



Transpek Industry Limited
Reg. Office:
6th Floor, Marble Arch
Race Course Circle
Vadodara - 390 007, Gujarat, (India)

Date: 28th September, 2017

To,
BSE Limited
P.J.Towers, Dalal Street,
Fort, Mumbai – 400 001

Sub: Disclosure under Regulations 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 – Transfer of shares upon amalgamation.

Dear Sir,

With respect to above, please find attached herewith a statements of disclosure under Regulations 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of transfer of 13,21,440 equity shares of Transpek Industry Limited held by Utkarsh Global Holdings Private Limited to Anshul Specialty Molecules Private Limited pursuant to the approval of the Scheme of Amalgamation and Arrangement of Utkarsh Global Holdings Private Limited (Transferor Company) with Anshul Specialty Molecules Private Limited (Transferee Company) by the Hon'ble National Company Law Tribunal vide its Order dated 23rd August, 2017 in CSP 522 and 518 of 2017 under sections 230 to 232 read with section 66 of the Companies Act, 2013.

The Company is informed by Anshul Specialty Molecules Private Limited that they have also submitted the said disclosure to BSE Limited.

We hope you will find the same in order. Kindly acknowledge the receipt of the same.

Thanking You,
Yours faithfully,
For Transpek Industry Limited

Alak D. Vyas
Dy. Company Secretary &
Compliance Officer



Encl: as above



Works:
At. & Post: Ekalbara
Taluka: Pedra
Dist.: Vadodara - 391 440
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Company Identification No.: L23205GJ1965PLC001343

www.transpek.com
WEBSITE
inquiry@transpek.com
EMAIL

No. ASMPL/2017-18/426

27th September, 2017



ANSHUL
SPECIALTY
MOLECULES

To
The Company Secretary
Transpek Industry Limited
6th Floor, Marble Arch,
Race Course Circle,
Vadodara - 390 007.

Sub.: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisitions of Shares & Takeovers) Regulations, 2011.

Ref.: Acquisition of 13,21,440 equity shares of Transpek Industry Limited (TIL or the Target Company) pursuant to Amalgamation of Utkarsh Global Holdings Private Limited (UGHPL or the Transferor Company) with Anshul Specialty Molecules Private Limited (ASMPL or the Transferee Company) vide order of Hon'ble bench of NCLT, Mumbai Bench dated 23.08.2017.

Dear Sir,

With reference to the Scheme of Amalgamation and Arrangement as approved by the Hon'ble National Company Law Tribunal by its Order dated 23rd August, 2017 (Copy of NCLT Order dated 23.08.2017 is enclosed for ready reference) for amalgamation of UGHPL with ASMPL, equity shares totaling to 13,21,440 (Thirteen Lakhs Twenty One Thousand Four Hundred and Forty) of Transpek Industry Limited have been acquired by ASMPL which were earlier held by UGHPL.

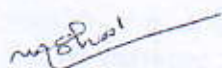
In this regard, please find enclosed statements for disclosure of acquisition of such shares under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of acquisition of 13,21,440 equity shares of Transpek Industry Limited on 25.09.2017.

Please note that disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 is also submitted to BSE Limited.

Thanking you,

Yours faithfully,

For ANSHUL SPECIALTY MOLECULES PVT. LTD.


Usha A. Shroff - Director
DIN: 00020519

Encl : a. a.



13,21,440

Anshul Specialty Molecules Private Limited

Regd. Office : 13, Aradhana Industrial Development Corporation, Near Virwani Ind. Estate, Goregaon (E), Mumbai - 400 063.
T : +91 22 2927 0880 | F : +91 22 2927 0886 | URL : www.anshulspecialtymolecules.com | E : anshul@nclt.co.in
Factory : Plot No. 108/109/110, M. I. D. C., Dhatav, Raha, Raigad - 402 116 | T (02194) 263581 / 263583 | F (02194) 263888

CIN: U24100MH1971PTC015364

ANNEXURE - 1

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

Name of the Target Company (TC)	TRANSPEK INDUSTRY LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ANSHUL SPECIALTY MOLECULES PRIVATE LIMITED (ASMPL)		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t total Share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	30,85,508	55.24%	55.24%
b) Shares in the nature of encumbrance (pledge/lien/non - disposal undertaking/others)	NIL	-	-
c) Voting rights (VR) otherwise than by equity shares	NIL	-	-
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	-	-
e) Total (a+b+c+d)	30,85,508	55.24%	55.24%
Details of acquisition			
a) Shares carrying voting rights acquired	13,21,440 [Exempt transfer under regulation 10(1)(d)(iii)]	23.66%	23.66%
b) VRs acquired otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	-	-

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d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	-	-
e) Total (a+b+c+/-d)	13,21,440	23.66%	23.66%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	30,85,508 (Since it is an exempt transfer amongst Promoters and PAC, there is no change in post-acquisition holding)	55.24%	55.24%
b) VRs otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	-	-
d) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking/ others)	NIL	-	-
e) Total (a+b+c+d)	30,85,508	55.24%	55.24%
Mode of acquisition (e.g. open market /public issue/rights issue /preferential allotment/inter-se transfer /encumbrance, etc.)	Shares acquired pursuant to approval of Scheme of Amalgamation and Arrangement of Utkarsh Global Holdings Pvt. Ltd. (UGHPL) with Anshul Specialty Molecules Pvt. Ltd. (ASMPL) approved by NCLT vide its order dated 23.08.2017 (copy enclosed) and filed with ROC on 25/09/2017		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	25/09/2017		
Equity share capital / total voting capital of the TC before the said acquisition	55,85,569		
Equity share capital/ total voting capital of the TC after the said acquisition	55,85,569		
Total diluted share/voting capital of the TC after the said Acquisition	55,85,569		

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Part -B***

Name of the Target Company : **TRANSPEK INDUSTRY LIMITED**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter /Promoter group	PAN of the acquirer and/or PACs
Anshul Specialty Molecules Private Limited (Acquirer)	YES	AABCA4003H
List of PAC's as per Annexure Attached	YES	As per Annexure Attached

For Anshul Specialty Molecules Pvt. Ltd.



Place: Mumbai
Date: 27-09-2017


Usha A. Shroff - Director
DIN: 00020519

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the stock exchanges but shall not be disseminated.

Annexure

List of PAC's of Transpek Industry Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to promoter / promoter group	PAN of the person and PACs
Atul G Shroff	Yes	AACPS7330R
Shruti A Shroff	Yes	AACPS7329E
Vishwa A Shroff	Yes	AJVPS5514P
Madison Investments Pvt. Ltd.	Yes	AACCM1599B
Tushar Dayal	Yes	AACHT5670D
Hiral Dayal	Yes	AAEPD7841C
TML Industries Limited	Yes	AABCT0793K
Praful Manilal Saraiya	Yes	AAHPS6348A
Chetna Praful Saraiya	Yes	AAGPS0851B
Prakhyati Investments & Finance Pvt. Ltd.	Yes	AAACP3257B
Ashwin C Shroff	Yes	ALNPS6493H
Usha A Shroff	Yes	AAFPS5029J
Ravi A Shroff	Yes	AAZPS0268D
Hrishit A Shroff	Yes	AJGPS8707H
Anshul A Bhatia	Yes	AABPB3289K
Dilipsinh Govindji Bhatia	Yes	AEQPB4511D
Kamaljyot Investments Ltd.	Yes	AAACK3258K
Kantisen C Shroff	Yes	AOJPS4009N
Dipesh K Shroff	Yes	AJMPS3622D
Chaitanya D Shroff	Yes	AVXPS4061R
Chinmayi D Shroff	Yes	AZKPS3949P
Kirit V Dave	Yes	AABPD7239F
Anshul Specialty Molecules Pvt. Ltd.	Yes	AABCA4003H
Pritami Investments Pvt. Ltd.	Yes	AAACP3086A
Shrodip Investments Pvt. Ltd.	Yes	AAACS7802D
Dipkanti Investments & Financing Pvt. Ltd.	Yes	AAACD1959L
Kantisen C Shroff - HUF	Yes	AAGHK0105E
Vibrant Greentech India Pvt. Ltd.	Yes	AABCH1014K
Hyderabad Chemical Products Pvt. Ltd.	Yes	AAACH5507Q
UPL Limited	Yes	AABCS1698G
Sandra Rajju Shroff	Yes	AHHPS2731G
Shaila Shroff	Yes	AAVPS0053L
Shalil Shroff	Yes	AABPS6589H
Preeti Dipesh Shroff	Yes	AAPPS1759K
Ami Kantisen Shroff	Yes	AADPS2014F
Krishni Dipesh Shroff	Yes	CNYP6045J

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ANNEXURE - 2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	TRANSPEK INDUSTRY LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ANSHUL SPECIALTY MOLECULES PRIVATE LIMITED (ASMPL)		
3.	Whether the acquirer belongs to Promoter / Promoter group	YES		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	BSE Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition / disposal under consideration, holding of:			
	a) Shares carrying voting rights	30,85,508	55.24%	55.24%
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	--	--	--
	c) Voting rights (VR) otherwise than by shares	--	--	--
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
	Total (a+b+c+d)	30,85,508	55.24%	55.24%
	Details of acquisition/sale			
	a) Shares carrying voting rights acquired /sold	13,21,440 [Exempt transfer under regulation 10(1)(d)(iii)]	23.66%	23.66%
	b) VRs acquired /sold otherwise than by shares	--	--	--
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	--	--	--
	d) Shares encumbered / invoked / released by the acquirer	--	--	--
	Total (a+b+c+/-d)	13,21,440	23.66%	23.66%

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After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	30,85,508 (Since it is an exempt transfer amongst Promoters and PAC, there is no change in post-acquisition holding)	55.24%	55.24%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c+d)	30,85,508	55.24%	55.24%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue/ right issue / preferential allotment / inter-se transfer etc).	Shares acquired pursuant to approval of Scheme of Amalgamation and Arrangement of Utkarsh Global Holdings Pvt. Ltd. (UGHPL) with Anshul Specialty Molecules Pvt. Ltd. (ASMPL) approved by NCLT vide its order dated 23.08.2017 (copy enclosed) and filed with ROC on 25/09/2017		
7. Date of acquisition/sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/09/2017		
8. Equity share capital /total voting capital of the TC before the said acquisition / sale	55,85,569		
9. Equity share capital /total voting capital of the TC after the said acquisition / sale	55,85,569		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	55,85,569		

(* Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai

Date: 27-09-2017



For Anshul Specialty Molecules Pvt. Ltd.

Usha A. Shroff

Usha A. Shroff - Director
DIN: 00020519