

Date: September 27, 2017

To,
BSE Ltd.
(Scrip Code-500365)
Listing Department,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Reg: Regulation 30(6) read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs/ Madam,

Proceedings of 35th Annual General Meeting held on September 26, 2017

With reference to Regulation 30(6) read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith brief proceedings of the 35th Annual General Meeting of the Company held on Tuesday, September 26, 2017 at 12.30 pm at the Registered Office of the Company at Plot No.1, GIDC Industrial estate, Valia Road, Jhagadia, Dist. Bharuch, Gujarat - 393110, the meeting concluded at 03.45 pm:

1. Members have approved and adopted the audited annual accounts of the Company for the financial year ended March 31, 2017 together with Auditors' Report and Directors' Report thereon.
2. Members have approved re-appointment of Mr. Hanuman Kanodia (DIN: 00331178) who was retiring by rotation.
3. Pursuant to Section 139 of the Companies Act, 2013 ("Act"), members by an ordinary resolution have appointed M/s. Pathak H.D. & Associates, Chartered Accountants (having Firm Registration Number 107783W) as Statutory Auditors of the Company in place of M/s. Chaturvedi & Shah, Chartered Accountants, to hold office from the conclusion of this 35th Annual General Meeting till the conclusion of the 40th Annual General Meeting of the Company.
4. Members by an ordinary resolution have ratified the remuneration to, M/s. Kiran J. Mehta, Cost Accountants as Cost Auditors of the Company for the financial year 2017-18.
5. Members by an ordinary resolution have appointed Mr. Aneel Lasod (DIN: 07705157) as the Director of the Company, liable to retire by rotation.
6. Members by an ordinary resolution have appointed Ms. Amita Karia (DIN: 07068393) as an Independent Director of the Company, not liable to retire by rotation for five consecutive years upto March 31, 2022.



Certificate No. 20004218 TS09 ISO/TS 16949:2009
Certificate No. 20004218 QM08 ISO 9001:2008
CIN : L27100GJ1980PLC020358

Corporate Office: B/9, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013.
Tel.: +91-22-266136000 / 24908000 Fax : +91-22-24908020 www.rmgalloysteel.com

Registered Office & Works: Plot No.1, G.I.D.C. Industrial Estate, Jhagadia - Valia Road, Jhagadia Dist. Bharuch - 393 110.
Gujarat. (INDIA) Tel: +91-2645-619700 Fax: +91-2645-226841

7. Members by an ordinary resolution have approved the alteration of Memorandum of Association for increase in the Authorised Share Capital of the Company to Rs. 155 crores.
8. Members by a special resolution have approved the Alteration of Article 3 of Articles of Association.
9. Members by special resolution have approved the Issue and allotment of upto 3,00,00,000 12% Redeemable Preference shares of Rs.10 each aggregating to Rs.30,00,00,000/- (Rupees Thirty Crore Only).

Please note that the proceedings in detail will be sent to you after the same are signed by the Chairman of the meeting.

Yours Faithfully,
For RMG Alloy Steel Limited



Nilesh Jayker
Company Secretary
A-24087



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