



S.R. Industries Limited

CIN: L29246PB1989PLC009531

Regd. Off.: E-217, Industrial Area, Phase 8B

Mohali, Punjab - 140308

Website: www.srfootwears.com

Email: info@srfootwears.com

Tel: +91 172 4602888

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001

Dear Sir/ Madam,

Subject: Corrigendum sent to shareholders

Please find attached herewith corrigendum for AGM notice dispatched to the shareholders.

Yours truly
For S.R. Industries Limited

(Samandeep Kaur)
Company Secretary
Date: 12.09.2017
Encl: a/a

Corrigendum to Notice of Annual General Meeting of the Members of the Company to be held on Monday, the 18th day of September, 2017 at 09:00 A.M. at the registered office of the company at E-217, Industrial Area, Phase 8B, Mohali, Punjab to transact various Business including Item No. 4 and Item No. 5. This Corrigendum is issued in continuation of and should be read in conjunction with the Original Notice of AGM dated August 10, 2017 which was dispatched to the Shareholders on August 24th, 2017.

Dear Members,

This is with reference to the Notice of Annual General Meeting ("AGM Notice") of the Members of S.R. Industries Limited, proposed to be conducted on Monday, the 18th day of September, 2017 at 09:00 A.M. at the registered office of the company at E-217, Industrial Area, Phase 8B, Mohali, Punjab-160055.

In this regard please note the following amendments to the AGM Notice:

1. Printed in the Notice of AGM at page no. 41 and 42 (part of Resolution under item no. 4 and 5)

RESOLVED FURTHER THAT as per ICDR Regulations the "Relevant Date" for the purpose of determining the issue price of Equity Shares to be issued upon conversion of CCDs, being the date 30 (thirty) days prior to the date of this Annual General Meeting, is August 18, 2017. (The Relevant Date falls on August 19, 2017, Saturday i.e. weekend, hence the Company has taken August 18, 2017 as Relevant Date, preceding the date of weekend).

2. Printed in the Notice of AGM at page no. 46, point 7 of Item no. 4

S. No.	Name and address and PAN of the Proposed Allottees	Natural person who are the Ultimate Beneficial Owner/who control the Proposed Allottees	Pre-issue % shareholding		Post Issue % Shareholding*		Change in Control if any, in the Issuer consequent to Preferential Issue
			No of Shares	% Holding	No of Shares	% Holding	
1	Rakesh Choudhari HUF 1-D, Malabar Apts, Napeansea Road, Mumbai 400036 PAN: AARHR9976B	Rakesh Choudhari	NIL	NIL	1,25,000	0.58	No

3. Printed in the Notice of AGM at page no. 44 and 48 under Explanatory statement

Category of Shareholders	Pre-Preferential Allotment		Post Preferential Allotment**	
	No of Shares	% of shareholding	No of Shares	% of shareholding
(c) Any Other (specify)				
(i) Non- resident Indians	47446	0.34	47446	0.22
Sub-Total (B)(2)	10026735	72.05	17526735	81.84

4. Printed in the Notice of AGM at page no. 49 under Item no. 5 of Explanatory statement

Sr. No.	Name, address and PAN of the proposed Allottees	Natural person who are the Ultimate Beneficial Owner/who control the Proposed Allottees	Pre-issue % Shareholding		Post Issue % Shareholding*		Change in Control if any, in the Issuer consequent to Preferential Issue
			No of Shares	%	No of Shares	%	
1.	KDA Corporate Advisors LLP 203 The Summit WE Highway Vile Parle (E) Mumbai 400057 PAN: AAPFK5048P	Ankit Jain & Hippal Dhabi	NIL	NIL	15,00,000	7%	NO

All other contents/ information mentioned in the AGM Notice shall remain unchanged. The AGM Notice and Explanatory Statement should be read in continuation of and in conjunction with this corrigendum.

Date: 09.09.17

By order of the Board of Directors,

R.C. Mahajan (Managing Director)
(DIN: 00038661)