

E:KRBL/BIBHU/STK\_EX\_1718/29 August 31, 2017

The General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001	National Stock Exchange of India Limited "Exchange Plaza", C-1, Block-G Bandra-Kyrla Complex Bandra (E) Mumbai-400051	
Scrip Code: 530813	Symbol: KRBL	Series: Eq.

#### Dear Sir/Madam,

## Sub: Intimation of Newspaper Publication w.r.t. Notice of 24<sup>th</sup> AGM, E-Voting instruction, and Book Closure

Pursuant to Regulation 47 read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the copies of published advertisements made on August 30, 2017 in the following newspapers w.r.t. the notice of 24<sup>th</sup> Annual General Meeting which is scheduled to be held on Tuesday, September 26, 2017:

1. Business Standard - English (Delhi and Mumbai)

2. Business Standard – Hindi (Delhi)

Copy of the above advertisements are also available on the Company's website www.krblrice.com under the head investor relations.

This is for your information and record.

Thanking you,

Yours faithfully, For KRBL Limited

Raman Sapra Company Secretary M. No. F9233 267, Street No. 18 Pratap Nagar, Delhi-110007

Corporate Office : C-32, 5th & 6th Floor, Sector-62, Noida-201301, Gautambudh Nagar, (U.P.), INDIA. Regd. Office : 5190, Lahori Gate, Delhi - 110 006, INDIA. Tel. : +91-11-23968328, Fax : +91-11-23968327, CIN No. L01111DL1993PLC052845 Tel. : +91-120-4060300, Fax : +91-120-4060398. E-mail : mails@krblindia.com. Visit us at : www.krblrice.com WORLD'S LARGEST RICE MILLERS & BASMATI RICE EXPORTERS

## Business Standard New Delhi | WEDNESDAY, 30 AUGUST 2017



Regd. Off.: 5190, Lahori Gate, Delhi - 110006 CIN: L01111DL1993PLC052845 Phone: 011-23968328, Fax: 011-23968327 Email: investor@krblindia.com Website: www.krblrice.com

NOTICE OF THE 24TH ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE

NOTICE IS HEREBY GIVEN THAT the 24th (Twenty Fourth) Annual General Meeting (AGM) of the Members of KRBL Limited will be held on Tuesday, September 26, 2017 at 11.00 A.M., at Sri Sathya Sai International Centre, Pragati Vihar, Lodhi Road, New Delhi-110003, to transact the business mentioned in the Notice of AGM.

The Notice of 24th AGM and Annual Report have been sent in electronic mode to members whose e-mail ids are registered with the Company or the Depository Participant(s). Physical copies of the Notice of the .24<sup>th</sup> AGM and Annual Report have been sent to all other Members whose email ids are not registered, at their registered address in the permitted mode.

As per Section 108 of the Companies Act, 2013 read with rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Mana (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide its Members the facility to cast their vote electronically on all the resolutions set forth in the Notice of AGM. Mr. Deepak Kukreja, Partner, DMK Associates, has been appointed as Scrutinizer and Ms. Monika Kohii, Partner, DMK Associates as alternate Scrutinizer to scrutinize the remote e-voting and ballot process in a fair and transparent manner. The details as required under the aforesaid provisions are given hereunder:

- Date and time of commencement of Remote E-voting: Saturday, September 23, 2017 (09:00 A.M.).
- Date and time of end of Remote E-voting: Monday, September 25, 2017 (05:00 P.M) (iii)
- (iii) A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e., Tuesday, September 19, 2017 only shall be entitled to avail the facility of remote e-voting as well as voting in AGM.
- Any person, who acquires shares of the Company and becomes member of the Company after the dispatch of notice of the AGM may obtain the Login ID and password by following the procedure as mentioned in the Notice of the AGM or (iv)sending a request at evoting@nsdl.co.in, investor@krblindia.com or jksingla@alankit.com
- Voting through Remote E-voting shall not be allowed beyond 05.00 P.M. on Monday, September 25, 2017. The E-Voting module shall be disabled by NSDL (v) for voting thereafter
- The facility of voting through ballot paper shall be made available at the venue of AGM. (vi)
- (vii) The Notice of 24th AGM and Annual Report is available on the Company's website www.krblrice.com and on NSDL's website www.evoting.nsdl.com
- The members who have cast their vote by remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again at the AGM Venue.
- For electronic voting instructions, Members may go through the instructions in the Notice of 24<sup>th</sup> AGM and in case of any queries/grievances connected with electronic voting, members may refer the Frequently Asked Questions (FAQs) (ix) and e-voting user manual for shareholders available at the HELP/FAQs section of <u>www.evoting.nsdl.com</u> or may write to <u>evoting@nsdl.co.in</u> and can contact Mr. Rajiv Ranjan, Contact No. 022-24994738 or Toll Free No. 1800222990.

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and rules made thereunder read with Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain Closed from Tuesday, September 12, 2017 to Tuesday, September 26, 2017 (both days inclusive) for the purpose of the 24<sup>th</sup> AGM of the Company and payment of final dividend for the year ended March 31, 2017.

Place: Delhi

Dated: August 29, 2017

В Start date for Receipt Last date for Receipt CD Replies to Clarification Pre Bid Conference Day E F e-Bid submission (sta G e-Bid submission (en Н Deadline for submissi Date of opening Tech Date of opening of fir K Venue of opening of Status of funds : Available DIPK-4971/17 Dated : 29/08/2017 By Order of the Board For KRBL Limited Sd/ Raman Sapra **Company Secretary** 

अग्रधन की राशि AGESTITUTE कार्य समाप्ति की अवधि cnsjmu@gmail.com बेवसाइट में निविदा प्रकाश X निविदा प्राप्ति की अंतिम 5 अग्रधन की राशि /परिमाREMENT SYSTEM) 6 की, अंतिम तिथि एवं समय निविदा खोलने की तिथि of Bid Documents (INR) प्री बिड बैठक की तिथि Money Deposit (EMD) (INR) 8 5.000/-9 विज्ञापनदाता का पदनाम 12.00.000/-जिनके द्वारा निविदा खोल 10 aforesaid package, Bidding p://jktenders.gov.in from प्रोक्यॉरमेंट कार्यालय का mand draft in favour of 12 ई प्रोक्यॉरमेंट सेल का स w J&K Jammu payable at विस्तृत जानकारी हेतु बेवसाइट port of exemption of Bidding hall be received upto 16:00 PR No: 169146(Drink documentary evidence in py part of the bid, the bid ng Documents. Engineer (CE), C&S Wing-Jam same RFP Identification (Sub -N - site modification in the der, shall be required to Èmail: tlm Sd-E-NIT Nos.: 20 ief Engineer, For and on behalf of Govern cial & Survey Wing, and Upgradation of Protec DD, Jammu. Engineering, Manufacturin at 50 MVA, 132/33 KV Grid The tender documents consist of terms and conditions download the e-Bid documents and the terms and the terms are below: Tender No. 20/PSDF/KMR/Khunmoh of Dated : 22.08.2017 Date & Time of downl A s/Authorized dealer having ent in Jharkhand State Cost of E.M.D tender (In Rs.) (In Rs.) 1 299000 Extract of Standa

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ANDREW YULE & COMPANY LIMITED

(A Government of India Enterprise



P-25, Transport Depot Road, Kolkata - 700 088 e No: 033 2449 0439, 6550 0348, Fax: 033 2449 0439 **Electrical Division, Brentford Unit** Sealed Tender is invited for supply of CRGO Lamination and Transformer Oil. For details visit www.andrewyule.com. And for E-tender submission visit

### ADHUNIK INDUSTRIES LIMITED

Tel : 033-2243 43

NOTICE OF 38TH ANNUAL GENERAL MEETING. **BOOK CLOSURE DATES AND REMOTE E-VOTING INFORMATION** 

#### ) 38th Annual General Meeting :

ww.mstcecommerce.con

otice is hereby given to the members of ADHUNIK INDUSTRIES LIMITED that the 38th Annua eneral Meeting (AGM) of the Company will be held at Bharatiya Bhasha Parishad, 36-A hakespeare Sarani, Kolkata-700 017, on Thursday, 21st September, 2017, at 02:30 P.M. to transac he business mentioned in the Notice convening the said Meeting.

The Company has on 28th August, 2017 completed the dispatch of the physical copies of the Notice of 38th AGM, Annual Report containing audited accounts for the year ended 31st March, 2017 and the Reports of the Auditors and Directors along with Report on Corporate Governance to the members who have not registered their e-mail address and also sent the same, through electronic neans to the Members whose e-mail ID's are registered with the Company / Depository Participants

means to the Memoers whose e-final hD's are registered with the Company - Depository - and point for communication purposes. The documents pertaining to the items of the business to be transacted in the AGM are open for inspection at the Registered Office of the Company during normal business hours (10:00 A.M. to 04:00 P.M.) on all working days except Saturdays, Sundays and Holidays up to the date of 38th Annual General Meeting of the Company.

#### 2) Book Closure for AGM :

Urther, Notice is hereby given pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Wembers and the Share Transfer Book of the Company will remain closed from Friday, 15th September, 2017 to Thursday, 21st September, 2017 (Both days inclusive) for the said AGM. 3) Voting through Electronic Mode :

n compliance with the provisions of Section 108 of the Companies Act, 2013, Rule 20 of the Companies (Management and Administration) Rules, 2014 as substituted by the Companies Management and Administration Rules, 2015 (Amended Rules 2015) and Regulation 44 of SEB Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide e-voling facility to its members enabling them to cast their vote electronically for all the resolutions as set in the AGM Notice dated 11th August, 2017. The Company has availed the e-voling services as provided by Central Depository Services (India) Limited (CDSL). The Board of Directors of the Company has appointed Mr. Mohan Ram Goenka, Practicing Company Secretary, Kolkata as Scuttinizer for conducting the e-voting process in a fair and transparent manner. The e-voting period commences on Monday, 18th September, 2017 (10:00 a.m. IST) and ends on Wednesday, 20th September, 2017 (05:00 p.m. IST). The e-voting module shall be disabled by CDSL, for voting thereafter. Once the vote on a resolution is cast by a Member, the Member shall not be allowed to change it subsequently. The voting rights of members shall be as per the number of equity shares held by the members as on the cut-off date which is 14th September, 2017. The Notice has been sent to all the Member, whose name appeared in the Register of Member / Record of Depositories as on 18th August, 2017. Members who have not received Notice and the Annual Report may download the same from the vebsite of the Company nww.adhunikindustries.com. The members are requested to read the instructions pertaining to e-voting as printed in the AGM Notice carefully. Any query / concern / grievances connected with voting by electronic means, if any,

Notice carefully. Any query / concern / grievances connected with voting by electronic means, if any may be addressed to the Company in writing at the Corporate Office of the Company at Lansdowne Towers, 2/1A, Sarat Bose Road, Kolkata-700 020, Tel : 033-3051-7100, e-mailvestorsail@adhunikgroup.co.in. For Adhunik Industries Limited Sd/- Bharat Agarwal Company Secretary ice : Kolkata ted : 29/08/2017

#### **UDAY JEWELLERY INDUSTRIES LIMITED**

Regd. Off: Plot No 5-9-60, Flat No 301, Moghuls Court, Basheerbagh Hyderabad 500001, Ph: +91-40-32918411, Fax: 91-40-23223124 e-mail: info@udayjewellery.com; web: www.udayjewellery.com; CIN: L74900TG1999PLC080813 Extract of Standalone Unaudited Financial Results for the Quarter ended 30th June, 2017

			(Rs. in Lakhs)
Particulars	Quarter ending 30.06.2017 (Un Audited)	Previous Year ending 31.03.2017 (Audited)	Corresponding 3 months ended in the previous year 30.06.2016 (Un Audited)
Total income from operations	1906.01	4620.83	1306.65
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	72.62	157.32	66.24
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	72.62	157.32	66.24
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	57.81	115.27	52.73
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	57.81	115.27	52.73
Equity Share Capital	1169.06	1169.06	1169.06
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	241.08	-
Earnings Per Share (of Rs.10/- each)			
(for continuing and discontinued			
operations) - Basic :	0.49	0.99	0.45
Diluted :	0.49	0.99	0.45

Note: 1. The above Unaudited Results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28th August, 2017 and are in accordance with the applicable Accounting standards.

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Reguirements)

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities Not for publication or distribution, directly or indirectly outside India



# BHARAT ROAD NETWORK LIMIT

Our Company was incorporated as 'Bharat Road Network Limited' on December 22, 2006, at Kolkata as a public limited company under the Companies Act. 1956. Our Company received the certificate c nanges in the registered office of our Company, please refer to "History and Certain Corporate Matters" on page 171 of the RHP.

Registered Office: Mirania Gardens, 10B/1, Topsia Road (East), Kolkata - 700 046, West Bengal, India; Tel: +91 33 4409 9140; Fax: +91 33 6602 3243 Corporate Office: 5" Floor (north east block), Vishwakarma Building, 86C Topsia Road (South), Kolkata - 700 046, West Bengal, India; Tel: +91 33 6602 3609; Fax: +91 33 6602 3243;

Corporate Identity Number: U45203WB2006PLC112235; Email: corporate@brnl.in; Website: www.brnl.in;

Contact Person: Mr. Sanjay Banka, Chief Financial Officer, Company Secretary and Compliance Officer, Tel: +91 33 6602 3078; Fax: +91 33 6602 3243; Email: cs@brnl.in

#### PROMOTERS OF OUR COMPANY: SREI INFRASTRUCTURE FINANCE LIMITED AND MAKE IN INDIA FUND

PUBLIC ISSUE OF UP TO 29,300,000 EQUITY SHARES OF FACE VALUE ₹ 10.00 EACH ("EQUITY SHARES") OF BHARAT ROAD NETWORK LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE ■ PREMIUM OF ₹ [•] PER EQUITY SHARE) AGGREGATING UP TO ₹ [•] MILLION ("ISSUE"). THE ISSUE WOULD CONSTITUTE 34.90% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Price Band: ₹ 195 to ₹ 205 per Equity Share of face value of ₹ 10 each.

The Floor Price is 19.5 times the face value and the Cap Price is 20.5 times the face value.

Bids can be made for a minimum of 73 Equity Shares and in multiples of 73 Equity Shares thereafter.

#### **Risks to Investors:**

- i. Inga Capital Private Limited, one of the BRLMs, associated with the issue has handled 3 public issues in the past 3 years, out of which 1 issue closed below the Issue price on listing date. Investec Capital Services (India) Private Limited and Srei Capital Markets Limited, other BRLMs associated with the Issue have not handled any public issues of equity shares in the past 3 years.
- ii. The Price/Earnings ratio based on diluted EPS for Fiscal 2017 for the Issuer at the upper end of the Price band is Not Measurable (since EPS is negative) as compared to the average industry peer group PE ratio of 11.60.

iii. The weighted average return on Net Worth for Fiscals 2017, 2016 and 2015 is negative. On consolidated basis it is (159.46%) and on standalone basis it is (7.29%).

## **BID/ISSUE PROGRAMME**

# BID/ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 6, 2017<sup>1</sup> **BID/ISSUE CLOSES ON: FRIDAY, SEPTEMBER 8, 2017**

Our Company may, in consultation with the BRLMs (other than SCML), consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

**ASBA\*** Simple, Safe, Smart way of Application - Make use of it !!!

n case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the
change on the website of the BRLMs and the terminals of the other Syndicate Members.

This Issue is being undertaken in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") wherein the Issue constitutes 34.90 per cent of the post-Issue paid up equity share a capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 26(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations"), wherein at least 75.00% of the Issue shall be Allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs"), provided that our Company in consultation with the BRLMs (other than SCML) may allocate up to 60.00% of the QIB Portion to nchor Investors at the Anchor Investor Allocation Price, on a discretionary basis, out of which at least one third will be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. The number of Equity Shares representing 5.00% of the Net QIB Portion shall be available for allocation on a proportionate pasis to Mutual Funds only. The remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to OIBs, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the emaining Net QIB Portion for proportionate allocation to QIBs. If at least 75.00% of the Issue cannot be Allotted to QIBs, all the application monies will be refunded / unblocked forthwith. Further, not more than

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in public issues from January 01, 2016. No cheque will be accepted.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS **OBJECTS:** For information on the main objects of our Company, investors are requested to see "History and I Certain Corporate Matters" on page 171 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 464 of the

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 1,000,000,000 divided into 100,000,000 Equity Shares of ₹ 10 each. The issued. subscribed and paid-up share capital of our Company before the Issue is ₹ 546,500,000 divided into 54,650,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 79 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The signatories to the Memorandum of Association are Ram Narayan Yadav, Surinder K. Kalra, Ramawatar Sharma, Sanjay Chaurasia, Manoj Harlalka, Bajrang Kumar Choudhary and Manoj Agarwal who together subscribed to 50,000 Equity Shares of our Company of ₹ 10 each as initial subscription.

LISTING: The Equity Shares offered in the Issue through the RHP are proposed to be listed on the BSE and the NSE. In-principle approvals of BSE and NSE for listing the Equity Shares have been received pursuant to letter No. DCS/IPO/RB/IP/863/2016-17 dated March 8, 2017 and letter No. NSE/LIST/2349 dated April 7, 2017 respectively. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives

s, 2015. The full format of the Quarterly Financial Results is available on the website of Stock Exchange (www.bseindia.com) and the Company (www.udaviewellerv.com) For and on behalf of Board of Directors S/d Ritesh Kumar Sanghi Managing Director Place: Hyderabad Date: 28.08.2017 DIN: 00628033



Regd. Off.: 5190, Lahori Gate, Delhi - 110006 CIN: L01111DL1993PLC052845 Phone: 011-23968328, Fax: 011-23968327 Email: investor@krblindia.com Website: www.krblrice.com

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- Any person, who acquires shares of the Company and becomes member of the Company after the dispatch of notice of the AGM may obtain the Login ID and (iv) password by following the procedure as mentioned in the Notice of the AGM of sending a request at evoting@nsdl.co.in, investor@krblindia.com o iksingla@alankit.com
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- The facility of voting through ballot paper shall be made available at the venue (vi) of AGM.
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- (ix) For electronic voting instructions, Members may go through the instructions in the Notice of 24<sup>th</sup> AGM and in case of any queries/grievances connected with electronic voting, members may refer the Frequently Asked Questions (FAQs) and e-voting user manual for shareholders available at the HELP/FAQs section f www.evoting.nsdl.com or may write to evoting@nsdl.co.in and can contac Mr. Rajiv Ranjan, Contact No. 022-24994738 or Toll Free No. 1800222990.

Pursuant to the provisions of Section 91 of the Companies Act. 2013 and rules made Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain Closed from Tuesday, September 12, 2017 to Tuesday, September 26, 2017 (both days inclusive) for the purpose of the 24<sup>th</sup> AGM of the Company and payment of final dividend for the year ended March 31, 2017.

	By Order of the Board
	For KRBL Limited
	Sd/-
Place: Delhi	Raman Sapra
Dated: August 29, 2017	Company Secretary

5.00% of the Issue shall be available for allocation on a proportionate basis to Non Institutional Bidders and not more than 10.00% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, shall participate in the Issue mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing the details of their respective bank accounts in which the corresponding Bid Amount will be blocked by the SCSBs. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter "Issue Procedure" at page 378 of the RHP

Bidders/Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, unblocking of ASBA
Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk

its observations on the offer documents and this does not constitute approval of either the Issue o specified securities or the offer document. Investors are advised to refer to page 360 of the RHP for the full text of the 'Disclaimer Clause of SEBI'

DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer the Red Herring ospectus for the full text of the Disclaimer clause of the BSE Limited on page 363 of the RHP.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer clause' of the NSE on page 364 of the RHP.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to the chapter "Risk Factors" on page 18 of the RHP.

	BOOK RUNNING LEAD MANAGERS*		REGISTRAR TO THE ISSUE	CHIEF FINANCIAL OFFICER, COMPANY SECRETARY AND COMPLIANCE OFFICER
INGA CAPITAL PRIVATE LIMITED Naman Midtown, 'A' Wing, 21st floor, Senapati Bapat Marg, Elphinstone (West), Mumbai – 400 013, Maharashtra, India Tel: +91 22 4031 3489 Fax: +91 22 4031 3379 E-mail: brnl.ipo@ingacapital.com Investor Grievance E mail: investors@ingacapital.com Website: www.ingacapital.com Contact Person: Mr. Astwani Tandon SEBI Regn. No.: INM000010924	Directory Content of the service of	SREI CAPITAL MARKETS LIMITED 'Vishwakarma', 86C, Topsia Road (South), Kolkata – 700 046, West Bengal, India Tel: +91 33 26602 3845 Fax: +91 33 2285 7542 E-mail: capital@srei.com Investor Grievance E mail: scmlinvestors@srei.com Website: www.srei.com Contact Person: Mr. Manoj Agarwal SEBI Regn. No.: INM000003762	KARVY COMPUTERSHARE PRIVATE LIMITED Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Telangana, India Tel: +91 40 6716 2222; Fax: +91 40 2343 1551 E-mail: brnl.ipo@karvy.com Investor Grievance E-mail: einward.ris@karvy.com Website: www.karvy.computershare.com Contact Person: Mr. Murali Krishna M SEBI Regn. No.: INR000000221	SECRE TART AND COMPLIANCE OFFICER     Mr. Sanjay Banka,     Bharat Road Network Limited,     5th Floor (north east block), Vishwakarma Building,     86C, Topsia Road (South), Kolkata – 700 046,     West Bengal, India;     Tel: +91 33 6602 3078; Fax: +91 33 6602 3243     Email: cs@brnl.in; Website: www.brnl.in     Bidders can contact our Chief Financial Officer, Company     Secretary & Compliance Officer, the BRLMs or the Registrar to     the Issue in case of any pre-Issue or post-Issue related problems     such as non-receipt of letters of Allotment, non-credit of Allotted     Equity Shares in the respective beneficiary account, non-receipt     of refund orders or non-receipt of funds by electronic mode etc.     For all Issue related queries and for redressal of complaints,     bidders may also write to the Book Running Lead Managers.

In compliance with the proviso to Regulation 21A of the Securities and Exchange Board of India (Merchant Bankers)Regulations, 1992 read with proviso to the Regulation 5(3) of the SEBI ICDR Regulations, Srei Capital Markets Limited, which is one of the BRLMs and our Promoter Group entity, shall only be involved in marketing of the Issue.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the Issue. A copy of the RHP is available on the website of the SEBI at www.sebi.gov.in, the websites of the BRLMs at www.ingacapital.com, ec.com/india.html and www.srei.com and the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, BHARAT ROAD NETWORK LIMITED, Tel:+91 33 4409 9140; Fax:+91 33 6602 3243; BRLMs: Inga Capital Private Limited, Tel:+91 22 4031 3489, Fax: +91 22 4031 3379; Investec Capital Services (India) Private Limited, Tel: +91 22 61367400, Fax: +91 22 61367495; Srei Capital Markets Limited, Tel: +91 33 6602 3845, Fax: +91 33 2285 7542; Syndicate Members : Antique Stock Broking Limited, Tel: +91 22 4031 3315, Fax: +91 22 4031 3310, Fax: +91 22 4031 3400; AUM Capital Market Private Limited, Tel: +91 33 2476 0191; SPA Securities Limited, Tel: +91 11 2551 7371, Fax: +91 11 4558 6606; and at selected locations of Sub-Syndicate Members as given below), Registered Brokers, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges and at all the Designated Branches of SCSBs, the list of hich is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Almondz Global Securities Limited: Amit Jasani Financial Services Private Limited: Anand Rathi Share & Stock Brokers Limited: Anush Shares & Securities Private Limited: Ashika Stock Broking Limited: Axis Capital Limited: Centrum Broking Limited; Dalal & Broacha Stock Broking Private Limited; Edelweiss Securities Limited; Eureka Stock & Share Broking Services Limited; HDFC Securities Limited; ICICI Securities Limited; IDBI Capital Market & Securities Limited; India Infoline Limited; Indiabulls Ventures Limited; Inventure Growth & Securities Limited; JM Financial Services Limited; Karvy Stock Broking Limited; Keynote Capitals Limited; KJMC Capital Market Services Limited; Kotak Securities Limited; Mehta Equities Limited; Monarch Networth Capital Limited; Motilal Oswal Securities Limited; MPSE Securities Limited; Nirmal Bang Securities Private Limited; Prabhudas Lilladher Private Limited; Pravin Ratilal Share & Stock Brokers Limited; Reliance Securities Limited; RR Equity Brokers Private Limited; SBICAP Securities .imited; Sharekhan Limited; SMC Global Securities Limited; Systematix Shares & Stocks (I) Ltd; Tarun Sethia; Tradebulls Securities (P) Limited; VCK Share & Stock Broking Services Limited; YES Securities (India) Limited.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except Anchor Investors. For details on the ASBA process, please refer to the details given in the ASBA Form I and Abridged Prospectus and also please refer to "Issue Procedure" on page 378 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA Forms can be obtained from the list of banks that is available on the website of SEBI at a www.sebi.gov.in. ASBA Form can be obtained from Syndicate Member, Registered Brokers, RTAs and CDPs, the list of which is available on the website of SEBI at http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes. For more details on the ASBA rocess, please refer to section titled "Issue Procedure" on page 378 of the RHP.

ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: HDFC Bank Limited

MONITORING AGENCY : HDFC Bank Limited

Place: Kolkata

Date: August 29, 2017

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For BHARAT ROAD NETWORK LIMITED On behalf of the Board of Directors Sd/-

Chief Financial Officer, Company Secretary & Compliance Officer

Bharat Road Network Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed a the Red Herring Prospectus with the Registrar of Companies, Kolkata. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websites of the Book Running Lead Managers at www.ingacapital.com, https://www.investec.com/india.html and www.srebi.gov.in as well as on the websit investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled 'Risk Factors' of the Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares will only be offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act. CONCEPT

