Sun Pharmaceutical Industries Ltd.

Sun House, Plot No. 201 B/1,

Western Express Highway, Goregaon (E), Mumbai - 400 063, Maharashtra, INDIA.

Tel.: (91-22) 4324 4324 Fax: (91-22) 4324 4343 www.sunpharma.com

CIN: L24230GJ1993PLC019050

September 08, 2017

National Stock Exchange of India Limited,

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

NSE Code: SUNPHARMA

Dear Sirs,

Sub: Approval of Scheme of Arrangement among Sun Pharma Medisales Private Limited, Ranbaxy Drugs Limited, Gusic Pharma Limited, Vidyut Investments Limited and Sun Pharmaceutical Industries Limited and their respective

BSE Limited.

P. J. Towers.

Dalal Street.

Market Operations Dept.

Mumbai - 400 001.

Stock Code: 524715

members and creditors

We refer to our earlier letter dated August 14, 2017, wherein, we informed that the Company has received the order passed by Hon'ble National Company Law Tribunal ("NCLT") at Ahmedabad Bench in the matter of Scheme of Arrangement among Sun Pharma Medisales Private Limited, Ranbaxy Drugs Limited, Gufic Pharma Limited, Vidyut Investments Limited (collectively known as "Transferor Companies") and Sun Pharmaceutical Industries Limited ("the Company") and their respective members and creditors ("Scheme of Arrangement").

We do hereby inform that the Company has filed the certified NCLT order with certified Scheme of Arrangement in E-form INC-28 with Registrar of Companies, Gujarat on September 08, 2017 and therefore, the Transferor Companies got merged with the Company with effect from September 08, 2017. The appointed date for the said Scheme of Arrangement was April 01, 2017.

This is for your information and record.

Thanking you,

Yours faithfully,

For Sun Pharmaceutical Industries Limited

Ashok I Bhuta Sr. GM - Secretarial &

Compliance Officer



