

Date: 06.09.2017

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001  
Scrip Code BSE: 539150

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051  
NSE: PNCINFRA

Dear Sir,

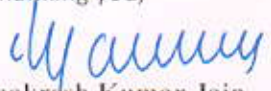
**Sub: Disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011**

I would like to inform you that I have acquired equity shares of PNC Infratech Limited on 06.09.2017 through Inter-se transfer amongst promoter group between relatives without consideration as a gift.

I am enclosing herewith disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

This is for your information and record.

Thanking you,

  
Chakresh Kumar Jain  
R/o: D-53, Kamla Nagar,  
Agra-282005

Encl: As stated above

Cc to:  
PNC Infratech Limited,  
NBCC Plaza, Tower-II, 4<sup>th</sup> Floor,  
Pushp Vihar, Sector-V, Saket,  
New Delhi-17

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	PNC Infratech Limited ( The "Company")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Chakresh Kumar Jain And Promoter Group (List Enclosed)		
Whether the acquirer belongs to Promoter / Promoter group	Acquirers are the promoters of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition / disposal-as follows	<b>Number</b>	<b>% w.r.t. total Share / voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share / voting Capital of the TC(**)</b>
<b><u>Before the acquisition / disposal under consideration, holding of:</u></b>			
e) Shares carrying voting rights	2176125	0.85%	0.85%
f) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
g) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
h) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	<b>2176125</b>	<b>0.85%</b>	<b>0.85%</b>
<b><u>Details of acquisition / sale</u></b>			
e) Shares carrying voting rights acquired / sold	337875	0.13	0.13
f) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
g) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
h) Shares encumbered / invoked / released by the acquirer.	Nil	Nil	Nil
<b>Total (a+ b+ c+/-d)</b>	<b>337875</b>	<b>0.13</b>	<b>0.13</b>

<b><u>After the acquisition / sale, holding of:</u></b>			
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e) Shares carrying voting rights	2514000	0.98%	0.98%
f) Shares encumbered with the acquirer	Nil	Nil	Nil
g) VRs otherwise than by equity shares	Nil	Nil	Nil
h) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	<b>2514000</b>	<b>0.98%</b>	<b>0.98%</b>
Mode of acquisition / sale—(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06 <sup>th</sup> September, 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale(*)	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		
Total diluted share / voting capital of the TC after the said acquisition / sale	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		

**Note:**

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under regulation 31(1)(b) of SEBI (Listing Obligation & Disclosure Requirement), 2015. – *The paid – up share capital of the Company is as on 30<sup>th</sup> June, 2017.*

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

**Yours faithfully,**



(Chakresh Kumar Jain)

Address: D-53, Kamla Nagar, Agra-282005

Place: Agra

Date: 06.09.2017

"ENCLOSURE"

Sr. No.	Name of the shareholder	Details of Shares held					
		Before proposed Acquisition		Inter se transaction executed on 06.09.2017		After proposed Acquisition	
		Number of shares held	As a % of grand total	Number of shares transferred	As a % of grand total	Number of shares held	As a % of grand total
1	PPPL Constructions Pvt. Ltd.	23921250	9.33	-	-	23921250	9.32
2	Smt. Madhavi Jain	17998500	7.02	-	-	17998500	7.02
3	Shri Naveen Kumar Jain	17758125	6.92	(+) 337875	0.13	18096000	7.05
4	Shri Yogesh Kumar Jain	16456125	6.42	(+) 337875	0.13	16794000	6.55
5	Shri Pradeep Kumar Jain	16363125	6.38	(-) 1013625	0.40	15349500	5.98
6	Smt. Renu Jain	11671500	4.55	-	-	11671500	4.55
7	Chakresh Kumar Jain (HUF)	9256500	3.61	-	-	9256500	3.61
8	Smt. Ashita Jain	7873500	3.07	-	-	7873500	3.07
9	Smt. Meena Jain	7426500	2.9	-	-	7426500	2.89
10	Pradeep Kumar Jain (HUF)	5250000	2.05	-	-	5250000	2.05
11	Yogesh Kumar Jain (HUF)	5101500	1.99	-	-	5101500	1.99
12	Shri Chakresh Kumar Jain	2176125	0.85	(+) 337875	0.13	2514000	0.98
13	Shri Abhinandan Jain	1743000	0.68	-	-	1743000	0.68
14	NCJ Infrastructure Pvt. Ltd	843750	0.33	-	-	843750	0.33
15	Naveen Kumar Jain (HUF)	1500	0	-	-	1500	0
	<b>TOTAL</b>	<b>143841000</b>	<b>56.07</b>			<b>143841000</b>	<b>56.07</b>