

No. ASMPL/2017-18/417

27th September, 2017



BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

ANSHUL
SPECIALTY
MOLECULES

Sub.: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisitions of Shares & Takeovers) Regulations, 2011.

Ref.: Acquisition of 13,21,440 equity shares of Transpek Industry Limited (TIL or the Target Company) pursuant to Amalgamation of Utkarsh Global Holdings Private Limited (UGHPL or the Transferor Company) with Anshul Specialty Molecules Private Limited (ASMPL or the Transferee Company) vide order of Hon'ble bench of NCLT, Mumbai Bench dated 23.08.2017.

Dear Sirs,

With reference to the Scheme of Amalgamation and Arrangement as approved by the Hon'ble National Company Law Tribunal by its Order dated 23rd August, 2017 (Copy of NCLT Order dated 23.08.2017 is enclosed for ready reference) for amalgamation of UGHPL with ASMPL, equity shares totaling to 13,21,440 (Thirteen Lakhs Twenty One Thousand Four Hundred and Forty) of Transpek Industry Limited have been acquired by ASMPL which were earlier held by UGHPL.

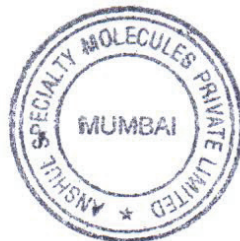
In this regard, please find enclosed statements for disclosure of acquisition of such shares under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of acquisition of 13,21,440 equity shares of Transpek Industry Limited on 25.09.2017.

Thanking you,

Yours faithfully,

For ANSHUL SPECIALTY MOLECULES PVT. LTD.

Usha A. Shroff - Director
DIN: 00020519



Encl : a. a.

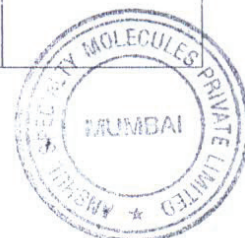
ANNEXURE - 1

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

Name of the Target Company (TC)	TRANSPEK INDUSTRY LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ANSHUL SPECIALTY MOLECULES PRIVATE LIMITED (ASMPL)		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t.total Share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	30,85,508	55.24%	55.24%
b) Shares in the nature of encumbrance (pledge/lien/non - disposal undertaking/others)	NIL	-	-
c) Voting rights (VR) otherwise than by equity shares	NIL	-	-
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	-	-
e) Total (a+b+c+d)	30,85,508	55.24%	55.24%
Details of acquisition			
a) Shares carrying voting rights acquired	13,21,440 [Exempt transfer under regulation 10(1)(d)(iii)]	23.66%	23.66%
b) VRs acquired otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	-	-

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d) Shares in the nature of encumbrance (pledge/lien/non - disposal undertaking/others)	NIL	-	-
e) Total (a+b+c+/-d)	13,21,440	23.66%	23.66%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	30,85,508 (Since it is an exempt transfer amongst Promoters and PAC, there is no change in post-acquisition holding)	55.24%	55.24%
b) VRs otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	-	-
d) Shares in the nature of encumbrance (pledge/lien / non - disposal undertaking/ others)	NIL	-	-
e) Total (a+b+c+d)	30,85,508	55.24%	55.24%
Mode of acquisition (e.g. open market /public issue/rights issue /preferential allotment/inter-se transfer /encumbrance, etc.)	Shares acquired pursuant to approval of Scheme of Amalgamation and Arrangement of Utkarsh Global Holdings Pvt. Ltd. (UGHPL) with Anshul Specialty Molecules Pvt. Ltd. (ASMPL) approved by NCLT vide its order dated 23.08.2017 (copy enclosed) and filed with ROC on 25/09/2017		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	25/09/2017		
Equity share capital / total voting capital of the TC before the said acquisition	55,85,569		
Equity share capital/ total voting capital of the TC after the said acquisition	55,85,569		
Total diluted share/voting capital of the TC after the said Acquisition	55,85,569		

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ANNEXURE - 2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	TRANSPEK INDUSTRY LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ANSHUL SPECIALTY MOLECULES PRIVATE LIMITED (ASMPL)		
3.	Whether the acquirer belongs to Promoter / Promoter group	YES		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	BSE Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition / disposal under consideration, holding of:			
	a) Shares carrying voting rights	30,85,508	55.24%	55.24%
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	--	--	--
	c) Voting rights (VR) otherwise than by shares	--	--	--
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
	Total (a+b+c+d)	30,85,508	55.24%	55.24%
	Details of acquisition/sale			
	a) Shares carrying voting rights acquired /sold	13,21,440 [Exempt transfer under regulation 10(1)(d)(iii)]	23.66%	23.66%
	b) VRs acquired /sold otherwise than by shares	--	--	--
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	--	--	--
	d) Shares encumbered / invoked / released by the acquirer	--	--	--
	Total (a+b+c+/-d)	13,21,440	23.66%	23.66%

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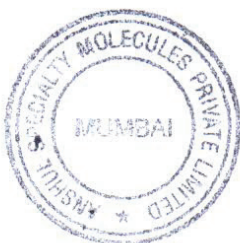
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	30,85,508 (Since it is an exempt transfer amongst Promoters and PAC, there is no change in post-acquisition holding)	55.24%	55.24%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c+d)	30,85,508	55.24%	55.24%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue/ right issue / preferential allotment / inter-se transfer etc).	Shares acquired pursuant to approval of Scheme of Amalgamation and Arrangement of Utkarsh Global Holdings Pvt. Ltd. (UGHPL) with Anshul Specialty Molecules Pvt. Ltd. (ASMPL) approved by NCLT vide its order dated 23.08.2017 (copy enclosed) and filed with ROC on 25/09/2017		
7. Date of acquisition/sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/09/2017		
8. Equity share capital /total voting capital of the TC before the said acquisition / sale	55,85,569		
9. Equity share capital /total voting capital of the TC after the said acquisition / sale	55,85,569		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	55,85,569		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai

Date: 27-09-2017



For Anshul Specialty Molecules Pvt. Ltd.

Usha A. Shroff

Usha A. Shroff - Director
DIN: 00020519