

September 29, 2017

**Corporate Relations
BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-4000 01

**The Manager (Listing Department)
Delhi Stock Exchange Limited**

DSE House, 3/1, Asaf Ali Road
New Delhi - 110002

The Board of Directors

North Eastern Carrying Corporation Limited
9062/47 Ram Bagh Road, Azad Market
Delhi-110006

**The Manager (Listing Department)
National Stock Exchange of India Limited**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

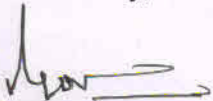
Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith my disclosure in terms of sub regulation (2) of said Regulation in the format prescribed.

Kindly take the same on record.

Thanking You

Yours Sincerely,



Sunil Kumar Jain
C-3/15 Ashok Vihar
Phase-II, Delhi-110052

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | NORTH EASTERN CARRYING CORPORATION LIMITED | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer | SUNIL KUMAR JAIN | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED DELHI STOCK EXCHANGE LIMITED | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share /voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 1,12,49,768 | 22.41 | 22.41 |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| Total (a+b+c+d) | 1,12,49,768 | 22.41 | 22.41 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 35,00,000 | 6.97 | 6.97 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| Total (a+b+c+/-d) | 35,00,000 | 6.97 | 6.97 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 77,49,768 | 15.44 | 15.44 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| Total (a+b+c+d) | 77,49,768 | 15.44 | 15.44 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open market | | |

| | |
|--|------------|
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 29.09.2017 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 501973360 |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 501973360 |
| Total diluted share/voting capital of the TC after the said acquisition | 501973360 |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the seller
Sunil Kumar Jain

Place: Delhi
Date: 29.09.2017