

VORA CONSTRUCTIONS LIMITED

604, Balarama Building, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Email ID: voraconstructions@ymail.com CIN: L45200MH1985PLC036089 Website: www.voraconstructions.com

Tel. No.: 022 – 62361884 Fax No.: 022 - 62361884

August 14, 2017

To
The Manager
Listing Department
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Dear Sir,

Sub. : Vora Constructions Limited - "The Company" - Disclosure of Statement of deviation(s) or variation(s) as per Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter ended June 30, 2017.

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit that there is no deviation in the use of proceeds aggregating to ₹ 22,24,89,000/- (Rupees Twenty Two Crores Twenty Four Lacs Eighty Nine Thousand Only) received from the issue and allotment of 44,49,780 equity shares on preferential basis, in pursuance of the approval of the Shareholders accorded by way of Special Resolution passed at the Extra-ordinary General Meeting of members of the Company held on March 3, 2017. The statement was placed for review before the Audit Committee, as its meeting held on August 14, 2017.

You are requested to take the same on record and acknowledge the receipt.

Thanking you,

Yours Faithfully

For VORA CONSTRUCTIONS LTD.


Mg. Director

