



Telephone : 044 – 28519654, 28415702
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इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

Investor Relations Cell

IRC/119/2017-18

04.09.2017

The Senior General Manager
Department of Corporate Services
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai – 400 001

The Vice President
National Stock Exchange Limited
"Exchange Plaza", C-1, Block G
Bandra-Kurla Complex
Bandra (E)
Mumbai- 400 051

Dear Sir,

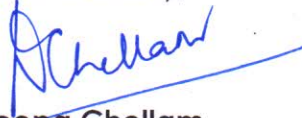
**Disclosure under Regulation 29(2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

We enclose the captioned statement as on 31.08.2017 i.e., as on the date of allotment of 397830018 equity shares of Rs.10 each per share at an Issue Price of Rs.27.65 per equity share including a premium of Rs.17.65 per equity share, to Government of India on Preferential Basis.

Please take the above information on record.

Thanking You,

Yours faithfully,


Deepa Chellam
Company Secretary

Encl : As above





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Disclosure under Regulation 29(2) OF SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as on 31.08.2017

Name of the Company (TC)	Indian Overseas Bank		
Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (H.E., The President of India)		
Whether the acquirer belongs to Promoter/Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited and National Stock Exchange of India Limited (BSE & NSE)		
Details of the acquisition /disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted shares/voting capital of the TC(**)
Before the acquisition/Sale under consideration, holding of :			
(a) Shares carrying voting rights	1953043242	79.56	N.A.
(b) Shares in the nature of encumbrance(pledge/lien/n on-disposal undertaking /others)	Nil	Nil	
(c) Voting rights (VR) otherwise than by shares	Nil	Nil	
(d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	
(e) Total (a + b + c)	1953043242	79.56	N.A
Details of acquisition			
(a) Shares carrying voting rights acquired	397830018	2.85	N.A.
(b) VRs acquired otherwise than by shares	Nil	Nil	
(c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	
(d) Shares in the nature of encumbrance(pledge/lien/n on-disposal undertaking /others)	Nil	Nil	
(e) Total (a + b + c+/-d)	397830018	2.85	N.A





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After the acquisition, holding of acquirer along with PACs of : (a) Shares carrying voting rights (b) VRs otherwise than by equity shares (c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition (d) Shares in the nature of encumbrance(pledge/lien/n on-disposal undertaking /others)	2350873260 Nil Nil	82.41 Nil Nil	 N.A
(e) Total (a + b + c + d)	2350873260	82.41	N.A
Mode of acquisition/sale (e.g. open market/public issue/rights issue/preferential allotment / inter-se transfer/encumbrance, etc)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of /date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31.08.2017		
Equity share capital/total voting capital of the TC before the said acquisition	2454728928		
Equity share capital/total voting capital of the TC after the said acquisition	2852558946		
Total diluted share/voting capital of the TC after the said acquisition	2852558946		

Deepa Chellam
Company Secretary

Indian Overseas Bank, Central Office, Chennai
Signature of the acquirer/Authorised Signatory
(on behalf of Government of India)

Place: Chennai
Date: 04.09.2017





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Note :

(*) Total share capital /voting capital to be taken as per the latest filling done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

