

**NUCLEUS
SOFTWARE**

NUCLEUS SOFTWARE EXPORTS LTD.

CIN : L74899DL1989PLC034594

Corporate Office
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August 8, 2017

The Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex Bandra (E) Mumbai-400051. Fax Nos. 022-26598236/237/238	The Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street Mumbai-400001 Fax No. 022-22722061/41/39
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Dear Sirs/ Madam

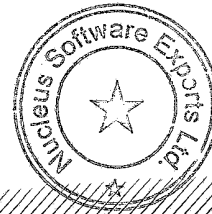
Sub: Schedule of Activities for Buyback upto 33,43,000 (Thirty Three Lacs Forty Three Thousand) Equity Shares of the Company of face value of Rs. 10 (Rupees Ten only) each at a price of Rs. 350 (Rupees Three Hundred and Fifty only) per Equity Share (the Buyback Offer)

We wish to inform you that Company has received final observations from the Securities Exchange Board of India (SEBI) vide their letter dated 2nd August 2017 on the Draft Letter of Offer dated 23rd June 2017 for the Buyback. In accordance with the SEBI (Buyback of Securities) Regulation, 1998, the Company will complete the dispatch of the Letter of Offer for the Buyback to eligible shareholders of the Company holding shares as on record date i.e. 30th June 2017 by today i.e. 8th August 2017.

You are requested to take note of the following schedule of activities in relation to Buyback, based on the dispatch date of 8th August 2017.

Particulars	Date	Day
Date of Opening of the Buyback	August 16, 2017	Wednesday
Date of Closing of the Buyback	August 31, 2017	Thursday

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Last date of receipt of the completed Tender Forms and other specified documents including physical Equity Share Certificates,(if and as applicable) by the Registrar	September 02, 2017	Saturday
Last date for settlement of bids on the Stock Exchanges	September 8, 2017	Friday
Last date of extinguishment of Equity Shares	September 14, 2017	Thursday

This is for your information and records.

Thanking You

Yours Sincerely

FOR NUCLEUS SOFTWARE EXPORTS LIMITED



(POONAM BHASIN)
COMPANY SECRETARY

