

# SHYAM GROUP OF INDUSTRIES



Date: 13/09/2017

NATIONAL STOCK EXCHANGE OF INDIA LTD.  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

SHYAM CENTURY FERROUS LIMITED  
Vill.: Lumshnong, PO: Khaliehriat  
Lumshnong  
Meghalaya  
793210

BOMBAY STOCK EXCHANGE  
Phiroze Jeejeebhoy Towers ,  
Dalal Street, Ambalal Doshi Marg,  
Kala Ghoda, Fort, Mumbai-400001

Dear Sir(s),

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST)  
REGULATIONS, 2011**

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of changes in shareholding of the PAC (Persons Acting in Concert) inter-se, tantamounting to two percent or more of the paid up capital of the Company. Our group does not belong to the promoter group in Shyam Century Ferrous Limited. Enclosed please find the list of shareholders, belonging to our PAC, before and after such transfer.

You are requested to kindly acknowledge the receipt of the same.

Thanking you,  
Yours faithfully

  
Mahabir Prasad Agarwal  
For and on behalf of Shyam Group

Encl: As above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>SHYAM CENTURY FERROUS LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	List enclosed as Annexure I		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE, BSE		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	54264064	24.42	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>54264064</b>	<b>24.42</b>	
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	5962731	2.68	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
<b>e) Total (a+b+c+/-d)</b>	<b>59,62,731</b>	<b>2.68</b>	



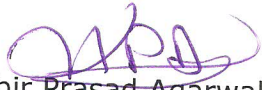
<b>Details of acquisition/sale</b>			
f) Shares carrying voting rights acquired/sold g) VRs acquired /sold otherwise than by shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer.	59,62,731	2.68	
<b>f) Total (a+b+c+/-d)</b>	<b>59,62,731</b>	<b>2.68</b>	
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	<b>54,264,064</b>	<b>24.42</b>	
<b>e) Total (a+b+c+d)</b>	<b>54,264,064</b>	<b>24.42</b>	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Block Deal		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	AS PER ANNEXURE II		
Equity share capital / total voting capital of the TC before the said acquisition/sale	222,172,990 Equity Shares of Re. 1/- each aggregating to Rs. 222,172,990/- only.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	222,172,990 Equity Shares of Re. 1/- each aggregating to Rs. 222,172,990/- only.		
Total diluted share/voting capital of the TC after the said acquisition/sale			

**Note:**



(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Mahabir Prasad Agarwal  
For and on behalf of Shyam Group

**Signature of the acquirer / Authorised Signatory**

**Place: KOLKATA**

**Date: 13/09/2017**

**ANNEXURE I**

Holder Name	PAN	Existing no. of shares	%	PURCHASE/(S ALE)	%	Total	%
Shyam Metalics & Energy Ltd.	AAHCS5842A	22,761,771	10.25	5,962,731	2.68	28,724,502	12.93
		-	-	-	-	-	-
Shyam Sel And Power Ltd.	AAECS9421J	1,008,753	0.45	-	-	1,008,753	0.45
		-	-	-	-	-	-
Narantak Dealcomm Ltd.	AAACN8873B	1,503,420	0.68	-	-	1,503,420	0.68
		-	-	-	-	-	-
Dorite Tracon Pvt.Ltd.	AAACD9692E	67,700	0.03	-	-	67,700	0.03
		-	-	-	-	-	-
Subham Capital Pvt.Ltd.	AAECS8331F	1,736,721	0.78	-	-	1,736,721	0.78
		-	-	-	-	-	-
Subham Buildwell Pvt. Ltd.	AALCS5739E	685,630	0.31	-	-	685,630	0.31
		-	-	-	-	-	-
Mahabir Prasad Agarwal	ACWPA7573J	847,090	0.38	-	-	847,090	0.38
		-	-	-	-	-	-
MPA & Sons(HUF)	AAEHM4050J	5,191,690	2.34	-	-	5,191,690	2.34
		-	-	-	-	-	-
Brij Bhushan Agarwal	ACGPA0365A	624,709	0.28	(624,709)	(0.28)	-	-
		-	-	-	-	-	-
Tanishi Agarwal (M)	AWVPA2430R	300,000	0.14	-	-	300,000	0.14
		-	-	-	-	-	-
Subham Agarwal	AKDPA9431A	11,851,181	5.33	-	-	11,851,181	5.33
		-	-	-	-	-	-
Sheetij Agarwal	AKDPA9469N	925,521	0.42	(925,521)	(0.42)	-	-
		-	-	-	-	-	-
BBA & Sons (HUF)	AADHB1459B	1,844,877	0.83	-	-	1,844,877	0.83
		-	-	-	-	-	-
Mittu Agarwal	ADAPA2795B	1,996,101	0.90	(1,996,101)	(0.90)	-	-
		-	-	-	-	-	-
Sumitra Devi agarwal	AFRPA7934F	2,416,400	1.09	(2,416,400)	(1.09)	-	-
		-	-	-	-	-	-
Sheetij Agarwal Family Trust	AAAAS6004M	101,250	0.05	-	-	101,250	0.05
		-	-	-	-	-	-
Brij Bhushan Family Trust	AAAAB1433D	401,250	0.18	-	-	401,250	0.18
		-	-	-	-	-	-
<b>Total</b>		<b>54,264,064</b>	<b>24.42</b>	<b>-</b>	<b>0.00</b>	<b>54,264,064</b>	<b>24.42</b>

ANNEXURE - II				
Holders Name				
DATE OF SALES	SELLER'S NAME	QUANTITY SOLD	AS %	
13/09/2017	Sumitra Devi Agarwal	2416400	1.09	
13/09/2017	Sheetij Agarwal	925521	0.42	
13/09/2017	Brij Bhushan Agarwal	624709	0.28	
13/09/2017	Mittu Agarwal	1996101	0.90	
			0.00	
			0.00	
		<b>TOTAL</b>	<b>5962731</b>	<b>2.68</b>

ANNEXURE - II				
Holders Name				
DATE OF PURCHASE	PURCHASER'S NAME	QUANTITY PURCHASED	AS %	
13/09/2017	Shyam Metalics & Energy Ltd.	5962731	2.68	
			0.00	
		<b>TOTAL</b>	<b>5962731</b>	<b>2.68</b>