

From:

Anand A. Patel

3, Adarsh Society,

Highway Road, Mehsana - 384002

August 10, 2017

To,

Dy. Gen. Manager (CRD)

BSE Limited,

P.J. Tower, Dalal Street,

Mumbai - 400 001.

Dear Sir/Madam,

Subject : Submission of information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I hereby submit the information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding increase in % holding of promoter and promoter group by more than 2%, consequent upon extinguishment of equity shares of Gujarat Apollo Industries Limited on account of ongoing buy-back programme.

Kindly receive the same and update your records accordingly.

Thanking You.

Yours Faithfully,



Anand A. Patel [For & on behalf of each entity mentioned in Annexure "A"]

CC to: The Secretary

National Stock Exchange of India Limited

Exchange Plaza,

Plot no. C/1, G Block,

Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051

To,

The Compliance Officer

Gujarat Apollo Industries Limited

Block No. 486, 487, 488,

Mouje Dholasan,

Taluka and District: Mehsana- 382732

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

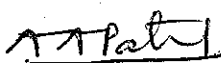
| | | | |
|---|---|---|--|
| Name of the Target Company (TC) | Gujarat Apollo Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Enumerated in Annexure "A" | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange and National Stock Exchange | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 82,41,897 | 60.34% | 60.34% |
| b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others) | N.A. | N.A. | N.A. |
| c) Voting rights (VR) otherwise than by shares | N.A. | N.A. | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A. | N.A. | N.A. |
| e) Total (a+b+c+d) | 82,41,897 | 60.34% | 60.34% |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | N.A. | N.A. | N.A. |
| b) VRs acquired /sold otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument | N.A. | N.A. | N.A. |

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| | | | |
|---|--|--------|--------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered /invoked/released by the acquirer | N.A. | N.A. | N.A. |
| e) Total (a+b+c+/-d) | N.A. | N.A. | N.A. |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 82,41,897 | 63.81% | 63.81% |
| b) Shares encumbered with the acquirer | N.A. | N.A. | N.A. |
| c) VRs otherwise than by shares | N.A. | N.A. | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A. | N.A. | N.A. |
| e) Total (a+b+c+d) | 82,41,897 | 63.81% | 63.81% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Increase in % holding more than 2%, Consequent upon Extinguishment of Equity Share Capital of the Company on account of ongoing Buy-Back | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Extinguishment of Equity Shares on August 10, 2017 on account of the ongoing Buyback programme. | | |
| Equity share capital / total voting capital of the TC before the said acquisition /sale | Rs. 13,66,00,000/- [1,36,60,000 equity shares of Rs. 10/- each] | | |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | Rs. 12,91,61,360/- [1,29,16,136 equity shares of Rs. 10/- each] | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | Rs. 12,91,61,360/- [1,29,16,136 equity shares of Rs. 10/- each] | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer /seller / Authorised Signatory



Anand A. Patel [For & on behalf of every entity mentioned in Annexure "A"]

Place: Ahmedabad
Date: 10.08.2017

Annexure-A

| Sr. No. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | No. of Shares | % holding Pre-Extinguishment | % holding Post-Extinguishment |
|---------|---|---------------|------------------------------|-------------------------------|
| 1 | Asit Anilkumar Patel HUF | 2250528 | 16.48 | 17.42 |
| 2 | Anand A Patel | 1059000 | 7.75 | 8.20 |
| 3 | Anilkumar Tribhovandas Patel | 534125 | 3.91 | 4.14 |
| 4 | Manankumar Manilal Patel | 444933 | 3.26 | 3.44 |
| 5 | Maulikkumar Manilal Patel | 421705 | 3.09 | 3.26 |
| 6 | Anilkumar Tribhuvandas Patel HUF | 419761 | 3.07 | 3.25 |
| 7 | Sonali Anand Patel | 354900 | 2.60 | 2.75 |
| 8 | Shardaben Anilkumar Patel | 306776 | 2.25 | 2.38 |
| 9 | Manibhai Virchanddas Patel | 202639 | 1.48 | 1.57 |
| 10 | Manjula R Patel | 200000 | 1.46 | 1.55 |
| 11 | Arvindbhai Tribhovandas Patel Huf | 192696 | 1.41 | 1.49 |
| 12 | Dhruv Ashokbhai Patel | 132233 | 0.97 | 1.02 |
| 13 | Roy Asit Patel | 105000 | 0.77 | 0.81 |
| 14 | Anu Asit Patel | 94525 | 0.69 | 0.73 |
| 15 | Arjun Asit Patel | 94078 | 0.69 | 0.73 |
| 16 | Janardanbhai Jayantilal Raval | 89700 | 0.66 | 0.69 |
| 17 | Pravinkumar Purshottamdas Patel | 62500 | 0.46 | 0.48 |
| 18 | Aryan Anand Patel | 35200 | 0.26 | 0.27 |
| 19 | Amit J Raval | 31500 | 0.23 | 0.24 |
| 20 | Nayna Asit Patel | 27100 | 0.20 | 0.21 |
| 21 | Maniben Manilal Patel | 25650 | 0.19 | 0.20 |
| 22 | Kailashben Manibhai Patel | 24525 | 0.18 | 0.19 |
| 23 | Parul Pravinbhai Patel | 11050 | 0.08 | 0.09 |
| 24 | Patel Pravin Purshottamdas HUF | 6255 | 0.05 | 0.05 |
| 25 | Asit Patel | 5000 | 0.04 | 0.04 |
| 26 | Arnav Anand Patel | 600 | 0.00 | 0.00 |
| 27 | Rashmikant H Patel | 100 | 0.00 | 0.00 |
| 28 | Parth Rashmikant Patel | 339900 | 2.49 | 2.63 |
| 29 | Somabhai H.Patel | 538002 | 3.94 | 4.17 |
| 30 | Maganbhai H Patel | 231916 | 1.70 | 1.80 |
| | Total | 8241897 | 60.34 | 63.81 |

For & on Behalf of Above all Entities



Anand A. Patel

Place : Ahmedabad

Date :10.08.2017