

Date: 16<sup>th</sup> August, 2017

To,  
The Dy. General Manager  
Corporate Relations Dept.  
Bombay Stock Exchange Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Bldg, P.J Towers  
Dalal Street, Mumbai – 400 001

Dear Sir,

Script Code: 500259

**Sub: Allotment of 6100000 Equity Shares to Non Promoter group**

With respect to item no. 2 of the notice of EGM dated 3<sup>rd</sup> August, 2017, we wish to inform you that subsequent to receipt of In principal approval from BSE & NSE and on receipt of Subscription monies, the Board of Directors at their Meeting held on 16<sup>th</sup> August, 2017, allotted 6100000 Equity shares at a price of Rs. 55/- per share to Non Promoter group on preferential basis as under:

2000000 Equity Shares of face value of Rs.10/- each to Mayak J Shah  
1500000 Equity Shares of face value of Rs.10/- each to Shruti M Shah  
500000 Equity Shares of face value of Rs.10/- each to Shreyans J Shah  
1500000 Equity Shares of face value of Rs.10/- each to PrashamM Shah  
300000 Equity Shares of face value of Rs.10/- each to M J Shah HUF  
300000 Equity Shares of face value of Rs.10/- each to PranayGodha

Kindly take note of the same.

Thanking you,

Yours faithfully,  
For LYKA LABS LIMITED

P. G. HINDIA  
COMPANY SECRETARY

