

Date: 25.09.2017

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai 400 001	The Secretary National Stock Exchange Limited Exchange Plaza Bandra Kurla Complex, Bandra (E) Mumbai 400051
Security Code: 532880	Symbol: OMAXE
Fax No 022-22723121/2037/39/41/61	Fax No 022-2659 8237/38

Sub: Submission of Newspaper Advertisement for issuance of Circular or Circular in the form of Advertisement - DPT - 1 for Fixed Deposit Programme of the company

Dear Sir/Madam,

we are hereby enclosing the copies of Newspaper Advertisement published in the Hind and English Newspaper dated 22nd September 2017, titled - Circular or Circular in the form of Advertisement - DPT - 1 for Fixed Deposit Programme of the Company.

This is for your information and records.

For Omaxe Limited



Shubha Singh
Company Secretary

Encl : a/a

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LTD.

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.
Tel.: +91-11-41896680-85, 41893100, **Fax:** +91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001,(Haryana)
Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

सार्वजनिक सूचना
ट्राईकोन प्रोजेक्ट्स इंडिया लिमिटेड
 CIN: U74899DL2005PLC141614
 पंजीकृत कार्यालय: डी-136, एनेक्सी ब्लॉक, ओखला इंडस्ट्रियल एरिया फेज-1, नई दिल्ली-110020

कम्पनी (प्रबंधकीय कार्यों) की नियुक्ति एवं पारिश्रमिक नियम, 2014 और अनुसूची V के साथ पठित कम्पनी अधिनियम, 2013 की धारा 201(2) के अनुसरण में सूचना कम्पनी के सदस्यों को एतद्वारा सूचित किया जाता है कि ट्राईकोन प्रोजेक्ट्स इंडिया लिमिटेड 01.10.2017 से प्रभावी तीन वर्षों की अवधि के लिए श्री करनजीत सिंह को कम्पनी के पूर्णकालिक निदेशक के रूप में पुनः नियुक्त करने और निदेशक मंडल एवं कम्पनी के सदस्यों द्वारा अपनी संबंधित बैठकों में धारित प्रस्तावों के संदर्भ में उन्हें पारिश्रमिक का भुगतान करने के संबंध में अनुमोदन चाहने हेतु केन्द्र सरकार को एक आवेदन करने का प्रस्ताव करता है।

बोर्ड के आदेशानुसार कृते ट्राईकोन प्रोजेक्ट्स इंडिया लिमिटेड की ओर से हस्ता/- बी एन दाता कम्पनी सचिव एवं जीएम (एफएंडए)

BAG Network 24
 बी.ए.जी. फिल्म्स एंड मीडिया लिमिटेड
 सीआईएन: L74899DL1993PLC051841
 पंजीकृत कार्यालय: 352, अगवाल प्लाजा, प्लाट नं. 8, कोडली, नई दिल्ली-110096
 वेबसाइट: www.bagfilms.com ई-मेल: info@bagnetwork.in

24वीं वार्षिक सामान्य बैठक दिनांकित 26 सितंबर, 2017 का शुक्रवार
 प्रिय शेयरधारकों,

यह मंगलवार, 26 सितंबर, 2017 को सायं 4:00 बजे आयोजित होने वाली बी.ए.जी. फिल्म्स एंड मीडिया लिमिटेड के सदस्यों की 24वीं वार्षिक सामान्य बैठक (एजीएम) की सूचना दिनांकित 28 अगस्त, 2017 (यहाँ आगे 'सूचना' कहा गया है) के संदर्भ में है जिसमें रु. 2/- प्रत्येक के 98,00,000 इक्विटी इक्विटी शेयरों को रु. 4.70/- प्रति इक्विटी शेयर ('परिवर्तन मूल्य' रु. 2.70/- प्रति इक्विटी शेयर की प्रीमियम सहित) के मूल्य पर 98,00,000 वारंटों को अधिमान आधार पर एक वारंट को इसके मूल्य एक इक्विटी शेयर में परिवर्तन जो कि अधिमान निर्णय के लिए सेबी (पूँजी का निर्माण और प्रकटन आवश्यकताएँ) विनियमवली, 2009 के अनुपालन में है, द्वारा सर्जन, प्रस्ताव, निर्माण और आवंटन करने के लिए सूचना में मदद सं. 4 के रूप में बतौर विशेष व्यवसाय के रूप में शामिल करने हेतु आपका अनुमोदन प्राप्त किया जायेगा।

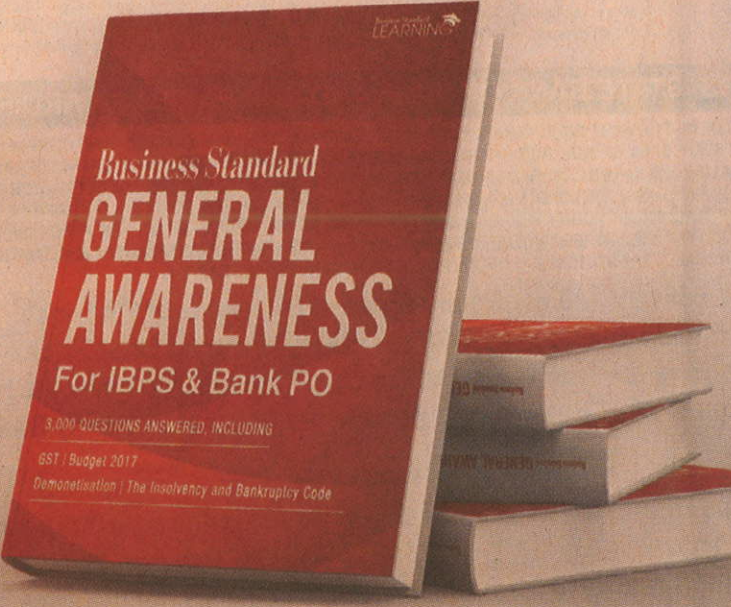
उक्त एजीएम की सूचना में 'संगत लिखि' जहाँ कहीं भी यह लिखी है, 27 अगस्त, 2017 या रविवार, 27 अगस्त, 2017 की बजाएँ गुरुवार, 24 अगस्त, 2017 पढ़ी जाए।

यह एक अतिरिक्त प्रकटन है, 28 अगस्त, 2017 की सूचना में बतानी अन्य सभी जानकारी यथावत् रहेगी और तदनुसार पढ़ी जायेगी।

हिते बी.ए.जी. फिल्म्स एंड मीडिया लिमिटेड हस्ता, /-
 दिनांक: 21.09.2017 राजीव पराशर
 स्थान: नोएडा कम्पनी सचिव
 का. कार्ड: एकसी-23, सेक्टर-16ए, फिल्म सिटी, नोएडा (एच)-201301

सार्वजनिक सूचना
 एतद्वारा इस सूचना के माध्यम से जन साधारण को सूचित किया जाता है कि मैं श्री दीपक चौधरी पिता श्री जगदीश प्रसाद

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कैपिटल फर्स्ट लिमिटेड
 वन इंडियाबुल्स सेंटर, टॉवर 2ए व 2बी, 10वीं मंजिल सेनापति बापत मार्ग, लॉअर पार्क, (वेस्ट), मुंबई - 400 013 CIN No. L29120MH2005PLC156795

OMAXE LIMITED

FIXED DEPOSIT SCHEME *experience max*

CIN: L74899HR1989PLC051918
 Regd. Office: Shop No.19- B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122001, Haryana
 Corporate Office: Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi - 110019
 Fixed Deposit Department: 3, Local Shopping Centre, Kalkaji, New Delhi - 110019.
 Website: www.omaxe.com, Tel# 011-4055 4199

FORM DPT-1

CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS

[Pursuant to section 73 (2)(a) and section 76 and rule 4(1) and 4(2) of the Companies (Acceptance of Deposits) Rules, 2014]

1. GENERAL INFORMATION

A) Name, Address, Website and other Contact Details of the company: Omaxe Limited
 Regd. Office: Shop No.19- B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122001, Haryana
 Corporate Office: Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi - 110019
 Fixed Deposit Department: 3, Local Shopping Centre, Kalkaji, New Delhi - 110019.
 Website: www.omaxe.com, Tel# 011-4055 4199

B) Date of incorporation of the company: 8th March 1989

C) Business carried on by the company and its subsidiaries with the details of branches or units, if any:
 The Company is presently engaged in the business of the Construction & Real Estate Development, directly and through its subsidiaries. The Company has total 95 subsidiaries as on 31st March 2017 engaged in the business as aforesaid. For the sake of brevity, the name of these subsidiaries are not produced here, however the same can be verified/inspected at the Corporate Office of the Company during business hours at any working day.
 The Company has its Corporate Office at Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi-110019 and Regional Offices at Chandigarh, Yamuna Nagar, Lucknow, Indore, Jaipur, Allahabad, Ludhiana.

D) Brief particulars of the management of the company:
 The Company is managed by Chairman & Managing Director, Joint Managing Director, Whole Time Directors and a team of professional managers, subject to the superintendence, control and direction of the Board of Directors.

E) Names, addresses, DIN and occupations of the directors:

S. No.	Name with Designation	Address	Occupation
1	Mr. Rohas Goel, Chairman and Managing Director (DIN: 00003735)	E-7, Ansal Villas, Village -Satbari, Tehsil Mahrauli, New Delhi-110074	Business
2	Mr. Sunil Goel, Joint Managing Director (DIN: 0003745)	Farm No. 37C, Radhey Mohan Drive, Bandh Road, Asola Fatehpur Beri, New Delhi-110074	Business
3	Mr. Jai Bhagwan Goel, Whole Time Director (DIN: 00075886)	C-104, Kaveri Apartments, Alaknanda, Kalkaji, New Delhi-110019	Business
4	Mr. Sudhangshu S Biswal, Director (DIN: 07580667)	J-188 (Pocket-I), Santa Vihar, New Delhi-110076	Service
5	Dr. Prem Singh Rama, Director (DIN: 00129300)	B 501, Karam Hi Dharan Appgts, Sector 55, Gurgaon-122001 Haryana	Professional
6	Mr. Sudip Bandyopadhyay, Director (DIN: 00007382)	Hat No. 1801, 18th Floor, Block B, Ansal Heights, Worli Naka, Mumbai-400018	Professional
7	*Ms. Shruti Divvedi Sodhi, Director (DIN: 02058258)	B-05, Sector-40, Noida 201303	Professional
8	**Mr. Srinivas Kanakagiri, Director (DIN: 00443793)	H-130, Bhoomi Green, Rabeja Estate Kulpupwadi, Borivali East, Mumbai-400065	Business

F) Management's perception of risk factors: Adequate degree of safety regarding timely servicing of financial obligations.

G) Details of default, including the amount involved, duration of default and present status, in repayment of -

- Statutory dues: NA
- Debentures and interest thereon: NA
- Loan from any bank or financial institution and interest thereon: NA

2. PARTICULARS OF THE DEPOSIT SCHEME

A) Date of passing of board resolution: 11.08.2017

B) Date of passing of resolution by the shareholders authorizing the invitation of such deposits: 27/07/2015

C) Type of deposits i.e., whether Secured or Unsecured: Unsecured Deposits

D) (i) Amount which the company can raise by way of deposits as per the Act and the rules made there under: on the basis of the Balance Sheet as at 31st March, 2017:

Deposits from Public:	₹ 466.15 Crs.
Deposits from Shareholders (Members):	₹ 186.45 Crs.
Total:	₹ 652.60 Crs.

(ii) Aggregate of deposits actually held as at 31st March, 2017: ₹ 76.14 Crs.
 (iii) Aggregate of deposits on the date of issue of the advertisement: ₹ 82.91 Crs.
 (iv) Amount of deposits company can raise in the financial year 2017-18: ₹ 652.60 Crs.
 (v) Amount of deposits repayable / renewable in the current financial year 2017-18: ₹ 48.07 Crs.

E) Terms of raising of deposits:

- Duration: Upto 3 years
- Rate of interest: Upto 12.50% compounded monthly
- Mode of payment and repayment: By Cheque/ RTGS/ NEFT

F) Proposed time schedule mentioning the date of opening of the Scheme and the time period for which the circular or advertisement is valid: The Fixed Deposit Scheme opened effective from 01.11.2014 and this advertisement issued shall be valid till 30.09.2018 or the date of annual general meeting, whichever is earlier.

G) Reasons or objects of raising the deposits: For short term requirement of funds

H) Credit rating obtained:

- Name of the Credit Rating Agencies: Credit Analysis & Research Limited
- Rating obtained: CARE BBB (FD)
- Meaning of the rating obtained: Moderate degree of safety regarding timely servicing of financial obligations.
- Date on which rating was obtained: 03.10.2016

I) Extent of deposit insurance: Name of the Insurance Company, terms of the insurance coverage, duration of coverage, extent of coverage, procedure for claim in case of default etc.: The company may accept deposits without deposit insurance contract till 31st March, 2018 vide MCA notification dated 11th May, 2017.

J) Short particulars of the charge created or to be created for securing such deposits, if any: Not Applicable

K) Any financial or other material interest of the directors, promoters or key managerial personnel in such deposits and the effect of such interest in so far as it is different from the interests of other persons: Nil

3. DETAILS OF ANY OUTSTANDING DEPOSITS (as on 31st March, 2017)

- Amount Outstanding - ₹ 76.14 Crs.
- Date of acceptance - Till 31.03.2017
- Total amount accepted - ₹ 268.40 Crs.
- Rate of interest - Upto 12.50% p.a. Compounded monthly
- Total number of depositors - 4087 Nos.
- Default, if any, in repayment of deposits and payment of interest thereon, if any, including number of depositors, amount and duration of default involved - N.A.
- Any waiver by the depositors, of interest accrued on deposits - N.A.

4. FINANCIAL POSITION OF THE COMPANY*

A) Profits of the Company, before and after making provision for tax, for the three financial years immediately preceding the date of issue of circular or advertisement.

Financial year ending	31.03.2015	31.03.2016	31.03.2017
Profit before tax	72.30	97.99	128.99
Profit after tax	40.13	57.76	67.84

B) Dividends declared by the Company in respect of the said three financial years; Interest coverage ratio for last three years (Cash profit after tax plus interest paid or interest paid)

Financial year ending	31.03.2015	31.03.2016	31.03.2017
Dividend declared (%)	5%	7%	7%
Interest Coverage Ratio	1.3	1.4	1.8

(* Recommended to the General Body)

C) A summary of the financial position of the company as in the three audited balance sheets immediately preceding the date of issue of circular or advertisement;

Liabilities	As at 31.03.2017	As at 31.03.2016	As at 31.03.2015	Assets	As at 31.03.2017	As at 31.03.2016	As at 31.03.2015
Share Capital	182.90	182.90	432.90	Non-Current	1177.21	1172.23	528.66
Reserves & Surplus	1684.79	1631.89	1478.71	Current	4513.15	4294.36	4431.66
Liabilities	961.37	1053.34	583.67	Current Assets	4513.15	4294.36	4431.66
Current Liabilities	2861.30	2598.46	2465.04				
Total	5690.36	5466.59	4960.32	Total	5690.36	5466.59	4960.32

D) A summary of the Audited Cash Flow Statement for the three years immediately preceding the date of issue of circular or advertisement;

Particulars	31.03.2017	31.03.2016	31.03.2015
Net Cash flow from Operating Activities	317.83	272.42	113.15
Net Cash used in Investing Activities	(16.38)	29.15	127.58
Net Cash used in Financing Activities	(295.20)	(273.25)	(276.57)
Net increase(+)/ decrease (-) in cash and cash equivalents	6.25	(21.68)	(35.84)
Cash and Cash Equivalents as at the beginning of the year	41.25	62.93	98.77
Cash and Cash Equivalents as at the end of the year	47.50	41.25	62.93

E) Any change in accounting policies during the last three years and their effect on the profits and the reserves of the company - N.A.

5. A DECLARATION BY THE DIRECTORS THAT-

- The company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act or payment of interest thereon;
- The board of directors have satisfied themselves fully with respect to the affairs and prospects of the company and that they are of the opinion that having regard to the estimated future financial position of the company, the company will be able to meet its liabilities as and when they become due and that the company will not become insolvent within a period of one year from the date of issue of the circular or advertisement;
- The company has complied with the provisions of the Act and the rules made thereunder;
- The compliance with the Act and the rules does not imply that repayment of deposits is guaranteed by the Central Government;
- The deposits accepted by the company before the commencement of the act have been repaid or will be repaid along with interest thereon on maturity and until they are repaid, they shall be treated as unsecured and ranking pari passu with other unsecured liabilities.
- In case of any adverse change in credit rating, depositors will be given a chance to withdraw deposits without any penalty.
- The deposits shall be used only for the purposes indicated in the Circular or circular in the form of advertisement;
- The deposits accepted by the company (other than the secured deposits, if any, aggregate amount of which to be indicated) are unsecured and rank pari passu with other unsecured liabilities of the company.

THIS CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS IS ISSUED ON THE AUTHORITY AND IN THE NAME OF THE BOARD OF DIRECTORS OF THE COMPANY. THE FIXED DEPOSITS SHALL BE ACCEPTED SUBJECT TO THE TERMS AND CONDITIONS OF THE FIXED DEPOSIT SCHEME OF THE COMPANY AS GIVEN IN THE APPLICATION FORM. THE TEXT OF THIS CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT HAS BEEN APPROVED BY THE BOARD OF DIRECTORS AT ITS MEETING HELD ON 11.08.2017 AND A COPY OF THE SAID CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, DELHI & HARYANA.

*Disclaimer: It is to be distinctly understood that filing of circular or circular in form of advertisement with the registrar should not in any way be deemed or construed that the same has been cleared or approved by the registrar or central government. The registrar or central government does not take any responsibility either for the financial soundness of any deposit scheme for which the deposit accepted or invited or for the correctness of the statements made or opinions expressed in the circular or circular in the form of advertisement. The depositors should exercise due diligence before investing in the deposits scheme.

By order of Board of Directors
For Omaxe Limited
 Rohas Goel
 (Chairman and Managing Director)
 DIN: 00003735

Place : Gurgaon
 Date : 11.08.2017

सार्वजनिक सूचना
 ट्राईकॉन प्रोजेक्ट्स इंडिया लिमिटेड
 CIN : U74899DL2005PLC141614
 पंजीकृत कार्यालय: डी-136, एनेक्सी ब्लॉक,
 ओखला इंडस्ट्रियल एरिया फेज-1,
 नई दिल्ली-110020

कम्पनी (प्रबंधकीय कार्यों) की
 नियुक्ति एवं पारिश्रमिक) नियम,
 2014 और अनुसूची V के साथ
 पठित कम्पनी अधिनियम, 2013 की
 धारा 201(2) के अनुसरण में सूचना

कम्पनी के सदस्यों को एतद्वारा सूचित किया
 जाता है कि ट्राईकॉन प्रोजेक्ट्स इंडिया लिमिटेड
 01.10.2017 से प्रभावी तीन वर्षों की अवधि के
 लिए श्री करनजीत सिंह को कम्पनी के
 पूर्णकालिक निदेशक के रूप में पुनः नियुक्त
 करने और निदेशक मंडल एवं कम्पनी के
 सदस्यों द्वारा अपनी संबंधित बैठकों में चारित
 प्रस्तावों के संदर्भ में उन्हें पारिश्रमिक का भुगतान
 करने के संबंध में अनुमोदन चाहने हेतु केन्द्र
 सरकार को एक आवेदन करने का प्रस्ताव
 करता है।

बोर्ड के आदेशानुसार
 कृते ट्राईकॉन प्रोजेक्ट्स इंडिया
 लिमिटेड की ओर से
 हस्ता/—
 बी एन दत्ता
 कम्पनी सचिव एवं जीएम (एफएंडए)

BAG Network 24

बी.ए.जी. फिल्मस एंड मीडिया लिमिटेड
 सीआईएन: L74899DL1993PLC051841
 पंजीकृत कार्यालय: 352, अयाल प्लाजा,
 प्लाट नं. 8, कोडली, नई दिल्ली-110096
 वेबसाइट: www.bagfilms.com ई-मेल: info@bagnetwork.in

24वीं वार्षिक सामान्य बैठक दिनांकित
26 सितंबर, 2017 का शुक्रवार
 प्रिय शेयरधारकों,

यह मंगलवार, 26 सितंबर, 2017 को सायं 4:00
 बजे आयोजित होने वाली बी.ए.जी. फिल्मस एंड
 मीडिया लिमिटेड के सदस्यों की 24वीं वार्षिक
 सामान्य बैठक (एजीएम) की सूचना दिनांकित
 28 अगस्त, 2017 (यहाँ आगे 'सूचना' कहा गया
 है) के संदर्भ में है जिसमें रु. 2/- प्रत्येक
 के 98,00,000 इक्विटी इक्विटी शेयरों को
 रु. 4.70/- प्रति इक्विटी शेयर ('परिवर्तन मूल्य'
 रु. 2.70/- प्रति इक्विटी शेयर की प्रीमियम
 सहित) के मूल्य पर 98,00,000 वारंटों को
 अधिमान आधार पर एक वारंट को इसके मूल्य
 एक इक्विटी शेयर में परिवर्तन जो कि अधिमान
 निर्गम के लिए सेबी (पूँजी का निर्गम और प्रकटन
 आवश्यकताएँ) विनियमावली, 2009 के अनुपालन में
 है, द्वारा संचालित, प्रस्ताव, निर्गम और आवंटन करने
 के लिए सूचना में मद सं. 4 के रूप में बतौर
 विशेष व्यवसाय के रूप में शामिल करने हेतु
 आपका अनुमोदन प्राप्त किया जायेगा।

उक्त एजीएम की सूचना में 'संगत तिथि' जहाँ
 कहीं भी यह लिखी है, 27 अगस्त, 2017 या
 रविवार, 27 अगस्त, 2017 की बजाएँ गुरुवार,
 24 अगस्त, 2017 पढ़ी जाए।

यह एक अतिरिक्त प्रकटन है, 28 अगस्त, 2017
 की सूचना में बतायी अन्य सभी जानकारी यथावत्
 रहेगी और तदनुसार पढ़ी जायेगी।

हिते बी.ए.जी. फिल्मस एंड मीडिया लिमिटेड
 हस्ता. /—
 दिनांक : 21.09.2017 राजीव पराशर
 स्थान : नोएडा कम्पनी सचिव
 का. कार्यालय: एमसी-23, सेक्टर-16ए, फिल्म सिटी, नोएडा (स.प्र.)-201301

सार्वजनिक सूचना
 एतद्वारा इस सूचना के माध्यम से जन
 साधारण को सूचित किया जाता है कि मैं
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कैपिटल फर्स्ट लिमिटेड
 वन इंडियाबूक्स सेंटर, टॉवर 2ए व 2बी, 10वीं मंजिल सेनापति बापत मार्ग,
 लॉअर पार्क, (वेस्ट), मुंबई - 400 013 CIN No. L29120MH2005PLC156795

CAPITAL FIRST

OMAXE LIMITED
 FIXED DEPOSIT SCHEME
experience max

CIN: L74899HR1989PLC051918
 Regd. Office: Shop No.19- B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122001, Haryana
 Corporate Office: Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi-110019
 Tel.: 011-4055 4199 | E-mail: fdcustomer@omaxe.com | Website: www.omaxe.com

FORM DPT-1
CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS
 [Pursuant to section 73 (2)(a) and section 76 and rule 4(1) and 4(2) of the Companies (Acceptance of Deposits) Rules, 2014]

1. GENERAL INFORMATION
 A) Name, Address, Website and other Contact Details of the company: Omaxe Limited
 Regd. Office: Shop No.19- B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122001, Haryana
 Corporate Office: Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi-110019
 Fixed Deposit Department: 3, Local Shopping Centre, Kalkaji, New Delhi-110019,
 Website: www.omaxe.com, Tel.# 011-4055 4199
 B) Date of incorporation of the Company: 8th March 1989
 C) Business carried on by the company and its subsidiaries with the details of branches or units, if any:
 The Company is presently engaged in the business of the Construction & Real Estate Development, directly and through its
 subsidiaries. The Company has total 95 subsidiaries as on 31st March 2017 engaged in the business as aforesaid. For the sake of
 brevity, the name of these subsidiaries are not produced here, however the same can be verified/inspected at the Corporate
 Office of the Company during business hours at any working day.
 The Company has its Corporate Office at Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi-110019 and Regional
 Offices at Chandigarh, Yamuna Nagar, Lucknow, Indore, Jaipur, Allahabad, Ludhiana.
 D) Brief particulars of the management of the company:
 The Company is managed by Chairman & Managing Director, Joint Managing Director, Whole Time Directors and a team of
 professional managers, subject to the superintendence, control and direction of the Board of Directors.
 E) Names, addresses, DIN and occupations of the directors:

S. No.	Name with Designation	Address	Occupation
1	Mr. Rohtas Goel, Chairman and Managing Director (DIN: 00003735)	E-7, Ansal Villas, Village -Sattari, Tehsil Mahrauli, New Delhi- 110074	Business
2	Mr. Sunil Goel, Joint Managing Director (DIN: 00003743)	Farm No. 37C, Radhey Mohan Drive, Bandhi Road, Ansa Fatehpur Beri, New Delhi- 110074	Business
3	Mr. Jai Bhagwan Goel, Whole Time Director (DIN: 00075886)	C-104, Kaveri Apartments, Alaknanda, Kalkaji, New Delhi- 110019	Business
4	Mr. Sudhangshu S Biswal, Director (DIN: 07380607)	J-188 (Pocket-J), Sarita Vihar, New Delhi-110076	Service
5	Dr. Prem Singh Rana, Director (DIN: 00129300)	B-501, Karam Hill Dharam Aptpts, Sector 55, Gurgaon-122001 Haryana	Professional
6	Mr. Sudip Bandyopadhyay, Director (DIN: 00073827)	Flat No. 1801, 18th Floor, Block B, Ansal Heights, Worli Naka, Mumbai-400018	Professional
7	*Ms. Shruti Divedi Sodhi, Director (DIN: 02058258)	B-05, Sector-40, Noida 201303	Professional
8	**Mr. Srinivas Kanakagiri, Director (DIN: 00443793)	H-130, Bhoomi Green, Raheja Estate Kulupwadi, Borivali East, Mumbai-400066	Business

F) Management's perception of risk factors: Adequate degree of safety regarding timely servicing of financial obligations.
 G) Details of default, including the amount involved, duration of default and present status, in repayment of-
 i) Statutory dues: NA
 ii) Debentures and interest thereon: NA
 iii) Loan from any bank or financial institution and interest thereon: NA
2. PARTICULARS OF THE DEPOSIT SCHEME
 A) Date of passing of board resolution: 11.08.2017
 B) Date of passing of resolution by the shareholders authorizing the invitation of such deposits: 27/07/2015
 C) Type of deposit, i.e., whether Secured or Unsecured: Unsecured Deposits
 D) (i) Amount which the company can raise by way of deposits as per the Act and the rules made there under: on the basis
 of the Balance Sheet as at 31st March, 2017:
 Deposits from Public: ₹ 466.15 Crs.
 Deposits from Shareholders (Members): ₹ 186.45 Crs.
 Total: ₹ 652.60 Crs.
 (ii) Aggregate of deposits actually held as at 31st March, 2017: ₹ 76.14 Crs.
 (iii) Aggregate of deposits on the date of issue of the advertisement: ₹ 82.91 Crs.
 (iv) Amount of deposits company can raise in the financial year 2017-18: ₹ 652.60 Crs.
 (v) Amount of deposits repayable / renewable in the current financial year 2017-18: ₹ 48.07 Crs.
 E) Terms of deposits:
 (i) Duration: Upto 3 years
 (ii) Rate of interest: Upto 12.50% compounded monthly
 (iii) Mode of payment and repayment: By Cheque/ RTGS/ NEFT
 F) Proposed time schedule mentioning the date of opening of the Scheme and the time period for which the
 circular or advertisement is valid: The Fixed Deposit Scheme opened effective from 01.11.2014 and this advertisement
 issued shall be valid till 30.09.2018 or the date of annual general meeting, whichever is earlier.
 G) Reasons or objects of raising the deposits: For short term requirement of funds
 H) Credit rating obtained:
 (i) Name of the Credit Rating Agencies: Credit Analysis & Research Limited
 (ii) Rating obtained: CARE BBB (FD)
 (iii) Meaning of the rating obtained: Moderate degree of safety regarding timely servicing of financial obligations.
 (iv) Date on which rating was obtained: 03.10.2016
 I) Extent of deposit insurance: Name of the Insurance Company, terms of the insurance coverage, duration of coverage,
 extent of coverage, procedure for claim in case of default etc.: The Company may accept deposits without deposit insurance
 contract till 31st March, 2018 vide MCA notification dated 11th May, 2017.
 J) Short particulars of the charge created or to be created for securing such deposits, if any: Not Applicable
 K) Any financial or other material interest of the directors, promoters or key managerial personnel in such
 deposits and the effect of such interest in so far as it is different from the interests of other persons: Nil

3. DETAILS OF ANY OUTSTANDING DEPOSITS (as on 31st March, 2017)
 A) Amount Outstanding - ₹ 76.14 Crs.
 B) Date of acceptance - Till 31.03.2017
 C) Total amount accepted - ₹ 268.40 Crs.
 D) Rate of interest - Upto 12.50% p.a. Compounded monthly
 E) Total number of depositors - 4087 Nos.
 F) Default, if any, in repayment of deposits and payment of interest thereon, if any, including number of depositors, amount and
 duration of default involved - N.A.
 G) Any waiver by the depositors, of interest accrued on deposits - N.A.
4. FINANCIAL POSITION OF THE COMPANY*
 A) Profits of the Company, before and after making provision for tax, for the three financial years immediately preceding the date
 of issue of circular or advertisement. (₹ in Crs)

Financial year ending	31.03.2015	31.03.2016	31.03.2017
Profit before tax	72.30	97.99	128.99
Profit after tax	40.13	52.76	67.84

B) Dividends declared by the Company in respect of the said three financial years; Interest coverage ratio for last three years (Cash
 profit after tax plus interest paid or interest paid)

Financial year ending	31.03.2015	31.03.2016	31.03.2017
Dividend declared (%)	5%	7%	7%
Interest Coverage Ratio	1.3	1.4	1.8

(*Recommended to the General Body)
 C) A summary of the financial position of the company as in the three audited balance sheets immediately preceding the date of
 issue of circular or advertisement; (₹ in Crs)

Liabilities	As at 31.03.2017	As at 31.03.2016	As at 31.03.2015	Assets	As at 31.03.2017	As at 31.03.2016	As at 31.03.2015
Share Capital	182.90	182.90	432.90	Non-Current Assets	1177.21	1172.23	528.66
Reserves & Surplus	1684.79	1631.89	1478.71	Current Assets	4513.15	4294.36	4431.66
Non-Current Liabilities	961.37	1053.34	583.67	Current Liabilities	2861.30	2598.46	2465.04
Current Liabilities	2861.30	2598.46	2465.04	Total	5690.36	5466.59	4960.32

D) A summary of the Audited Cash Flow Statement for the three years immediately preceding the date of issue of circular
 or advertisement; (₹ in Crs)

Particulars	31.03.2017	31.03.2016	31.03.2015
Net Cash flow from Operating Activities	317.83	222.42	113.15
Net Cash used in Investing Activities	(16.38)	29.15	127.58
Net Cash used in Financing Activities	(295.20)	(273.25)	(276.57)
Net Increase (+) / decrease (-) in cash and cash equivalents	6.25	(21.68)	(35.84)
Cash and Cash Equivalents as at the beginning of the year	41.25	62.93	98.77
Cash and Cash Equivalents as at the end of the year	47.50	41.25	62.93

E) Any change in accounting policies during the last three years and their effect on the profits and the reserves of the
 company - N.A.
5. A DECLARATION BY THE DIRECTORS THAT-
 A) The company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act or
 payment of interest there on;
 B) The board of directors have satisfied themselves fully with respect to the affairs and prospects of the company and that they
 are of the opinion that having regard to the estimated future financial position of the company, the company will be able to
 meet its liabilities as and when they become due and that the company will not become insolvent within a period of one year
 from the date of issue of the circular or advertisement;
 C) The company has complied with the provisions of the Act and the rules made thereunder;
 D) The compliance with the Act and the rules does not imply that repayment of deposits is guaranteed by the
 Central Government;
 E) The deposits accepted by the company before the commencement of the act have been repaid or will be repaid along with
 interest thereon on maturity and until they are repaid, they shall be treated as unsecured and ranking pari passu with other
 unsecured liabilities.
 F) In case of any adverse change in credit rating, depositors will be given a chance to withdraw deposits without any penalty.
 G) The deposits shall be used only for the purposes indicated in the Circular or circular in the form
 of advertisement;
 H) The deposits accepted by the company (other than the secured deposits, if any, aggregate amount of which to be indicated)
 are unsecured and rank pari passu with other unsecured liabilities of the company.
 This CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS is issued on the authority and in the name
 of the Board of Directors of the Company. The Fixed Deposits shall be accepted subject to the terms and conditions of the Fixed
 Deposit Scheme of the Company as given in the application form. The text of this Circular or Circular in the form of
 Advertisement has been approved by the Board of Directors at its meeting held on 11.08.2017 and a copy thereof duly
 signed by the majority of the Directors of the Company has been delivered to the Registrar of Companies, Delhi &
 Haryana.

*Disclaimer: It is to be distinctly understood that filing of circular or circular in form of advertisement with the registrar should not in any way be deemed or construed that
 the same has been cleared or approved by the registrar or central government. The registrar or central government does not take any responsibility either for the financial
 soundness of any deposit scheme for which the deposit accepted or invited or for the correctness of the statements made or opinions expressed in the circular or circular in the
 form of advertisement. The depositors should exercise due diligence before investing in the deposits schemes.

By order of Board of Directors
 For Omaxe Limited
 Rohtas Goel
 (Chairman and Managing Director)
 DIN: 00003735

Place : Gurgaon
 Date : 11.08.2017