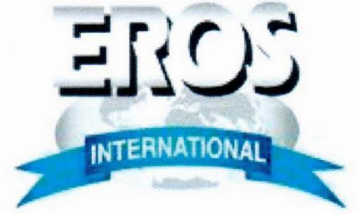
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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Sale of Shares: Refer Note 1 Date of Pledge of Shares: August 11, 2017 (Refer Note 2) Date of trigger (i.e. change exceeds 2% of total shareholding of target Company): August 11, 2017
Equity share capital / total voting capital of the TC before the said acquisition / sale	94,450,278 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	94,450,278 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	94,450,278 Equity Shares of Rs. 10/- each

* Total share capital/ voting capital has been taken as per the total share capital of the Company as on 30.06.2017 (i.e. 94,450,278 equity shares), being the latest filing done under Regulation 31 of the SEBI (LODR) Regulations, 2015 with stock exchanges.

For **Eros Worldwide FZ LLC**

A handwritten signature in blue ink, appearing to be "S. Sadhwani", is written over a horizontal line.

Authorized Signatory



Place: Dubai

Date: August 16, 2017

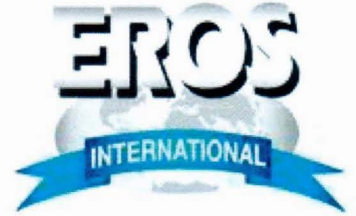
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NOTE 1: DETAILS OF SALE OF SHARES*:

Date of Sale	Pre Shareholding	No. of shares sold	% of Share sold	Post Shareholding
21-Jul-17	37,455,465	332,963	0.35	37,122,502
25-Jul-17	37,122,502	104,294	0.11	37,018,208
26-Jul-17	37,018,208	508,768	0.54	36,509,440
28-Jul-17	36,509,440	500,000	0.53	36,009,440
Total		1,446,025	1.53	

*Already intimated to Exchanges by submission of Form C for each sale transaction under SEBI (Prohibition of Insider Trading) Regulation, 2015.

NOTE 2: DETAILS OF PLEDGE OF SHARES[§]:

Date of creation of pledge	Number of Shares prior to pledge	No. of shares pledged	Number of shares after pledge of shares	% of Shares pledged
11-Aug-17	36,009,440	750,000	36,009,440	0.79
Total number of shares held as on 11 August, 2017		750,000		0.79

[§]Already intimated to Exchanges by submission of Form C under SEBI (Prohibition of Insider Trading) Regulation, 2015 and Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.