

September 9, 2017

Mr. Khusro Bulsara,
SGM – Department of Corporate Services
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai – 400 001
Tel.: 2272 8013/8015/8058/8307
BSE Scrip Code: 532648

Mr. Avinash Kharkar,
AVP – Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
Tel.: 2659 8235 / 8236/8458
NSE Symbol: YESBANK

Dear Sir,

Sub: Disclosure under Regulation 30(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Amendments to Memorandum of Association of YES Bank Limited (the 'Bank')

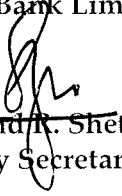
In terms of Regulation 30(4) and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Shareholders of the Bank, through Postal Ballot, on September 8, 2017 have approved the amendments to Clause V of the Memorandum of Association of the Bank relating to Capital pursuant to sub-division of each Equity Share having face value of Rs. 10/- fully paid up into 5 (five) Equity Shares of face value Rs. 2/- each fully paid up.

Revised Clause V of the Memorandum of Association of the Bank is hereby submitted for your information and record.

Kindly take the same on record.

Thanking you

Yours faithfully
For YES Bank Limited


Shivanand K. Shettigar
Company Secretary



Encl.: As above

New Clause V of the Memorandum of Association of YES Bank Limited

- V. The authorized capital of the Company shall be Rs.8,00,00,00,000 (Rupees Eight Hundred Crore only) divided into:
- (a) 300,00,00,000 equity shares of Rs. 2/- each aggregating to Rs.600,00,00,000 (Rupees Six Hundred Crore only); and
 - (b) 2,00,00,000 preference shares of Rs. 100/- each aggregating to Rs.200,00,00,000 (Rupees Two Hundred Crore only).

with rights, privileges and conditions, as are provided under the Articles of Association of the Company and in accordance with applicable laws, with power to increase or reduce or reclassify or alter the share capital of the Company and to divide/consolidate the shares in the capital for the time being into several classes and face values and to attach thereto respectively such preferential, cumulative, convertible, guarantee, qualified or other special rights, privileges, conditions or restrictions, as may be determined by or in accordance with the Articles of Association of the Company for the time being and to vary, modify or abrogate any such right, privilege or condition or restriction in such manner as may for the time being be permitted by the Articles of Association of the Company or the legislative provisions for the time being in force.

The minimum paid up share capital of the Company shall be Rs.5,00,000.

