

Ref. No. MTEL/DD/2017/055

22<sup>nd</sup> August, 2017

**The DSC - CRD**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
BSE Scrip Code: 534312

Dear Sir/ Madam,

**Sub: Revision in Disclosure in terms of Regulations 31(1) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

This has reference to your mail regarding discrepancy in disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Target Company - MT Educare Ltd. (534312).

Please note that Reporting date which was missed out in the said disclosure is 10/08/2017.

The required disclosure in the prescribed format under Regulations 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,  
For MT EDUCARE LIMITED

  
Dinesh Darji  
Company Secretary  
Encl: as above



cc: The Manager - Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East)  
Mumbai - 400 051  
NSE Symbol: MTEDUCARE

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares  
in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MT Educare Limited
Name of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)
Date of Reporting	10th August, 2017
Name of the promoter or PAC on whose shares encumbrance has been created	Mahesh R. Shetty
Details of creation/release/invocation of encumbrance: Release of pledge on 5200 Equity Shares.	

Name of the promoter(s) or PACs with him	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation[2+3]/release [2-3]/invocation [1-3])			
	Number of shares	% of total Share Capital	Number of shares	% of total Share Capital	Type of encumbrance (Pledge/lien/non disposal undertaking others)	Date of creation/release/invocation of encumbrance	Type of event (creation/release/invocation)	Reason for encumbrance **	Number	% of Share Capital	Name of the entity in whose favor shares encumbered ***	Number of shares	% of total Share Capital
Mahesh R. Shetty	1,70,36,803	42.78	1,10,05,200	27.64		10-Aug-17	Pledge	Collateral security against loan taken by the Target Company	5,200	0.01	Moneywise Financial Services Private Limited	1,10,00,000	27.62

Signature :   
 Place: Mumbai  
 Date: 18/08/2017