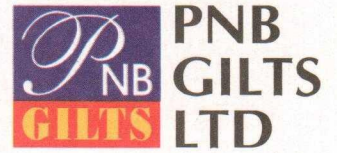


August 16, 2017



(Subsidiary of Punjab National Bank)

<p>The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051</p> <p><u>Scrip Code: PNBGILTS</u></p>	<p>The Manager – Listing BSE Ltd. Phiroz JeeJeebhoy Tower Dalal Street Mumbai- 400 001</p> <p><u>Scrip Code: 532366</u></p>
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Sub: Notice of 21st AGM, remote evoting and book closure published in newspapers

Dear Sir/Madam,


This has reference to the letter dated 03.08.2017, whereby the company had submitted the Notice of 21st Annual General Meeting (AGM) scheduled on September 16, 2017 alongwith an Addendum to the Notice.

Please find attached herewith the copies of newspaper advertisements published on August 15, 2017 regarding the 21st AGM of the company for FY 2016-17 scheduled on September 16, 2017, remote evoting and book closure etc. Copies of the said advertisements are also placed at our website www.pnbgilts.com.

This is for your information and records.

Thanking you.

Yours faithfully,
For PNB Gilts Ltd.


(Monika Kochar)
Company Secretary





PNB GILTS LTD.
 CIN : L74899DL1996PLC077120
 Regd. Office : 5, Sansad Marg, New Delhi - 110001
 Tel : 011-23325759, 23325779, Fax: 011-23325751, 23325763
 E-Mail : pnbgilts@pnbgilts.com, Website: www.pnbgilts.com

Financial Explan
 15/08/2017

IKAB SEC

Regd. Office: Raja Bahad
 Tel. N
 Website: www.
 Extract of the Standalon

**NOTICE OF THE 21ST ANNUAL GENERAL MEETING,
 INFORMATION ON REMOTE E-VOTING AND BOOK CLOSURE**

Notice is hereby given that the 21st Annual General Meeting (AGM) of the Company will be held on Saturday, September 16, 2017 at 11:00 a.m. at Punjab National Bank Auditorium, Central Staff College, 8, Under Hill Road, Civil Lines, Delhi-110054.

The Annual Report of the Company for the financial year ended March 31, 2017 inter-alia including Notice of AGM etc. and Addendum thereto setting out the businesses to transacted thereat have already been dispatched in electronic mode to members whose e-mail IDs are registered with the Company or Depository Participant(s) and in physical mode to all those members, whose E-mail IDs are neither registered with the Company nor provided to the Depository Participant, at their registered postal address. The dispatch was completed on Monday, August 14, 2017.

The Notice of AGM, Addendum thereto and Annual Report are also available on the Company's website www.pnbgilts.com under the section - Investor Relations>>Financial Results. Members, who have not received the same, may download it from the Company's website or may request for a copy of the same by writing to the Company Secretary at above mentioned address. The required documents pertaining to the items of businesses to be transacted in the said AGM are open for inspection at the registered office of the Company on all working days between (9:30 a.m. to 5:30 p.m.) except Saturday upto the date of AGM.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing its members the facility to cast their votes electronically on all the resolutions set out in the Notice of AGM and Addendum thereto from a remote location ("Remote e-voting") through National Securities Depository Limited (NSDL). The business of AGM may therefore be transacted through e-Voting services of NSDL. Notice of AGM and Addendum thereto are also available at NSDL's website <http://www.evoting.nsdl.com/>.

All members are therefore informed that:

- The remote e-voting shall commence from 9:00 a.m., Tuesday, September 12, 2017 and ends on Friday, September 15, 2017 at 5:00 p.m.
- The remote e-voting module shall not be allowed beyond 5:00 p.m. on Friday, September 15, 2017.
- The cut-off date for determining the eligibility to vote shall be Saturday, September 9, 2017.
- Facility for voting through Ballot Paper shall also be made available at the venue of AGM and members attending the meeting, who have not cast their vote by remote e-voting, shall be eligible to exercise their right at the meeting.
- Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
- Members who have cast their vote by remote e-voting prior to the AGM may participate in the AGM but shall not be entitled to cast their vote again in the meeting.
- Any person who becomes member of Company after dispatch of Notice of AGM and Addendum thereto and holds shares as of the cut-off date i.e. Saturday, September 9, 2017 may obtain the Login ID and password by sending request at evoting@nsdl.co.in. However, if a person is already registered with NSDL for e-voting, then existing user ID and password can be used for casting the vote.
- Person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e. Saturday, September 9, 2017 only, shall be entitled to avail the facility of remote e-voting as well as voting in the AGM.
- Members may go through the Notice of 21st AGM for detailed process and manner on remote e-voting and in case of any queries pertaining to remote e-voting, members may refer to the Frequently Asked Questions (FAQs) and e-voting user manual available at the download section of <http://www.evoting.nsdl.com/> or contact Mr. Amit Vishal, Senior Manager, NSDL, for any clarification / grievance at Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated email ID: evoting@nsdl.co.in or AmitV@nsdl.co.in or at telephone nos. +91 22 2499 4600 / +91 22 2499 4369. For any grievances connected with remote e-voting, members may also contact the Company Secretary at aforementioned Registered Office and other details or by sending an e-mail at m.kochar@pnbgilts.com.

Further, pursuant to Section 91 of the Companies Act, 2013, Rule 10(1) of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the Companies (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is also given that the Register of Members and Share Transfer books of the Company will remain closed from Saturday, September 9, 2017 to Saturday, September 16, 2017 (both days inclusive) in connection with (a) AGM and (b) to determine the entitlement of shareholders to receive the Final Dividend of Rs. 2.50 per share (i.e. @25%) for the financial year 2016-17. The dividend, if approved, will be paid to the members (or to their mandates) whose names appear in the Company's Register of Members after giving effect to valid share transfers etc. in physical form lodged with the Company on or before Friday, September 8, 2017 and in respect of shares held in dematerialized form, dividend will be paid to beneficial owners of the shares on the closing hours of business on Friday, September 8, 2017 as per details furnished by the Depositories for this purpose.

The aforesaid Notice is available on the website of the Company at www.pnbgilts.com and also on the website of Stock Exchanges at www.nseindia.com and www.bseindia.com.

Place : New Delhi
 Date : 14.08.2017

By Order of the Board
 For PNB Gilts Limited
 Sd/-
 (Monika Kochar)
 Company Secretary

Sr. No.	Partic
1	Total Income from Ope
2	Net Profit From Ordina
3	Net Profit For the perio (after Extraordinary iter
4	Equity Share Capital
5	Earning Per Share (before extraordinary ite
6	Earning Per Share (after extraordinary item Basic:

- Notes :**
- The above unaudited re held on August 14, 201
 - The above is an extract the Stock Exchange (w the Listing and Other Disci
 - The Company is an NB
 - Previous year/period fig necessary.

Place : Mumbai
 Date : 14.08.2017



Bh
 Regd. Office
 Email: investors

**EXTRACT OF ST
 FOR THE QUAI**

Particulars

Total Income from Operations
Net Profit before Tax and Exception
Net Profit before Tax (after Exceptio
Net Profit after Tax (after Exception
Total Comprehensive Income (Comp
other Comprehensive Income after
Equity Share Capital [4248740 shar
Reserves (excluding Revaluation Re
Sheet of previous year
Earning per share (of ₹10/- each) [
- Basic
- Diluted

- Notes:**
- The above is an extract of the de Exchange under Regulation 33 2015. The full format of the qu (www.bharatgoup.co.in) and Nat
 - The above Un-Audited Financial R Committee and thereafter approve
 - The above Un-Audited Financial Auditors and approved by the Bo (LODR), Regulations, 2015.

NEW DELHI
 AUGUST 14, 2017

