

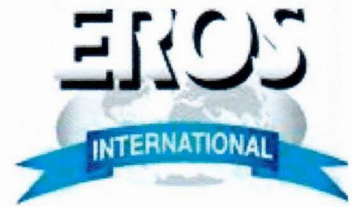
إروس وورلڈ وائیڈ - م ح - م م

EROS WORLDWIDE FZ - L.L.C.

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August 23, 2017

To,

The DCS – CRD

BSE Limited

Pheeroze Jeejeebhoy Towers,

Mumbai 400 001

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Target Company – Eros International Media Limited

BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), please find enclosed herewith the disclosure by the Promoter for encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC

A handwritten signature in blue ink, consisting of a stylized 'S' followed by a horizontal line and a small flourish.



Authorised Signatory

CC: Eros International Media Limited

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	August 23, 2017
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [(2)+(3)] }	
	Number	% of total share capital	Number	% of total share Capital	Type of event (creation / release /	Date of creation/ release/ invocation of	Type of encumbrance (pledge/ lien/ non-disposal	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares	Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	38.13%	15,955,000	16.89%	Creation	August 18, 2017	Pledge	Additional security for the existing borrowing	240,000	0.25%	SREI Equipment Finance Limited	16,195,000	17.15%
Eros Worldwide FZ LLC	35,409,440	37.49%	16,195,000	17.15%	Creation	August 23, 2017	Pledge	Additional security for the existing borrowing	625,000	0.66%	Avtar Instalments Private Limited	16,820,000	17.81%
Eros Worldwide FZ LLC	35,409,440	37.49%	16,820,000	17.81%	Creation	August 23, 2017	Pledge	Additional security for the existing borrowing	760,000	0.80%	SREI Equipment Finance Limited	17,580,000	18.61%

For Eros Worldwide FZ LLC


 Authorised Signatory
 Place: Dubai
 Date: August 23, 2017

