



OMKAR
Always the leaders

OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : Unit - III, B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India

Tel. : +91 (0251) 2697340, 2690651, Fax : +91 (0251) 2697347, 2691572

Email : info@omkarchemicals.com Web. : www.omkarchemicals.com

CIN : L24110MH2005PLC151589

Ref.: OSCL/SE/2017-18/068

Date: September 2, 2017

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001. BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051. NSE Symbol: OMKARCHEM
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Dear Sir/Madam,

Sub.: In-Principle approval for listing of 22,864,449 Equity Shares of Rs.10/- each of Lasa Supergenerics Ltd. pursuant to Composite Scheme of Arrangement.

In furtherance of our letter dated August 22, 2017, Ref.: No.: OSCL/SE/2017-18/62, we would like to submit the information of all concerned that, we have received the in-principle approval of listing of Lasa Supergenerics Ltd, from BSE also, enclosing the same for your reference.

The final approval in this regard is expected shortly and subsequently Lasa Supergenerics Ltd. will get listed on BSE and NSE.

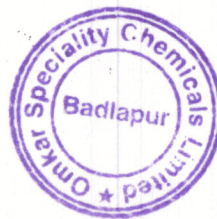
This is for your record and reference.

Thanking you,

Yours truly,

For **OMKAR SPECIALITY CHEMICALS LIMITED**

SUNNY PAGARE
COMPANY SECRETARY & COMPLIANCE OFFICER
M. NO.: F8896



DCS/AMAL/SV/IP/907/2017-18

September 1, 2017

The Company Secretary
Lasa Supergenerics Limited
C-105, MIDC, Mahad,
Raigad- 402301

Dear Sir/Madam,

Sub: In-Principle approval for listing of 2,28,64,449 Equity shares of Rs.10/- each bearing dist. Nos. 1 to 22864449 pursuant to the Scheme of Arrangement of the Company.

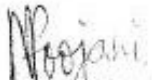
We refer to your various letters and application, together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Arrangement and advise that the Exchange is pleased to grant in-principal approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above mentioned shares will be permitted only after the company files with the Exchange:

- a) Relaxation of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
- b) Advertisement given in the newspaper as required under SEBI circular no. SEBI/CFD/SCRR/01/2009/03/09 dated September 03, 2009.
- c) Copy of Listing Approval of Exchanges where the Company will get listed.

The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Yours faithfully,


Nitin Pujari
Sr. Manager


Sabah Vaze
Assoc. Manager