

# BAJAJ FINANCE LIMITED

SEC/QIP/SE/520

September 5, 2017

<b>The National Stock Exchange of India Limited</b> Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai 400 051 <b>Security ID: BAJFINANCE – EQ</b>	<b>BSE Limited</b> Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 <b>Security code no.: 500034</b>
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**Subject: Proposed qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by Bajaj Finance Limited (the “Company”) under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder (the “QIP”)**

Dear Sir/ Madam,

We wish to inform you that a meeting of the Special Committee of the board of directors of the Company (the “Committee”) will be held on or after September 8, 2017 to, *inter alia*, consider and approve the issue price including a discount, if any, thereto as permitted under the SEBI ICDR Regulations for the Equity Shares to be allotted to qualified institutional buyers pursuant to the QIP.

We request you to take this on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **Bajaj Finance Limited**



**Anant Damle**  
Company Secretary