

18<sup>th</sup> August, 2017

To,  
The Bombay Stock Exchange Ltd  
1st Floor, New Trading Ring,  
Rotunda Bldg, P. J. Towers,  
Dalal Street, Mumbai – 400 001

Dear Sir/madam,

**Subject: Reporting under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Please find enclosed herewith, the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in the specified format.

Kindly take the same on record.

Thanking you,  
Your Faithfully



Prasham M. Shah

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | Lyka Labs Limited  |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Mr. Prasham M. Shah (Acquirer)<br>Mr. Mayank J. Shah (PAC)<br>Mrs. Shruti M. Shah (PAC)<br>Mr. Shreyans J. Shah (PAC)<br>M. J. Shah- HUF (PAC) |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | No   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited and National Stock Exchange of India Limited   |  |  |
| Details of the acquisition as follows  | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |  |  |  |
| A) Shares carrying voting rights<br>Prasham M. Shah<br>PAC (As per annexure 1)   | Nil<br>15846   | Nil<br>0.07  | Nil<br>0.07  |
| B) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | Nil  | Nil  | Nil  |
| C) Voting rights (VR) otherwise than by equity shares  | Nil  | Nil  | Nil  |
| D) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil  | Nil  | Nil  |
| E) Total (a+b+c+d)   | <b>15846</b>   | <b>0.07</b>  | <b>0.07</b>  |
| <b>Details of acquisition</b>  |  |  |  |
| A) Shares carrying voting rights acquired<br>Prasham M. Shah<br>PAC (As per annexure 1)  | 15,00,000<br>43,00,000   | 5.33<br>15.28  | 5.33<br>15.28  |

|   |   |               |               |
|---|---|---------------|---------------|
| B) VRs acquired otherwise than by equity shares   | Nil   | Nil           | Nil           |
| C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired  | Nil   | Nil           | Nil           |
| D) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | Nil   | Nil           | Nil           |
| E) Total (a+b+c+/-d)  | <b>58,00,000</b>  | <b>20.61</b>  | <b>20.61</b>  |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>   |   |               |               |
| A) Shares carrying voting rights<br>Prasham M. Shah<br>PAC (As per annexure 1)  | 15,00,000<br>43,15,846  | 5.33<br>15.34 | 5.33<br>15.34 |
| B) VRs otherwise than by equity shares  | Nil   | Nil           | Nil           |
| C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      | Nil   | Nil           | Nil           |
| D) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | Nil   | Nil           | Nil           |
| E) Total (a+b+c+d)  | <b>58,15,846</b>  | <b>20.67</b>  | <b>20.67</b>  |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)   | Preferential allotment  |               |               |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | Each equity shares shall rank pari pasu with existing equity shares |               |               |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 16 <sup>th</sup> August, 2017                                       |               |               |
| Equity share capital / total voting capital of the TC before the said acquisition   | 220400000   |               |               |
| Equity share capital/ total voting capital of the TC after the said acquisition   | 281400000   |               |               |
| Total diluted share/voting capital of the TC after the said acquisition   | 281400000   |               |               |

## Annexure 1

### Details of PAC

| Details of the acquisition as follows  | Number   | % w.r.t. total share/voting capital wherever Applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|--|--|---|--|
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |  |   |  |
| <u>Shares carrying voting rights</u><br><u>PAC:</u><br>Mrs. Shruti M. Shah<br>Mr. Shreyans J. Shah<br>Mr. Mayank J. Shah<br>M. J. Shah-HUF | 15846<br>Nil<br>Nil<br>Nil                     | 0.07<br>Nil<br>Nil<br>Nil                                   | 0.07<br>Nil<br>Nil<br>Nil                                  |
| <b>Details of acquisition</b>  |  |   |  |
| <u>Shares carrying voting rights</u><br><u>PAC:</u><br>Mrs. Shruti M. Shah<br>Mr. Shreyans J. Shah<br>Mr. Mayank J. Shah<br>M. J. Shah-HUF | 15,00,000<br>5,00,000<br>20,00,000<br>3,00,000 | 5.33<br>1.78<br>7.11<br>1.07                                | 5.33<br>1.78<br>7.11<br>1.07                               |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>  |  |   |  |
| <u>Shares carrying voting rights</u><br><u>PAC:</u><br>Mrs. Shruti M. Shah<br>Mr. Shreyans J. Shah<br>Mr. Mayank J. Shah<br>M. J. Shah-HUF | 15,15,846<br>5,00,000<br>20,00,000<br>3,00,000 | 5.39<br>1.78<br>7.11<br>1.07                                | 5.39<br>1.78<br>7.11<br>1.07                               |