



Date: August 19, 2017

Bombay Stock Exchange Limited
Floor 25, P J Towers
Dalal Street
Mumbai - 400001

National Stock Exchange of India Ltd
Bandra Kurla Complex
5th Floor, Exchange Plaza
Bandra (East), Mumbai - 400051

Dear Sir,

Sub: Proceedings of National Company Law Tribunal ("NCLT") Convened meeting of the Equity Shareholders of Oricon Enterprises Limited ("the Company") held on August 19, 2017

Ref: BSE: Scrip Code: 513121, NSE: ORICONENT

Pursuant to order dated 23rd June, 2017 passed by the Hon'ble NCLT, Mumbai Bench, a meeting of the Equity Shareholders of the Company was held at Shri S.K. Somani Memorial Hall, Hindi Vidya Bhavan, 79, Marine Drive, Mumbai -400002, on Saturday, August 19, 2017 at 11:00 a.m. for approving the arrangement embodied in the Scheme of Amalgamation between Oricon Properties Private Limited and Oricon Enterprises Limited and their respective shareholders.

Mr. Susheel G. Somani, the Chairman of the Meeting as appointed by Hon'ble NCLT, chaired the meeting.

Pursuant to the provisions of Section 230(4), Section 108 and Section 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, the Company has provided the facility to the Equity Shareholders of the Company to cast their votes either by way of postal ballot or through remote e-voting facility during the period commencing from Wednesday, July 19, 2017 at 9:00 a.m. to Friday, August 18, 2017 at 5:00 p.m (both days inclusive) and a poll was conducted at the venue of the meeting.



The combined report of the scrutinizer on e-voting and poll is awaited, on receipt of the scrutinizer report it will be determined that the resolution for approval of Scheme of Amalgamation has been passed with the required majority or not.

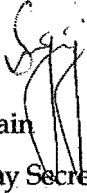
The Company shall submit the scrutinizer report on or before August 21, 2017 to the Stock Exchange(s).

We request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Oricon Enterprises Ltd.



Sanjay Jain
Company Secretary

Place: Mumbai

