

Hyderabad
30.09.2017

Ramky Infrastructure Ltd.
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To,

Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1,
Block – G, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Ma'am,

SUB: OUTCOME OF BOARD MEETING

This is to inform the Exchange(s) that a Meeting of the Board of Directors of the Company was held earlier today i.e., September 30, 2017 at 11.00 A.M at the registered office of the Company.

The outcome of the Board Meeting, *inter alia*, is as under:

1. APPROVAL OF PREFERENTIAL ISSUE OF 1,20,00,000 CONVERTIBLE EQUITY WARRANTS TO PROMOTER / NON PROMOTER INVESTORS SUBJECT TO THE APPROVAL OF THE SHAREHOLDERS

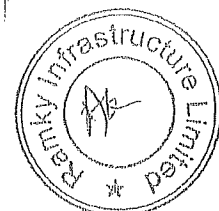
The Board at the said meeting approved the following:

(i) Promoter and Promoter Group:

Issue of 50,00,000 convertible equity warrants of Rs.10 each at a price of Rs.101/- aggregating to Rs.50,50,00,000 (Rupees Fifty Crore and Fifty Lakhs only) to **Mrs. A Dakshayani**, (Wife of Mr. Alla Ayodhya Rami Reddy, Promoter Ramky Infrastructure Limited) forming part of Promoter Group.

(ii) Non Promoter Investors:

Issue of 70,00,000 convertible equity warrants of Rs.10 each at a price of Rs.101/- aggregating to Rs.70,70,00,000 (Rupees Seventy Crore and Seventy Lakhs only) to the following Non-Promoter Investors.



S.NO	Name of the Investor	No. of Convertible Equity Warrants
1.	Aadi Financial Advisors LLP	50,00,000
2	Saraswati Commercial (India) Limited	10,00,000
3	Ind Finance and Securities Trust Private Limited	10,00,000
	TOTAL	70,00,000 [Seventy lakhs only]

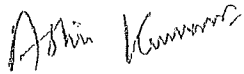
2. APPROVAL OF NOTICE OF EXTRAORDINARY GENERAL MEETING

The Board of Directors at their meeting held today approved the notice of Extraordinary General Meeting to be held on Monday, October 30, 2017 at 9.30 AM at Hyderabad.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,

For **RAMKY INFRASTRUCTURE LIMITED**



ASHISH KULKARNI
COMPANY SECRETARY

