



SAKUMA EXPORTS LIMITED

CIN: L51909MH2005PLC155765

Registered Office: Aarus Chamber, A 301, Near Mahindra Tower, S S Amrutwar Lane, Worli, Mumbai 400013

Website: www.sakumaexportsltd.com; Email: sakumaex@mtnl.net.in;

Tel: 022 2499 9021 / 22; Fax: 022 2499 9024 / 27

NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

Notice is hereby given that the Extra Ordinary General Meeting of the Members of Sakuma Exports Limited will be held on Tuesday, 26th September, 2017 at 11.30 a.m. at Hall of Quest, Nehru Planetarium (Basement), Nehru Centre, Dr. Annie Besant Road, Worli, Mumbai - 400 018 to transact the following business:

SPECIAL BUSINESS:

1. INCREASE IN AUTHORIZED SHARE CAPITAL OF THE COMPANY

To consider and if thought fit, to pass, with or without modification, the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT in accordance with the provisions of Section 61 and all other applicable provisions, if any, of the Companies Act, 2013, the Authorized Share Capital of the Company be increased from Rs. 30,00,00,000/- (Rupees Thirty Crores only) divided into 3,00,00,000/- (Three Crores) Equity Shares of Rs. 10/- (Rupees Ten only) to Rs. 40,00,00,000/- (Rupees Forty Crores only) divided into 4,00,00,000 (Four Crores) Equity Shares of Rs. 10/- (Rupees Ten only).

RESOLVED FURTHER THAT Mr. Saurabh Malhotra, Managing Director be and is hereby authorized to file necessary forms, papers etc. with the Registrar of Companies and do all acts, deeds and things as may be required to give effect to this resolution."

2. ALTERATION OF MEMORANDUM OF ASSOCIATION:(ORDINARY RESOLUTION)

To consider and if thought fit, to pass, with or without modification, the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to Section 13, 61 and other applicable provisions of the Companies Act, 2013, Clause V of the Memorandum of Association of the Company be and is hereby altered by deleting the same and substitute, in its place, the following:

V. (a) The Authorized Share Capital of the Company is Rs. 40,00,00,000/- (Rupees Forty Crores Only) divided into 4,00,00,000 (Four Crores) Equity Shares of Rs.10/- (Rupees Ten Only) each.

(b) The Paid up Capital of the Company shall be minimum of Rs. 5,00,000/- (Rupees Five Lacs Only).

RESOLVED FURTHER THAT Mr. Saurabh Malhotra, Managing Director of the Company be and is hereby authorized to file necessary forms with the Registrar of Companies and to do all such acts, deeds and things as may be required to implement the resolution."

3. ALTERATION OF ARTICLES OF ASSOCIATION:(SPECIAL RESOLUTION)

To consider and if thought fit, to pass, with or without modification, the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to Section 14 and other applicable provisions of the Companies Act, 2013, existing Article 5 of the Articles of Association of the Company be and is hereby deleted and substitute, in its place, the following:

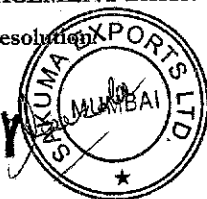
5. The Authorized Share Capital of the Company is Rs. 40,00,00,000/- (Rupees Forty Crores Only) divided into 4,00,00,000 (Four Crores) Equity Shares of Rs.10/- (Rupees Ten Only), with the rights and privileges and conditions attaching thereto as provided by the regulations of the Company for the time being with power to increase and reduce the capital of the Company, divide and subdivide the shares in the capital for the time being original or increased, into several classes and to attach thereto respectively such preferential, deferred, postponed, qualified or special rights, privileges as may be determined by or in accordance with the regulations of the Company and to vary, modify or abrogate any such rights, privileges or conditions in such manner as may for the time being be provided by the regulations of the Company and to consolidate or subdivide the shares and issue shares of higher or lower denomination.

RESOLVED FURTHER THAT Mr. Saurabh Malhotra, Managing Director of the Company be and is hereby authorized to file necessary forms with the Registrar of Companies and to do all such acts, deeds and things as may be required to implement the resolution."

4. ISSUE OF 50,00,000 EQUITY SHARES ON A PREFERENTIAL ALLOTMENT / PRIVATE PLACEMENT BASIS:

To consider and if thought fit, to pass, with or without modification, the following resolution as a **Special Resolution**:

CERTIFIED TRUE COPY





“RESOLVED THAT pursuant to the provisions of Sections 42 and 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (“CA 2013”) read with the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014 (collectively “CA 2013 Rules”); the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended from time to time (“ICDR Regulations”); any other rules / regulations / guidelines, if any, prescribed by the Securities and Exchange Board of India (“SEBI”), Reserve Bank of India (“RBI”), stock exchanges and / or any other statutory / regulatory authority; the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent of the Members of the Company be and is hereby accorded to create, issue, offer and allot 50,00,000 (Fifty Lakhs) equity shares of the Company of the face value of Rs. 10/- (Rupees Ten) each (“Equity Shares”) at a price of Rs. 101.72/- (Rupees One Hundred and One Paise Seventy Two Only) which includes a premium of Rs. 91.72/- (Rupees Ninety One Paise Seventy Two Only) per Equity Share aggregating to Rs. 50,86,00,000 (Rupees Fifty Crores Eighty Six Lakhs Only) to the following entities (“Allottees”) in accordance with ICDR Regulations on such terms as mentioned in the Explanatory Statement:

Sr. No.	Name of the Proposed Allottees	No. of Equity Shares to be allotted	Allottee is QIB / MF / FI / Trust / Bank / Others
1.	Mrs. Vanitha Malhotra Promoter (A)	10,25,000	Promoter (Individual)
2.	Om Procurements & Projects Limited	1,35,000	Public (Body Corporate)
3.	Al Malaki Foodstuff Trading LLC	14,30,000	Public (Overseas Corporate Body)
4.	Moksh Mercantile Private Limited	2,00,000	Public (Body Corporate)
5.	Mr. R. M. Kothari	1,00,000	Public (Individual)
6.	Ms. Anupama Gupta	1,00,000	Public (Individual)
7.	Chandurkar Investment Private Limited	2,35,000	Public (Body Corporate)
8.	R R Foodstuff Trading LLC	13,75,000	Public (Overseas Corporate Body)
9.	Mr. Manish Singal	1,00,000	Public (Individual)
10.	Mr. Samir Karkhanis	1,00,000	Public (Individual)
11.	Mr. Narendra Katira	1,00,000	Public (Individual)
12.	Mr. Ashok Avhad	1,00,000	Public (Individual)
	Public (B)	39,75,000	
	Total (A + B)	50,00,000	

RESOLVED FURTHER THAT the issue and allotment of the Equity Shares to the Allottee(s) shall be on the following terms and conditions:

- In accordance with the provisions of ICDR Regulations, the “Relevant Date” for the purpose of determination of minimum price for the issue and allotment of Equity Shares as mentioned above shall be Thursday, 24th August, 2017, being the date falling 30 (thirty) days prior to the date of this Extraordinary General Meeting being held on Tuesday, 26th September, 2017 to approve this offer.

RESOLVED FURTHER THAT

- The Equity Shares to be issued and allotted pursuant to this resolution shall be listed and traded on the BSE Limited and the National Stock Exchange of India Limited and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company;
- The Equity Shares allotted to the Allottee shall rank pari-passu with the then existing Equity Shares of the Company in all respects;
- The Equity Shares allotted on a preferential basis shall remain locked-in in accordance with the provisions of the ICDR Regulations;
- The Board be and is hereby authorized to accept any modifications(s) to or modify the terms of issue of Equity Shares, subject to the provisions of the CA 2013 and ICDR Regulations, without being required to seek any further consent or approval of the Members of the Company.

RESOLVED FURTHER THAT the Company hereby takes note of the certificate from the Statutory Auditors of the Company certifying that the above issue of the Equity Shares is being made in accordance with the ICDR Regulations.

RESOLVED FURTHER THAT pursuant to the provisions of the CA 2013, the name of the Allottee be recorded for the issue of invitation to subscribe to the Equity Shares and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the



Allottee inviting the Allottee to subscribe to the Equity Shares, as per the draft tabled at the meeting and duly initialed by the Chairman for the purpose of identification and consent of the Company be and is hereby accorded to the issuance of the same to the Allottee inviting the Allottee to subscribe to the Equity Shares.

RESOLVED FURTHER THAT the monies received by the Company from the Allottee for allotment of the Equity Shares pursuant to this private placement shall be kept by the Company in a separate bank account opened by the Company with Axis Bank, Worli Naka Branch and shall be utilized by the Company in accordance with Section 42 of the CA 2013.

RESOLVED FURTHER THAT for the purpose of giving effect to any offer, issue, allotment of the Equity Shares, Mr. Saurabh Malhotra, Managing Director and Mr. Raju Pillai, General Manager (Accounts & Treasury), be and are hereby severally authorized to execute and circulate the private placement offer letter and letters of allotment; make requisite filings with the Registrar of companies and the stock exchanges; update the corporate records maintained by the Company; and do all such acts, deeds, matters and things as they may in their absolute discretion deem necessary and desirable for such purpose, including without limitation, preparing, signing, executing, and filing applications with the appropriate authorities for obtaining requisite approvals for the issuance of the Equity Shares, as may be required, issuing clarifications on the issue and allotment of the Equity Shares, resolving any difficulties, effecting any modifications, changes, variation, alterations, additions and / or deletions to the foregoing conditions as may be required by any regulator, or other authorities or agencies involved in or concerned with the issue of the Equity Shares and as the Board may in its absolute discretion deem fit and proper in the best interest of the Company without being required to seek any further consent or approval of the members or otherwise.

RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to delegate any or all of the powers conferred upon it by this resolution to any committee of directors, any other director(s), and / or officer(s) of the Company."

Date: 24th August, 2017

Place: Mumbai

CERTIFIED TRUE COPY



By order of the Board of Directors

Saurabh Malhotra
Managing Director

NOTES:

1. The relevant explanatory statement pursuant to the provisions of Section 102(1) of the Companies Act, 2013 in respect of the special business item is annexed hereto.
2. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND A PROXY NEED NOT BE A MEMBER. A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.
3. A proxy in order to be valid, must be signed, dated, properly stamped and deposited either in person or through post so as to reach the Company at its Registered Office at least 48 hours before the commencement of the meeting.
4. Attached is a Proxy Form with instructions for filling, stamping, signing and depositing the Proxy Form.
5. Corporate members are requested to send a duly certified copy of the Board resolution authorizing their representative to attend and vote at the meeting.
6. Members / Proxies should fill in the attendance slip for attending the meeting and carry the same to the meeting.
7. The Board of Directors, at their meeting held on Thursday, 24th August, 2017, has appointed M/s. P. P. Shah & Co., Practicing Company Secretaries as Scrutinizer for conducting the e-voting and poll process in a fair and transparent manner.
8. The business set out in the Notice will be transacted through electronic voting system and the Company is providing facility for voting by electronic means. Instructions and other information relating to remote e-voting are annexed to this Notice. The Company is also pleased to provide the facility of remote e-voting to all members as per the applicable regulations relating to remote e-voting. The remote e-voting instructions have been given below explaining the process of remote e-voting with necessary user id and password along with procedure for such remote e-voting. Such remote e-voting facility is in addition to voting that may take place at the meeting venue on Tuesday, 26th September, 2017.
9. Please note that the members can opt for only one mode of voting i.e., either by voting at the meeting or remote e-voting. If Members opt for remote e-voting, then they should not vote at the meeting and vice versa. However, once an e-vote on a resolution is cast by a member, such member is not permitted to change it subsequently or cast the vote again. Members who have cast their vote by remote e-voting prior to the date of the meeting may also attend the meeting and participate in the meeting, but shall not be entitled to cast their vote again.
10. A member cannot exercise his vote by proxy on e-voting.



11. The e-voting period commences on Saturday, 23rd September, 2017 (09.00 a.m.) and ends on Monday, 25th September, 2017 (05.00 p.m.). During this period shareholder of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. Tuesday, 19th September, 2017, may cast their vote electronically in the manner and process set out herein above. The e-voting module shall be disabled for voting thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
12. The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date of Tuesday, 19th September, 2017. Any person who is in receipt of this notice but is not a member as on the cut-off date i.e. Tuesday, 19th September, 2017 should treat this Notice for information purpose only.
13. Any person who acquires shares of the Company and becomes a shareholder of the Company after dispatch of Notice of this Extra-Ordinary General Meeting and holds shares as on the cut-off date i.e. Tuesday, 19th September, 2017 may obtain the login ID and password by sending a request at evoting@nsdl.co.in or Issuer / RTA.
However, if you are already registered with NSDL for remote e-voting then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details/Password" option available on www.evoting.nsdl.com or contact NSDL at the following toll free no.: 1800-222-990.
14. In case of joint holders attending the meeting, only such joint holder who is higher in the order of names will be entitled to vote.
15. The particulars as required by Rule 20 of the Companies (Management and Administration) Rules, 2014 shall be published through an advertisement in Business Standard and Mumbai Lakshdeep having wide circulation in the district where the Registered Office of the Company is situated.
16. The Scrutinizer will submit his report to the Chairman after the completion of scrutiny, and the result of the voting will be announced by Chairman of the Company, on or before Thursday, 28th September, 2017 at the Registered Office of the Company and will also be displayed on the Company's website, and communicated to the BSE Limited and National Stock Exchange of India Limited, Registrar and Share Transfer Agent on the said date.
17. The Board of Directors has appointed the Compliance Officer as the person responsible for this process.
18. Members who hold shares in dematerialized form are requested to write their Client ID and DP ID numbers and members who hold shares in physical form are requested to write their folio numbers in the attendance slip for attending the meeting.
19. Members are requested to notify any change of their address to the Company's Registrars and Share Transfer Agents, M/s. Bigshare Services Private Limited, 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai - 400 059.
20. The Ministry of Corporate Affairs has taken a "Green Initiative in Corporate Governance" by allowing companies to send documents to their shareholders in the electronic mode. Pursuant to Sections 101 and 136 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, companies are permitted to serve communications through electronic mode to those members who have registered their e-mail address either with the Company or with the depository. To support this green initiative and to receive communications from the Company in electronic mode, members who have not registered their e-mail addresses and are holding shares in physical form are requested to contact the share transfer agents of the Company and register their email-id. Members holding shares in demat form are requested to register / update their e-mail address with their depository participant(s) directly. Members of the Company who have registered their email-address are entitled to receive such communication in physical form upon request.
21. Members may also note that this notice will be available on the Company's website: www.sakumaexportsltd.com. Relevant documents referred to in the Notice and the accompanying explanatory statement are open for inspection by the members at the Registered Office of the Company on all working days, during business hours up to the date of the meeting and will also be made available at the Meeting.
22. Information and other instructions relating to e-voting are as under:

INSTRUCTIONS FOR E-VOTING

- A. In case a shareholder receives an Email from NSDL [for shareholders whose Email IDs are registered with the Company/Depository Participant(s)] :
 - a) Open Email and open PDF file viz. "remote e-voting.pdf" with your Client ID or Folio No. as password. The said PDF file contains your user ID and password/PIN for remote e-voting. Please note that the password is an initial password.
 - b) Launch internet browser by typing the following URL: <https://www.evoting.nsdl.com/>
 - c) Click on Shareholder - Login
 - d) Put user ID and password as initial password/PIN noted in step (i) above. Click Login.
 - e) Password change menu appears. Change the password/PIN with new password of your choice with minimum 8 digits/characters or combination thereof. Note new password. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- f) Home page of remote e-voting opens. Click on remote e-voting: Active Voting Cycles.
- g) Select "EVEN" of "Sakuma Exports Limited".
- h) Now you are ready for remote e-voting as Cast Vote page opens.
- i) Cast your vote by selecting appropriate option and click on "Submit" and also "Confirm" when prompted.
- j) Upon confirmation, the message "Vote cast successfully" will be displayed.
- k) Once you have voted on the resolution, you will not be allowed to modify your vote.
- l) Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution / Authority letter etc. together with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer through e-mail to noticehome@gmail.com with a copy marked to evoting@nsdl.co.in.
- B. In case a shareholder receives physical copy of the Notice (for shareholders whose Email IDs are not registered with the Company / Depository Participant(s) or requesting physical copy):
- a) Initial password is provided as below/ at the bottom of the Attendance Slip of the AGM:
- | EVEN (Remote e-voting Event Number) | USER ID | PASSWORD/PIN |
|-------------------------------------|---------|--------------|
| | | |
- b) Please follow all steps from Sl. No. (b) to Sl. No. (l) above, to cast vote.
23. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for shareholders and remote e-voting user manual for shareholders available at the downloads section of www.evoting.nsdl.com or call on toll free no.: 1800-222-990.
24. If you are already registered with NSDL for remote e-voting then you can use your existing user ID and password/PIN for casting your vote.
25. You can also update your mobile number and e-mail id in the user profile details of the folio which may be used for sending future communication(s) related to e-voting process.
26. The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date of 19th September, 2017.
27. Once the vote on a resolution is cast by a member, the member shall not be allowed to change it subsequently. Further, the member who has cast his/her vote electronically shall not be able to vote in meeting again, and his/her earlier vote (cast through e-voting) shall be treated as final.
28. M/s. P. P. Shah & Co., Practicing Company Secretaries has been appointed as the scrutinizer to scrutinize the e-voting and poll process in a fair and transparent manner.
29. The Scrutinizer shall unblock the votes in the presence of at least two witnesses not in the employment of the Company and make a Scrutinizer's Report of the votes cast in favour or against, if any, within a period not exceeding three working days from the conclusion of the e-voting period forthwith to the Chairman / or a person authorized by the Chairman in writing of the Company.
30. The results shall be declared on or after the Extra Ordinary General Meeting of the Company. The results declared along with the Scrutinizer's Report shall be placed on the Company's website and on the website of NSDL within two days of passing of the resolutions at the Extra Ordinary General Meeting of the Company and communicated to the BSE Limited and National Stock Exchange of India Limited.
31. The resolutions shall be deemed to be passed on the date of the general meeting, subject to receipt of sufficient votes.

Date: 24th August, 2017
Place: Mumbai

CERTIFIED TRUE COPY



By order of the Board of Directors

Saurabh Malhotra
Managing Director

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013

The following explanatory statements sets out all material facts relating to the business mentioned in the accompanying notice for Item No. 1 to 4 dated 24th August, 2017 and shall be taken as forming part of the notice.

Item No. 1 to 3: Increase in Authorized Share Capital of the Company and consequent alteration of Memorandum and Articles of Association:

The present Authorized Share Capital of the Company is Rs. 30, 00, 00,000 (Rupees Thirty Crores Only) divided into 3, 00,00,000 (Three Crores) Equity Shares of Rs. 10/- (Rupees Ten Only) each. The Board of Directors in its meeting held on 24th August, 2017 passed a resolution for



increase in authorized capital of the Company for future fund requirements. Hence, it is necessary to increase the Capital of the Company to Rs. 40,00,00,000/- (Rupees Forty Crores only) divided into 4,00,00,000 (Four Crores Only) Equity Shares of Rs. 10/- (Rupees Ten only) each. Consequent to increase in authorized share capital the Memorandum and Articles of Association of the Company shall also be required to be altered. The same is proposed in the resolution stated at item no. 1 to 3.

None of the Directors are concerned or interested in the aforesaid resolution except to the extent of their shareholding.

Your Directors recommend the above resolution for approval.

Item No. 4: Issue of Equity Shares to the Allottees on a Preferential Allotment / Private Placement Basis:

The Company proposes to make allotment of 50,00,000 equity shares to the Allottees on a preferential / private placement basis, which has been approved by the Board of Directors of the Company at its meeting held on Thursday, 24th August, 2017.

Approval of the members by way of special resolution is required inter alia in terms of Sections 42 and 62(1)(c) of the CA 2013 as well as the ICDR Regulations.

Therefore, in terms of the CA 2013 and ICDR Regulations, consent of the members is being sought for the issue and allotment of 50,00,000 equity shares of the Company, having a face value of Rs. 10/- (Rupees Ten) each at a price of Rs. 101.72/- (Rupees One Hundred and One Paise Seventy Two Only) including a premium of Rs. 91.72/- (Rupees Ninety One Paise Seventy Two Only) per equity share aggregating to Rs. 50,86,00,000 (Rupees Fifty Crores Eighty Six Lakhs Only) ("Equity Shares"), on a preferential basis to the Allottees, entitling the Allottees to subscribe to and be allotted the Equity Shares, not later than fifteen days from the date of passing of this special resolution by the members.

In terms of the provisions of the Companies Act, 2013 read with Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014 and Regulation 73(1) of the ICDR Regulations, the relevant disclosures / details are given below:

Objects of the Preferential Issue:

The Company shall utilise the proceeds from the preferential issue exclusively to fund, working capital requirements and general corporate purposes to augment the business of the Company.

Relevant Date

The "Relevant Date" for the preferential issue, as per the ICDR Regulations, as amended from time to time, for the determination of minimum price for the issue and allotment of Equity Shares as mentioned above shall be Thursday, 24th August, 2017, being the date thirty days prior to the date of this Extraordinary General Meeting (i.e. 26th September, 2017).

Pricing of Preferential Issue:

The price of the Equity Shares to be issued is fixed at Rs. 101.72/- per Equity Share of Rs. 10/- each in accordance with the price determined in terms of Regulation 76 of the (ICDR) Regulations.

Basis on which the price has been arrived at:

The Company is listed on BSE Limited and National Stock Exchange of India Limited and the equity shares of the Company are frequently traded in accordance with Regulation 71A of the ICDR Regulations.

For the purpose of computation of the price per equity share, National Stock Exchange of India, the stock exchange which has the highest trading volume in respect of the Equity Shares of the Company, during the preceding 26 (twenty six) weeks prior to the relevant date has been considered.

In terms of the ICDR Regulations, the Equity Shares shall be allotted at a price not less than higher of the following:

- Average of the weekly high and low of the volume weighted average prices of the Equity Shares of the Company quoted on the stock exchange, during the twenty six weeks preceding the Relevant Date; or
- Average of the weekly high and low of the volume weighted average price of the Equity Shares of the Company quoted on the stock exchange, during the two weeks preceding the Relevant Date.

Accordingly, price per Equity Share of Rs. 101.72/- per Equity Share is equal to the price of Rs. 101.72/-, which has been calculated in accordance with the above provisions.

Since the Equity Shares of the Company have been listed on recognized stock exchanges for a period of more than twenty six weeks prior to the Relevant Date, the Company is not required to re-compute the price per equity share.

Intention of promoters / directors / key managerial personnel to subscribe to the offer:

None of the directors or key managerial personnel intend to subscribe to the proposed issue. However, one of the member of Promoter Group i.e. Mrs. Vanitha Malhotra will subscribe 10,25,000 equity shares at a price of Rs. 101.72/- per equity share.



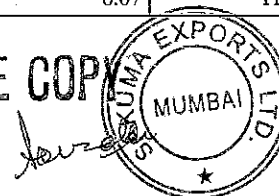
The identity of the persons who are the ultimate beneficial owners of the Equity Shares and / or who ultimately control the proposed Allotees, the percentage of post preferential issue capital that may be held by them and change in control

Details of Allottee	Category of Allottee	Pre Issue % holding	Number of Equity shares proposed to be allotted	Post Issue % holding	Beneficial Ownership
Mrs. Vanitha Malhotra	Promoter (Individual)	0.06%	10,25,000	4.83%	Mrs. Vanitha Malhotra
Om Procurements & Projects Limited	Public (Body Corporate)	Nil	1,35,000	0.63%	1) Kamladevi Mehta-16% 2) Sunita Mehta-40% 3) Kanta Dugar-12% 4) Rahul Mehta-8% 5) Badal Shah-16% 6) Others 4 Shareholders constitute -8%
Al Malaki Foodstuff Trading LLC	Public (Overseas Corporate Body)	Nil	14,30,000	6.67%	1) Tegest Meshesha Sisay - 51% 2) Laxman Ramchandra Tele - 25% 3) Hirji Ramji Ramji Morarji Thakkar - 24%
Moksh Mercantile Private Limited	Public (Body Corporate)	Nil	2,00,000	0.93%	1) Om Procurements & Projects Limited -46% 2) Suresh Mani-45% 3) Others 2 Shareholders constitute -9%
Mr. R. M. Kothari	Public (Individual)	Nil	1,00,000	0.47%	Mr. R. M. Kothari
Ms. Anupama Gupta	Public (Individual)	Nil	1,00,000	0.47%	Ms. Anupama Gupta
Chandurkar Investment Private Limited	Public (Body Corporate)	0.02%	2,35,000	1.12%	1) Mr Madhurkar Ramchandra Chandurkar-51% 2) Mrs Usha Madhukar Chandurkar-22% 3) Mr Sameer Madhukar Chandurkar-23% 4) Madhusa Electronics Pvt Ltd-4%
R R Foodstuff Trading LLC	Public (Overseas Corporate Body)	Nil	13,75,000	6.42%	1) Al Ahmad Habash Alblooshi - 51% 2) Deendayal Ramdhar Yadav- 49%
Mr. Manish Singal	NRI(Individual)	Nil	1,00,000	0.47%	Mr. Manish Singal
Mr. Samir Karkhanis	Public (Individual)	0.03	1,00,000	0.49%	Mr. Samir Karkhanis
Mr. Narendra Katira	Public (Individual)	Nil	1,00,000	0.47%	Mr. Narendra Katira
Mr. Ashok Avhad	Public (Individual)	Nil	1,00,000	0.47%	Mr. Ashok Avhad

The pre issue and post issue shareholding pattern of the Company:

Class of Shareholder	Pre Preferential Issue		Post Preferential Issue	
	No. of Shares	% of Share Capital	No. of Shares	% of Share Capital
Promoter / Promoter Group:				
• Indian Promoters	1,13,38,425	69.03	1,23,63,425	57.70
• Foreign Promoters	0	0.00	0	0
Total for Promoter Group (A)	1,13,38,425	69.03	1,23,63,425	57.70
Public Shareholding:				
• Institutional				
➤ Financial Institutions/ Banks	11,189	0.07	11,189	0.05

CERTIFIED TRUE COPY





Class of Shareholder	Pre Preferential Issue		Post Preferential Issue	
	No. of Shares	% of Share Capital	No. of Shares	% of Share Capital
• Non-Institutional				
➤ Bodies Corporate	3,73,065	2.27	9,43,065	4.40
➤ Bodies Corporate Foreign Company	0	0	28,05,000	13.09
➤ Individuals				
• Individual shareholders holding nominal share capital up to Rs. 2 Lakh	31,24,748	19.02	31,24,748	14.58
• Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh	12,52,368	7.62	17,52,368	8.18
➤ Any other				
• Directors & their Relatives and friends	68,053	0.41	68,053	0.32
• NRIs	2,01,416	1.22	3,01,416	1.41
• Clearing Members	56,679	0.35	56,679	0.27
• HUF and Trust	0	0.00	0	0
Total Public Shareholding (B)	50,87,518	30.97	90,62,518	42.30
Grand Total (A + B)	1,64,25,943	100.00	2,14,25,943	100

Proposed time within which the allotment shall be completed:

As required under the ICDR Regulations, the Company shall complete the allotment of equity shares as aforesaid on or before the expiry of fifteen days from the date of passing of the special resolution by the shareholders granting consent for preferential issue or in the event allotment of Equity Shares would require any approval(s) from any regulatory authority or the Central Government, within fifteen days from the date of such approval(s), as the case may be.

No. of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

During the year, no preferential allotment has been made to any person.

Change in control, if any, in the Company that would occur consequent to the preferential offer:

There shall be no change in management or control of the Company pursuant to the aforesaid issue of Equity Shares.

Lock in period:

The Equity Shares shall be locked-in for such period as may be specified under the ICDR Regulations.

Auditor's certificate:

It is proposed to obtain a certificate from M/s. M. L. Sharma & Co, Statutory Auditors of the Company, certifying that the preferential issue of Equity Shares is being made in accordance with requirements of ICDR Regulations. This certificate will be placed before the Extra Ordinary General Meeting of the Shareholders.

The Board of Directors of the Company believe that the proposed preferential issue is in the best interest of the Company and its members. The Board of Directors, therefore, recommends the resolution for your approval.

None of the Directors, Key Managerial Personnel and their relatives is concerned or interested in the resolution, except as holders of shares in general or that of the companies, firms, and / or institutions of which they are directors, partners or members and who may hold shares in the Company.

Date: 24th August, 2017

Place: Mumbai

CERTIFIED TRUE COPY



By order of the Board of Directors

Saurabh Malhotra
Managing Director



SAKUMA EXPORTS LTD.

EXPORTERS & IMPORTERS (GOVERNMENT OF INDIA RECOGNISED TRADING HOUSE)

CIN: L51009MH2005PLC155765

Registered Office: Aarus Chamber, A 301, Near Mahindra Tower,

S S Amrutwar Lane, Work, Mumbai 400013

Website: www.sakumaxportsltd.com; Email: sakumax@mbl.net.in;

Tel: 022 2499 9021 / 22; Fax: 022 2499 9024 / 27

CORRIGENDUM TO NOTICE OF EGM DATED 24th AUGUST, 2017

NOTICE is hereby given that the Notice of EGM dated 24th August, 2017 shall be amended as follows:

1. In the Explanatory Statement, following errors appeared on page no. 7 of the Notice shall be substituted to provide the information of beneficial ownership of Om Procurements & Projects Limited, Moksh Mercantile Private Limited and Chandurkar Investment Private Limited as follows:

The identity of the persons who are the ultimate beneficial owners of the Equity Shares and / or who ultimately control the proposed Allottees, the percentage of post preferential issue capital that may be held by them and change in control

Details of Allottee	Category of Allottee	P/e Issue %	Number of Equity shares holding proposed to be allotted	Post Issue %	Beneficial Ownership
Mrs. Varitha Mathoria	P/holder (Individual)	100%	10,25,000	4.85%	Mrs. Vanitha Mathoria
Om Procurements & Projects Limited	Public (Body Corporate)	Nil	1,35,000	0.65%	1) Kama Devi Mehta-16% 2) Sunil Mehta-40% 3) Kranti Dugar-12% 4) Renuka Mehta-8% 5) Pradii Sharda-6% 6) Sory Mehta-2.9% 7) Shrawan Kumar Dugar-2.0% 8) Neelima Bagrecha-3.8% 9) Indu Bagrecha-0.7%
AI Meats Foodstuff Trading LLC	Public (Overseas Corporate Body)	Nil	14,30,000	6.71%	1) Tapesi Mithesh P/S Say- 51% 2) Lakshmi Ramnandya Tele-25% 3) Raji Ramji Mirani Triloka-24%
Moksh Mercantile Private Limited	Public (Body Corporate)	Nil	2,00,000	0.94%	1) LRI Procurement & Projects Limited-4.8% 2) Sunil Mehta-4% 3) Dip P. Ahir-4.5% 4) Sarita Mehta-4.5%
Mr. R. M. Kothari	Public (Individual)	Nil	1,00,000	0.47%	Mr. R. M. Kothari
Ms. Arjunada Gupta Chandurkar Investment Private Limited	Public (Individual) / Public (Body Corporate)	Nil / 100%	1,00,000 / 2,35,000	0.47% / 1.1%	Mrs. Anupama Gupta 1) Mr. Madhuskar Ramphandra Chandurkar-6% 2) Mrs. Ushakshi Baker Chandurkar-22% 3) Mr. Sunil Madhuskar Chandurkar-24% 4) Madhuskar Election Cell Pvt Ltd-4% 5) Mr. Madhuskar Chandurkar-30% and Mr. Sanjay Chandurkar-1% ultimate beneficiary of Madhuskar Election Cell Pvt Ltd
R & R Foodstuff Trading LLC	Public (Overseas Corporate Body)	Nil	13,75,000	6.45%	1) Ashok Sabaraj Alibooth- 51% 2) Deendayal Laxmi Var Yatra-49%
Mr. Manish Singal	NRI (Individual)	Nil	1,00,000	0.47%	Mr. Manish Singal
Mr. Samir Karkharia	Public (Individual)	100%	1,00,000	0.47%	Mr. Samir Karkharia
Mr. Narenthakatra	Public (Individual)	Nil	1,00,000	0.47%	Mr. Narenthakatra

2. Chandurkar Investment Private Limited is Pre-Relavant date holding is 0.51% (10000) (Share) (Share) of 10% (4000 Shares) and accordingly, the shareholding shall be locked-in for such period as may be specified under the ICDR Regulations.

3. Pursuant to Regulation 72 (2) of the SEBI (ICDR) Regulations, 2009, Mr. Ashok Avhad is not eligible to the preferential offer of 1,00,000 equity shares since he has sold his pre shareholding within 6 Months prior to relevant date. Accordingly, the issue size will reduced to 49,00,000 Equity shares only.

4. The issue price shall be revised to Rs. 107 (Rupees One Hundred and Seven) which is subject to a premium of Rs. 37 (Rupees Ninety Seven) per equity shares aggregating to Rs. 52,43,00,000 (Rupees Fifty Two Crores) by Three Lacs) according to revised Pricing Certificate issued by M/s. M. L. S. Chartered Accountants, Statutory Auditors of the Company. Accordingly, wherever, the issue price and issue size appears in the Notice and Explanatory Statement shall be read as stated herein above.

The Above corrigendum shall be read as a part of the original Notice of EGM dated 24th August, 2017.

For SAKUMA EXPORTS LTD.

Sd/-

Saur B.V. Mithotra
Managing Director

Place: Mumbai
Dated 16th September, 2017

CERTIFIED TRUE COPY





सकुमा एक्सपोर्ट्स लि.

एक्सपोर्ट्स आणि इम्पोर्ट्स (भारत सरकारचे मान्यताप्राप्त ट्रेडिंग हाऊस)
सीआयएन : एल५११०९एएमएच२००५पीएलसी१५५७६५
नोंदणीकृत कार्यालय : औरस रोड, ए ३०१, मॅट्रिडा टॉवरजवळ,
एन. एन. अमुलबाबा रोड, वरळी, मुंबई-४०० ०१२.
वेबसाईट : www.sakumaeportsltd.com, ई-मेल : sakumae@mtnl.net.in
फोन : २२२-२४१११०२१/२२; फॅक्स : २२२-२४१११०२४/२३

दिनांक २४ ऑगस्ट, २०१७ च्या इक्वीटरीच्या सूचनेला शुद्धिपत्र

याद्वारे सकुमा देण्यात येते की, दिनांक २४ ऑगस्ट, २०१७ च्या इक्वीटरीच्या सूचनेत दाखविलेल्या सुधारणा कायद्यात :
१. सूचनेच्या पृष्ठ क्र. ७ वर स्पष्टीकरणात्मक निवेदनातील झालेल्या परिवर्तन आणि प्रोव्हेनंट्स अँड प्रोव्हेनंट्स लिमिटेड, मोठे पर्यटन प्रॉपर्टी लिमिटेड आणि चांदूर इन्व्हेस्टमेंट प्रॉपर्टी लिमिटेडच्या स्वामिनी मालकीची माहिती देण्यासाठी झालेल्या सुधारणे यदत आणवेल.
समजाव्याचे अंतिम लाभाची पालक असलेल्या आणि/किंवा ज्या प्रस्तावित वाटप झालेल्यांचा अंतिमतः निवडण ठरतात त्या व्यक्तींचा परिचय, त्यांच्याकडून धारण केला जाईल. अशा परिचयांअला इश्यू नंतरच्या धाड्यासाठी टक्केवारी आणि निवडणगीतील बदल.

वाटप झालेल्याचे तपशील	वाटप झालेल्याचा प्रवर्ग	धारकाची इश्यूपूर्व %	वाटप करारपत्रा प्रस्तावित समभागाची संख्या	धारकाची इश्यूनंतर %	लाभाची पालकी
श्री. वनिता मल्होत्रा	प्रवर्ग (वैयक्तिक)	०.०६%	१०,२५,०००	४.८५%	श्री. वनिता मल्होत्रा
आय प्रोव्हेनंट्स अँड प्रोव्हेनंट्स लिमिटेड	सार्वजनिक (निगम निकाय)	निरंक	१,२५,०००	०.६३%	१) कायादेवी येवला - १६% २) सुनिता मेहता - ४०% ३) कान्ता द्याय - १२% ४) राहुल मेहता - ८% ५) बादल साह - १९% ६) सरोज मेहता - २.१६% ७) श्रवण कुमार द्याय - २.०२% ८) नीलगा बागरेवा - ३.८३% ९) इंदु बागरेवा - ०.०३%
अस मलाकी फुडवटफ ट्रेडिंग एलएनसी	सार्वजनिक (ओव्हरसीज कॉर्पोरेट बॉडी)	निरंक	१४,३०,०००	६.७१%	१) ट्रेस्ट मेनेजा विसाय - ५१% २) सधमण रामचंद्र तेल - २५% ३) हिराजी रामजी मोराजी टक्कर - २४%
मोठे पर्यटन प्रॉपर्टी लिमिटेड	सार्वजनिक (निगम निकाय)	निरंक	२,००,०००	०.९४%	१) आय प्रोव्हेनंट्स अँड प्रोव्हेनंट्स लिमिटेड - ४२% २) सुनल मनी - ४५% ३) दिलीप मेहता - ४.५% ४) सरोज मेहता - ४.५%
श्री. आर. एन. कोठारी	सार्वजनिक (वैयक्तिक)	निरंक	१,००,०००	०.४७%	श्री. आर. एन. कोठारी
श्रीमती अनुष्मा गुप्ता	सार्वजनिक (वैयक्तिक)	निरंक	१,००,०००	०.४७%	श्रीमती अनुष्मा गुप्ता
चांदूर इन्व्हेस्टमेंट प्रॉपर्टी लिमिटेड	सार्वजनिक (निगम निकाय)	०.६१%	२,२५,०००	१.१०%	१) श्री. मधुकर रामचंद्र चांदूरकर - ५१% २) टी. उषा मधुका चांदूरकर - २३% ३) श्री. समीर मधुका चांदूरकर - २३% ४) मधुका इलेक्ट्रॉनिक्स प्रा. लि. - २% (श्री. मधुका चांदूरकर - ११% आणि श्री. समीर चांदूरकर - १% अल्टिमेट इलेक्ट्रॉनिक्स प्रा. लि.)
आय अँड आर फुडवटफ ट्रेडिंग एलएनसी	सार्वजनिक (ओव्हरसीज कॉर्पोरेट बॉडी)	निरंक	१३,७५,०००	६.४५%	१) अल अहमद हसन अलमुन्शी - ५१% २) दिवदयाल रामधार वादव - ४९%
श्री. वनिता सिंगल	एलआरआय (वैयक्तिक)	निरंक	१,००,०००	०.४७%	श्री. वनिता सिंगल
श्री. समीर कारखानस	सार्वजनिक (वैयक्तिक)	०.०२	१,००,०००	०.४७%	श्री. समीर कारखानस
श्री. जॅडू कटिया	सार्वजनिक (वैयक्तिक)	निरंक	१,००,०००	०.४७%	श्री. जॅडू कटिया

२. चांदूरकर इन्व्हेस्टमेंट प्रॉपर्टी लिमिटेडचे पूर्व-संबंधित ठारखेची धारका ०.६१% (१,००,००० शेअर्स) आहे आणि ०.०२% (४,००० शेअर्स) आहे आणि म्हणून अद्ययावतीत येणारे अंतिम निवेदित केले जाईल अशा कालावधीसाठी धारकांना लॉक-इन राहिल.

३. सेबी (असमंडीआर) रेग्युलेशन, २००९ च्या रेग्युलेशन ७२ (१) ला अनुसरून संबंधित ठारखेसाठी ६ महिन्यात त्याची पूर्व शेअर धारका त्यांनी विक्री असल्याने १,००,००० समभागांच्या रेफरन्सिअल प्रस्तावासाठी श्री. अहमद आलहमद यात्र नाहीत. त्यानुसार, इश्यूचा आकार केवळ ४९,००,००० समभागांपर्यंत कमी होईल.

४. इश्यूची सुधारित कंपनी रु. १.०७ (एक कोटी सात) असेल ज्यामध्ये कंपनीचे वैधानिक लेखागरीकचे ये. एन. एल. मर्ग अँड कॅ. चार्टर्ड अकाउंटंट्सने जारी केलेल्या सुधारित किंमत प्रमाणपत्राप्रमाणे म्हणून रु. ५२,४१,००,००० (एक कोटी तेव्हाही लाख मात्र) होत असलेल्या प्रति समभाग रु. १७ (एक सत्पाणव मात्र) चा प्रिमियम समाविष्ट आहे. त्यानुसार, जेव्हा जेव्हा सूचनेमध्ये इश्यूची किंमत आणि इश्यूचा आकार यांचा उल्लेख केला असेल आणि स्पष्टीकरणात्मक निवेदन वरिलप्रमाणे वाचण्यात यावे.

श्रील शुद्धिपत्र दिनांक २४ ऑगस्ट, २०१७ च्या इक्वीटरीच्या सूचनेचा एक भाग म्हणून वाचण्यात यावे.

सकुमा एक्सपोर्ट्स लि. साठी
सही/-
सौरभ मल्होत्रा
व्यवस्थापकीय संचालक

ठिकाण : मुंबई
दिनांक : १९ सप्टेंबर, २०१७

CERTIFIED TRUE COPY

