



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)



MGMT SYS.
RvA C 071

AN ISO 9001:2008 Certified Co.

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)
Tel. : 91 - 11 - 29565552 / 53 / 54 / 55, Fax : 91 - 11 - 29565551
Website : www.ommetals.com, E-mail : info@ommetals.com
CIN : L27203RJ1971PLC003414

Date: 14th September, 2017

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir,

Sub: Standalone Unaudited Financial Result for the Quarter ended 30th June, 2017

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 14th September, 2017, the Board has inter-alia, considered, approved and taken on record the Standalone Unaudited Financial Result for the Quarter ended 30th June, 2017.

Accordingly, we are enclosing herewith the copy of approved Unaudited Financial Results along with the copy of Limited Review Report issued by the Statutory Auditors of the Company for the Quarter ended 30th June, 2017.

Further, the Board Meeting commenced at 5.00 PM . and concluded at 9:30 PM

Kindly take the same on your records.

Thanking You

Yours faithfully

For **Om Metals Infraprojects Limited**


Sunil Kothari
Managing Director
DIN: 00220940

Kota
B-117/118, Indraprastha Ind. Area,
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OM METALS INFRAPROJECTS LTD

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AN ISO 9001:2000 Certified Co.

CIN NO L27203RJ1971PLC003414

ISIN – INE239D01028

Stock Code – BSE-531092


SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the quarter ended 30th June 2017

PART I

(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED		Previous
		30.06.2017	30.06.2016	accounting year
		STANDALONE		ended
		(Unaudited)		(Audited)
		{1}	{2}	{6}
1	Income			
	a) Net sales\Income from operations (Net of excise duty)	10525.94	5090.11	23139.47
	b) Other income	256.98	297.39	1116.81
	Total income	10782.92	5387.50	24256.28
2	Expenses			
	(a) Cost of materials consumed			
	(b) Purchases of stock-in-trade	3188.84	2645.25	11221.64
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00
	(d) Employee benefits expense	1764.65	(1215.40)	(2433.08)
	(e) Finance costs	406.17	535.75	1741.64
	(f) Depreciation and amortisation expense	437.00	288.04	1701.05
	(g) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	300.82	266.04	1117.81
	Total Expenses	3342.77	2113.63	8491.09
		9440.25	4633.31	21840.15
3	Total Profit before exceptional items and tax	1342.67	754.19	2416.13
4	Exceptional Items	0.00	0.00	0.00
5	Total Profit before tax	1342.67	754.19	2416.13
6	Tax expenses			
	Current Tax	250.00	215.00	462.38
	Deferred tax	0.00	0.00	274.32
	Total Tax Exp.	250.00	215.00	736.70
7	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement			
8	Net Profit Loss for the period from continuing operations	1055.07	502.63	1533.21
9	Profit (loss) from discontinued operations before tax	37.60	36.56	146.22
10	Tax expense of discontinued operations	0.00	0.00	0.00
11	Net profit (loss) from discontinued operation after tax	37.60	36.56	146.22
12	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00	0.00
13	Total profit (loss) for period	1092.67	539.19	1679.43
14	Other comprehensive income net of taxes			
15	Total Comprehensive Income for the period			
16	Total profit or loss, attributable to			
	Profit or loss, attributable to owners of parent	1092.67	539.19	1679.43
	Total profit or loss, attributable to non-controlling interests	0.00	0.00	0.00
17	Total Comprehensive income for the period attributable to			
	Comprehensive income for the period attributable to owners of parent	1092.67	539.19	1679.43
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.00	0.00	0.00
18	Details of equity share capital			
	Paid-up equity share capital			
	Face value of equity share capital	963.04	963.04	963.04
19	Details of debt securities			
	Paid-up debt capital	1.00	1.00	1
	Face value of debt securities	0.00	0.00	0.00
	Reserves excluding revaluation reserve	0.00	0.00	0.00
	Debenture redemption reserve	58474.08	56247.37	57381.42
20	Earnings per share			
	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	1.10	0.52	1.59
	Diluted earnings (loss) per share from continuing operations			
	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0.04	0.04	0.15
	Diluted earnings (loss) per share from discontinued operations	-	-	-
21	Earnings per equity share			
	Basic earnings (loss) per share from continuing and discontinued operations	1.13	0.56	1.74
	Diluted earnings (loss) per share from continuing and discontinued operations			
25	Disclosure of notes on financial results			

Note:				
1	The above Unaudited Results for the three months ended 30 June 2017 have been reviewed by audit committee and approved by the board of Directors at their respective meeting held on 14 September 2017. The above Results have been subject to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI(Listing obligations & Disclosure Requirements) Regulations 2015. The Reviewed reports of the statutory auditors are unqualified.			
2	These financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act 2013 read with the relevant Rules thereunder and in terms of Regulation 33 of the SEBI(Listing obligations & Disclosure Requirements) Regulations 2015 and SEBI Circular dated 5 July 2016. Beginning 1 April 2017, the company has for first time adopted Ind AS with a transition date of 1 April 2016. Consequently, erstwhile Indian Generally Accepted Accounting Principles (Previous GAAP) results for the quarter ended 30 June 2016 have been restated to make them comparable. The company has further opted to avail the relaxation provided by SEBI in respect of disclosure and requirements for the corresponding figures of earlier periods. Accordingly, the figures for the quarter ended March 2017 have not been presented and only the figures for the quarter ended 30 June 2016 and Year ended March 2017 have been presented after incorporating the applicable Ind AS adjustments.			
3	The Company has prepared a reconciliation of net profit for the corresponding periods under the previously applicable Generally Accepted Accounting Principles (Previous GAAP) with the total comprehensive income as reported in these financial results under Ind AS. The Net profit reconciliation for the quarter ended 30 June 2016 and year ended March 2017 for standalone financial results are presented below.			
	Net Profit Reconciliation		QUARTER ENDED	Previous accounting year ended
			30.06.2016	31.03.2017
			STANDALONE	
	Profit After Tax (PAT) as per previous GAAP		421.54	1458.18
	Adjustments		117.65	221.25
	Total Comprehensive Income		539.19	1679.43
4	Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.			
	For Om Metals Infraprojects Ltd.			
				Place : New Delhi
				Date : 14.09.2017
	Managing Director			
	Sunil Kothari			
	DIN No 00220940			
		Head Office:		Regd. Office:
		B-117/118, Indraprastha Ind. Area, Kota-324005, Rajasthan (India) Tel: 91-744-2425107, 2420756 Fax: 91-744-2438069 E-mail: kota@ommetals.com		J 28 Subhash Marg, C Scheme, Jaipur-302001(India) Tel: 91-141-5163333 Fax: 91-141-4044283 E-mail: jaipur@ommetals.com

Segment wise Revenue, Results and Capital Employed
(Rs. In lacs)

S.No.	PARTICULARS	3 months ended	Corresponding 3 months ended in previous year	Previous accounting year ended
		30.06.2017	30.06.2016	31.03.2017
		Standalone		
		Unaudited		
		{1}	{3}	{5}
1	Segment Revenue			
	(net sale/income from each segment should be disclosed)			
1	Engineering	9929.21	5063.82	20103.86
2	Packing	608.74	0.00	2514.20
3	Real estate Division (incl Hotel and Multiplex)	244.97	323.68	1638.22
	Total segment revenue Less Excise	10782.92	5387.50	24256.28
	Less: Inter segment revenue			
	Revenue from operations	10782.92	5387.50	24256.28
2	Segment Result			
	Profit (+) / Loss (-) before tax and interest from each segment			
1	Engineering	1833.82	997.75	3656.34
2	Packing	-18.22	0.00	233.93
3	Real estate Division (incl Hotel and Multiplex)	-35.93	44.48	226.91
	Total Profit Interest before tax	1779.67	1042.23	4117.18
	i. Finance cost	437.00	288.04	1701.06
	ii. Other unallocable expenditure net off unallocable income			
	Profit before tax	1342.67	754.19	2416.12
3	Capital Employed			
	(Segment Asset - Segment Liabilities)			
1	Engineering	52234.68		50466.94
2	Packing	52.11		33.89
3	Real estate Division (incl Hotel and Multiplex)	7150.33		7350.13
	Total capital employed	59437.12		57850.96

- The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting" Issued by the Institute of Chartered Accountants of India.
- The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

For Om Metals Infraprojects Ltd.

Place : New Delhi
Date : 14.09.2017


Sunil Kothari
Managing Director
(DIN NO 00220940)

M.C. Bhandari & Co.
Chartered Accountants
38, Shopping Centre,
Kota- 324007 (Raj.)

Phone: 0744-2361530
2361042
Mobile: 91-9414189339

Ref No.....

Dated: 14th September, 2017

Limited Review Report

To,
The Board of Directors
Om Metals Infraprojects Limited
J-28, Subhash Marg, C-Scheme,
Jaipur-302001

We have reviewed the accompanying statement of unaudited financial results of **Om Metals Infraprojects Limited** ("the Company") for the quarter ended 30th June 2017, (the "statement") being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

The Preparation of the Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34, Interim Financial Reporting (Ind AS 34) prescribed under section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's Management and the statements has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information performed by Independent Auditors of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not the review the financial statements of company's Engineering, Real Estate and Hotel divisions, included in the accompanying quarterly financial statements results of the company. These financial statements and other financial information of the divisions have been reviewed by the branch auditor whose reports have been furnished to us. Our conclusion on the unaudited quarterly financial results, in so far as it relates to the affairs of such branches is based solely on the reports of the branch auditors. Our

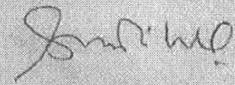


conclusion is not modified in respect of this matter.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement except:

1. Share of profit / Loss of Associates (one in number) and Joint ventures (eleven in numbers including two Partnership firms) are not taken into consideration while preparation of Limited Review results as the same are not made available by the Company.
2. There is no Provision for Deffered Tax and Bifurcation of Debtors have not been made while preparing limited review results.
3. A) The Loans and Advances made to Subsidiaries and Joint Ventures are reclassified from Long term to Short term as advised by the Management.
B) the Interest provision of the Long Term Loans and Advances are made on opening Balances of respective years and no provision is made for current year transactions.

For M C Bhandari & Co.
Chartered Accountants



S.K. Mahipal
Partner
M.No. 70366
FRN: 303002E



Place: Delhi
Date: 14th September, 2017