

<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 फेक्स/ FAX: 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2017-18

Date: 18.08.2017

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code 532525 / NSE Scrip Code MAHABANK-EQ

Sub: Disclosures.

Dear Sir/ Madam,

With reference to the captioned subject, please find the enclosed Disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 in respect of preferential allotment of 8,88,88,888 Equity shares of the Bank to President of India (Government of India) on 11.08.2017.

Please take the same on your records.

Thanking you,

Yours faithfully,
For Bank of Maharashtra


(Chandrakant Bhagwat)
Company Secretary



Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bank of Maharashtra		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Govt. of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*) % w.r.t. total diluted share / voting capital of the TC(**)	
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	95,35,24,561	81.61%	N.A
b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	95,35,24,561	81.61%	N.A
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	8,88,88,888	7.07%	N.A
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+d)	8,88,88,888	7.07%	N.A



<u>After the acquisition / sale, holding of:</u>			
a) Shares carrying voting rights	104,24,13,449	82.91% *	N.A
b) VRs otherwise than by shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Total (a+b+c+d)	104,24,13,449	82.91%	N.A
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.08.2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	116,83,33,708 Equity shares		
Equity share capital / total voting capital of the TC after the said acquisition / sale.	125,72,22,596 Equity shares		
Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35/Regulation 31 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Pune

Date: 18.08.2017



FORM C


Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

Name of the Company: Bank of Maharashtra
 ISIN of the company: INE457A01014

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Name, PAN No., CIN/DIN & Address with Contact Nos.	Category of Person (Promoter / Directors / immediate relatives / others etc.,)	Securities held prior to acquisition/disposal		Securities acquired/Disposed			Securities Held Post Acquisition/ Disposal		Date of allotment advice/ acquisition of shares/sale of shares specify		Date of Intimation to company	Mode of acquisition (market purchase /public)	Trading in derivatives (Specify type of contract, Futures or Options etc.)				Exchange on which the trade was executed			
		No.	Type of security (For e.g. - Shares, Warrants, Convertible Debenture etc.)	No.	Type of security (For e.g. - Shares, Warrants, Convertible Debentures etc.)	Value (In Rupees)	Transaction Type (Buy/Sale/Pledge/Revoke/Invoke)	Type of security (For e.g. - Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From			To	Type of Contract	Contract Specifications	Buy		Sell		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21
Govt of India PAN-Not Applicable	Promoter	Equity Shares	953524561 (81.61%)	Equity Shares	88888888	Rs. 300.00 Cr	Acquisition	Equity Shares	1042413449 (82.91%)	11.08.2017	11.08.2017	14.08.2017	Preferential Allotment	-	-	-	-	-	-	-

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Signature: 
 Designation: Company Secretary
 Date: 18.08.2017
 Place: Pune

