

**September 29, 2017**

To,

**Bombay Stock Exchange Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**The National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra - Kurla Complex,  
Mumbai - 400 051

**Company Code No. 531120**

**Company Code: PATELENG/EQ**

Dear Sirs,

**Subject – Intimation of Board Meeting under Regulation 29 of SEBI (LODR) Regulations 2015.**

In terms of Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that meeting of the Board of Directors of the Company is scheduled to be held on **Thursday, October 5, 2017** inter alia:

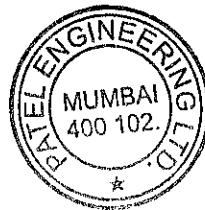
- To consider various fund raising options for the company.
- To consider matters relating to issue of Optionally Convertible Debentures (OCD's) to the Lenders of the company by conversion of unsustainable Debt, as per the applicable laws and extant regulations under Scheme for S4A subject to necessary approvals.

Further pursuant to the **SEBI (Prohibition of Insider Trading) Regulations, 2015**, the trading window for dealing in shares of the Company shall remain closed for insiders covered under the Company's Insider Code of Conduct from **September 30, 2017** and **will end 48 hours after the outcome of the Board Meeting is made public on October 5, 2017.**

**For Patel Engineering Limited.**

*Shobha Shetty*

**Shobha Shetty**  
**Company Secretary**  
**Membership No. A17228**



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