

S Chand And Company Limited

Corporate Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.
Registered Office: Ravindra Mansion, Ram Nagar, New Delhi - 110055, India.

P:+91 11 4973 1800 | F:+91 11 4973 1801 | E:info@schandgroup.com | www.schandgroup.com

Date : August 11, 2017

To, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra- 400001	To, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra- 400051
---	--

Dear Sir,

Sub- Statement of deviation(s) or variation in use of Public Issue proceeds for the quarter ended June 30, 2017 and Statement of Utilization of Public Issue proceeds.

Pursuant to Regulation 32 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that , for the quarter ended June 30, 2017, there is no deviation in the use of Initial Public Issue proceeds. We enclose herewith Statement of Utilization of Initial Public Issue Proceeds as on June 30, 2017 duly reviewed by the Audit Committee of the Company in its meeting held on August 09, 2017.

Please take the above on record and acknowledge the receipt of same.

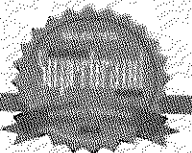
Thanking You,

Yours Truly

For S Chand And Company Limited


Jagdeep Singh
Company Secretary and Compliance Officer

Membership No.: A15028
Address: A-27, 2nd Floor
Mohan Co-operative Industrial Estate
New Delhi- 110 044



S Chand And Company Limited

Corporate Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

Registered Office: Ravindra Mansion, Ram Nagar, New Delhi - 110055, India.

P: +91 11 4973 1800 | F: +91 11 4973 1801 | E: info@schandgroup.com | www.schandgroup.com

Statement of Initial Public Issue Proceeds as on June 30, 2017

Particulars	No. of shares	Price per share	Amount (Rs.) (In millions)
Gross proceeds from IPO - Fresh issue	4,850,746	670	3,250.00
Gross proceeds from IPO - Selling shareholders	6,023,236	670	4,035.57
Less: Total share issue expenses (Fresh Issue)			209.00
Net proceeds from IPO (Fresh Issue)			3,041.00

Statement of Utilization of Initial Public Issue Proceeds as on June 30, 2017

Objects	Amount Rs.(In Millions)	Utilized till June 30, 2017 Amount Rs.(In Millions)	Remarks
Repayment of loans availed by our company which was utilized funding the acquisition of Chhaya	1,000.00	1,000.00	
Repayment of loans availed by Eurasia Publishing House Pvt. Ltd, one of our subsidiary, which was utilized funding the acquisition of Chhaya	504.00	504.00	
Repayment/Prepayment, in full or part, of certain loans availed of by our company	550.00	524.00	The Company expects to utilize bulk of remaining funds in next three quarters of F.Y 2017-18. Pending utilization amounts have been parked into current accounts of the company and in some fixed deposits with banks.
Repayment/Prepayment, in full or part, of certain loans availed of by our subsidiaries	496.00	473.65	
General Corporate purposes	491.00	44.30	
Total	3,041.00	2,545.94	

For S Chand And Company Limited


Jagdeep Singh
Company Secretary and Compliance Officer

Membership No.: A15028

Address: A-27, 2nd Floor

Mohan Co-operative Industrial Estate

New Delhi- 110 044