

# RUPESH SAVLA FAMILY TRUST

11, Viram Mansion, Plot No. 449, Mahila Ashram Road, King Circle,  
Matunga, Mumbai-400019. Maharashtra, India.

Ref. No. :

Date :

To,  
Corporate Relations Department  
**Bombay Stock Exchange Limited**  
2nd Floor, P.J. Towers,  
Dalal Street,  
Mumbai-400 001

To,  
Corporate Relations Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No. C/1, G-Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Scrip Code : 532760**

**Symbol: DEEPIND**

Dear Sirs,

**Sub: Disclosure under Regulation 29(2) of Security and Exchange Board of India  
(Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Kindly find attached herewith the requisite disclosures under Regulation 29(2) of the SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")  
in respect of acquisition of shares of Deep Industries Limited.

Kindly acknowledge the receipt.

Thanking You

**For, Rupesh Savla Family Trust**



**Rupesh Savla  
(Trustee)**

Date: September 28, 2017

Place: Ahmedabad

**CC: Deep Industries Limited**  
12A & 14, Abhishree Corporate Park,  
Ambli Bopal Road,  
Ambli,  
Ahmedabad - 380058

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

1.	Name of the Target Company (TC)	Deep Industries Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rupesh Savla Family Trust		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange Limited 2. BSE Limited		
5.	Details of the acquisition as Follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
6.	Before the acquisition under consideration, holding of Acquirer along with PACs of:			
	a) Shares carrying voting rights	-	-	-
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
	Total (a+b+c+ d)	-	-	-
7.	Details of acquisition			
	a) Shares carrying voting rights acquired	10076908	31.49%	31.49%
	b) VRs acquired otherwise than by shares	-	-	-



	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
	d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
	Total (a+b+c+d)	10076908	31.49%	31.49%
8.	<u>After the acquisition holding of:</u>			
	a) Shares carrying voting rights	10076908	31.49%	31.49%
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
	Total (a+b+c)	10076908	31.49%	31.49%
9.	Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	63,98,981 Shares acquired on stock exchange 36,77,927 Shares acquired in off-market transaction (Refer note 1)		
10.	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 26, 2017 & September 27, 2017		
11.	Equity share capital / total voting capital of the TC before the said acquisition	3,20,00,000 Equity Shares of Rs. 10/-Each		
12.	Equity share capital/ total voting capital of the TC after the said acquisition	3,20,00,000 Equity Shares of Rs. 10/-Each		
13.	Total diluted share/voting capital of the TC after the said acquisition	3,20,00,000 Equity Shares of Rs. 10/-Each		



Notes

(1) Rupesh Savla Family Trust is in receipt of order from SEBI dated 31st March 2017 (SEBI/WTM/SR/CFD-DCR/24/03/2017) and further letter dated 6th September 2017 (SEBI/HO/CFD/DCR1/OW/P/2017/21257/1) granting dispensation under Regulation 11 of the Takeover Regulations from making an open offer under Regulation 3 and 4 of the Takeover Regulations for acquisition of shares of the target Company - i.e. Deep Industries Limited.

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**For, Rupesh Savla Family Trust**



**Rupesh Savla  
(Trustee)**

Date : September 28, 2017  
Place: Ahmedabad