Date: 26th September 2017



The Vice-President, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. – C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 Fax – 022-26598237/38

NSE Symbol: BIL/EQ

The General Manager, Listing Department, BSE Limited, Floor -25, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai- 400001 Fax - 022-22722037/39/41/61

**Scrip Code: 526666** 

BHARTIYA INTERNATIONAL LIMITED

38, Sector 44 Gurgaon 122 002 New Delhi Capital Region India

T +91 124 488 8555 F +91 124 488 8500 E bhartiya@bhartiya.com

CIN L74899TN1987PLC111744

www.bhartiya.com

# Sub: <u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011</u>

Dear Sir,

Pursuant to Regulation 29(1) & (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the copy of disclosure received by Bhartiya International Limited ("the Company") from TIMF Holdings in prescribed format.

nternation

Kindly acknowledge receipt.

Thanking you,

Yours sincerely,

For Bhartiya International Ltd

Shilpa Budhia (Company Secretary)

Encl.: a/a

# **TIMF Holdings**

Dated: September 21, 2017

To, Bhartiya International Limited 56/7, Nallambakkam Village(Via Vandalur) Chennai – 600 048 Tamil Nadu, India

Sub: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

#### Dear Sir/Madam,

As required under Regulation 29(1) of the Takeover Regulations, we hereby intimate you that we purchased:

- (i) 48,990 equity shares of Bhartiya International Limited on September 19, 2017 as an open market purchase on the BSE Limited; and
- (ii) 60,000 equity shares of Bhartiya International Limited on September 19, 2017 as an open market purchase on the National Stock Exchange of India Limited.

In this regard, please find enclosed as annexure the requisite disclosure under the Takeover Regulations.

Request you to take on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For TIMF Holdings

Tom Glaser

**Authorised Signatory** 

Encl: a/a

# FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

# Part – A – Details of the Acquisition

1.	Name of the Target Company (TC)	Bharitya International Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TIMF Holdings		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")		
5.	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bef	ore the acquisition under consideration,			
holo	ding of acquirer along with PACs of:			
a)	Shares carrying voting rights	587,000	4.83%	4.56%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c)	Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Tot	al (a+b+c+d)	587,000	4.83%	4.56%
Det	ails of acquisition:			
a)	Shares carrying voting rights	108,990	0.90%	0.85%
b)	Voting rights acquired otherwise than by equity shares	NIL	NIL	NIL

c)	Warrants/convertible securities/any other	NIL	NIL	NIL
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in			
	the TC (specify holding in each category)			
	acquired			
d)	Shares in the nature of encumbrance	NIL	NIL	NIL
	(pledge/ lien/ non-disposal undertaking/			
	others)			
Tota	al (a+b+c+d)	108,990	0.90%	0.85%
Afte	er the acquisition, holding of acquirer			
alon	g with PACs of:			
a)	Shares carrying voting rights	695,990	5.73%	5.40%
b)	Shares in the nature of encumbrance	NIL	NIL	NIL
	(pledge/ lien/ non-disposal undertaking/			
	others)			
c)	Voting rights (VR) otherwise than by	NIL	NIL	NIL
	equity shares			
d)	Warrants/convertible securities/any other	NIL	NIL	NIL
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in			
	the TC (specify holding in each category)			
	after acquisition			
Tota	al (a+b+c+d)	695,990	5.73%	5.40%
6.	Mode of acquisition (e.g. open market /	Open market purcha	ase	
	public issue / rights issue /preferential			
	allotment / inter-se transfer /			
	encumbrance, etc.)			
7.	Salient features of the securities	Not Applicable		
	acquired including time till redemption,			
	ratio at which it can be converted into			
	equity shares, etc.			
	D + C ''' C/1 + C ' + C	Data	0	Evahangaan
8.	Date of acquisition of/ date of receipt of	Date	Quantity	Exchange on

warrants/convertible securities/any other			executed
instrument that entitles the acquirer to			
receive shares in the TC.	September 19,	48,990	BSE
	2017		
	September 19,	60,000	NSE
	2017		
9. Equity share capital / total voting capital	INR 121,416,260 consisting of 12,141,626 equity shares of		
of the TC before the said acquisition	Rs. 10 each		
10. Equity share capital/ total voting capital	INR 121,416,260 consisting of 12,141,626 equity shares of		
of the TC after the said acquisition	Rs. 10 each		
11. Total diluted share/voting capital of the	INR 128,784,980 c	onsisting of 12,878,4	198 equity shares of
TC after the said acquisition	Rs. 10 each		

## Part-B\*\*\*

### Name of the Target Company:

Name(s) of the acquirer and	Whether the acquirer belongs to	PAN of the acquirer and/ or	
Persons Acting in Concert (PAC)	Promoter / Promoter group	PACs	
with the acquirer			
TIMF Holdings	N/A	AAFCT0480M	

Signature of the acquirer / Authorised Signatory

Tom Glaser

Place: San Francisco, CA Date: September 21, 2017

#### Note:

- (\*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.