

DILIPKUMAR LAKHI

1101/02 PETIT TOWER, AUGUST KRANTI MARG, KEMPS CORNER, MUMBAI 400036

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400 001
Fax: 022-22723121/2027/ 2041/ 2061/
2037/2039/3719

National Stock Exchange of India
Limited
Exchange Plaza
Bandra Kurla Complex
Bandra(E), Mumbai -400 051
Fax: 022 - 2659 8237/38, 2659 8347/48

Dear Sir,

This is with reference to the sale of the shares made by us of GOCL CORPORATION LTD..The sale of shares was made from 05-04-2017 to 29-09-2017 on the NSE and BSE exchanges through broker ARJ Securities Pvt Ltd Regn No.INB 230642136(NSE) AND ARJ Securities Pvt Ltd Regn No.INB 010992631(BSE).

We request you to please take the note of the same and kindly do the needful.

Regards & Thanks



Dilipkumar Lakhi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and

Takeovers) Regulations,2011

| | | | |
|---|--|--|---|
| Name of the Target Company(TC) | GOCL CORPORATION LTD. | | |
| Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer | DILIPKUMAR LAKHI MANISH LAKHI GIRDHARILAL V.LAKHI CHIRAG DILIPKUMAR LAKHI | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(S) of the Stock Exchange (S) Where the shares of TC are Listed | NSE/BSE | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total Share/voting Capital wherever Applicable(*) | % w.r.t. total diluted Share/voting Capital of the TC(**) |
| Before the acquisition/Sale under Consideration, holding of : | 2639035 | 5.3236 % | 5.3236 % |
| f) Shares carrying voting rights | NIL | | |
| g) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking /others) | NIL | | |
| h) Voting rights (VR) otherwise than by shares | NIL | | |
| i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 2639035 | 5.3236 % | 5.3236 % |
| j) Total (a+b+c+d) | | | |
| Details of acquisition/sale | | | |
| f) Share carrying voting right acquired/sold | 1269529 | 2.5610 % | 2.5610 % |
| g) VRs acquired/Sold otherwise than by shares | NIL | | |
| h) Warrant /Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold | NIL | | |
| i) Shares encumbered/invoked/released by the acquirer | | | |
| j) Total (a+b+c+/-d) | 1269529 | 2.5610 % | 2.5610 % |

| | | | |
|---|-------------------------------|----------|----------|
| After the acquisition/sale, holding of: | | | |
| f) Shares carrying voting rights | 1369506 | 2.7626 % | 2.7626 % |
| g) Shares encumbered with the acquirer | NIL | | |
| h) VRs otherwise than by Shares | NIL | | |
| i) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | | |
| j) Total (a+b+c+d) | 1369506 | 2.7626 % | 2.7626 % |
| Mode of acquisition/sale (e.g. open market/ off-market/public issue/rights issue/preferential allotment/inter-se transfer etc). | OPEN MARKET | | |
| Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | From 05-04-2017 to 29/09/2017 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition/sale | 99144980 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 99144980 | | |
| Total diluted share / voting capital of the TC after the said acquisition/sale | 99144980 | | |

Total share Capital/ voting Capital to be taken as per the latest filing done by the Company to the stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



DILIPKUMAR LAKHI

Signature of the acquirer/seller/Authorised Signatory

Place: MUMBAI

Date: 29-09-2017
