

OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : Unit - III, B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India

Tel. : +91 (0251) 2697340, 2690651, Fax : +91 (0251) 2697347, 2691572

Email : info@omkarchemicals.com Web. : www.omkarchemicals.com

CIN : L24110MH2005PLC151589

Ref. No.: OSCL/SE/2017-18/072

Date: September 19, 2017

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1st Floor, Dalal Street, Mumbai – 400001. BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051. NSE Symbol: OMKARCHEM
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Dear Sir,

Sub. : Listing of Equity Shares of Lasa Supergenerics Limited

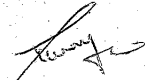
In furtherance of our letter dated September 14, 2017, Ref.: No.: OSCL/SE/2017-18/070, we are pleased to announce that Lasa Supergenerics Limited (Resulting Company) has received final approval from BSE Limited for listing its Equity Shares and the said shares shall be listed w.e.f **Thursday, September 21, 2017**.

The letter as issued by BSE are enclosed herewith for your reference and record.

Thanking you,

Yours Truly,

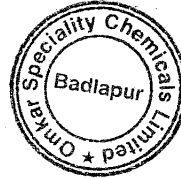
For **OMKAR SPECIALITY CHEMICALS LIMITED**



SUNNY PAGARE
COMPANY SECRETARY AND COMPLIANCE OFFICER

(M. No. F8896)

Encl: as above.



NOTICES

Notice No.	20170919-10	Notice Date	19 Sep 2017
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Lasa Supergenerics Limited		
Attachments	Shareholding Pattern_Lasa.pdf		

Content

Trading Members of the Exchange are hereby informed that effective from **Thursday, September 21, 2017**, the equity shares of Lasa Supergenerics Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities.

Further, trading in the scrip shall continue to remain in Trade-for-Trade segment till further notice since minimum of 100% of the promoter shareholding of the company is not in demat form, as per extant SEBI guidelines.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Lasa Supergenerics Limited		
Registered Office	:	C-105, MIDC, Mahad, Raigad-402 301.		
	:	Tel: 02145-232101, 232202		
	::	Email Id: cs@lasalabs.com		
	:	Website: www.lasalabs.com		
Company Secretary & Compliance Officer	:	Mr. Hitesh Dhruvkumar Wadhvani		
	:	Tel: +91-22 49701092		
	:	Email ID: cs@lasalabs.com		
Securities	:	2,28,64,449 Equity shares of Rs. 10/- allotted pursuant to Composite Scheme of Arrangement		
Distinctive numbers	:	01 to 2,28,64,449		
Scrip Code	:	540702		
Group	:	T		
Market Lot	:	1		
Face Value & Paid up value	:	Rs.10/- each fully paid		
Scrip ID on BOLT System	:	LASA		
Abbreviated name on BOLT	:	LASA		
ISIN No.	:	INE670X01014		
Lock in	:	Quantity	Dist. Nos.	Lock in Upto

	22,86,445	1 to 2286445	30.09.2020

1. The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The Composite Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated 13.04.2017
- b) Appointed Date: 02.04.2015
- c) Effective date: 02.05.2017
- d) Date of Allotment: 14.06.2017
- e) As per Composite Scheme of Arrangement sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench, between, Omkar Speciality Chemicals Ltd and Lasa Laboratory Private Limited and Urdhwa Chemicals Company Private Limited and Rishichem Research Limited and Desh Chemicals Private Limited and Lasa Supergenerics Limited and their respective Shareholders and Creditors, the Veterinary API Undertaking of Omkar Speciality Chemicals Limited (OSCL) has been transferred to and vested into Lasa Supergenerics Limited (LSL) and in consideration thereof, LSL has issued and allotted to the shareholders of OSCL, Equity shares of Rs.10/- each of LSL in the ratio of 1 (one) equity share of Rs.10/- each fully paid up of LSL for every 1 (one) equity share of Rs.10/- each held in OSCL.

The issued, subscribed and paid-up equity capital of LSL post arrangement is Rs. 22,86,44,490/- Equity shares of Rs.10/- consisting of 2,28,64,449 Equity shares Rs.10/- each.

2. As per Exchange Notice No. 20170607-17 dated 07.06.2017, OSCL had fixed Record date as 13.06.2017 for giving effect to the Scheme of Arrangement.
3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable=3>
4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

BIGSHARE SERVICES PRIVATE LIMITED
 Bharat Tin Works Building , 1st Floor,
 Makwana Road, Marol, Andheri (East)
 Mumbai - 400 059
5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.

Nitin Pujari
Sr. Manager