



# K. R. Bedmutha Techno Associates Pvt. Ltd.

## CHARTERED ENGINEERS, COMPETENT PERSONS, SURVEYORS, VALUERS PMC's

#### TECHNICAL ADVISORS

A. K. VEDMUTHA B.E., M.I.E.A., M.I.V. M.D.S.T.A. (India) A.M.S.N.D.T.I.LEVEL(II) S.T.A.

V. K. VEDMUTHA B.E., M.B.A., A.M.I.E., A.M.S.N.D.T.I., A.M.I.V. L.I.I.S.A.A.M.E.E.

N. A. MAKWANA B.E. (Mech&Elec.) A.M.I.E. T.Engg. (CEI) M.I.Plant E (Lond)

K. R. BEDMUTHA B.E., I.E.M., I.W.M. (Lond) A.M.I.I.E., D.D.M. (Bom) M.Ind I.P.E., F.I.I.S.A., F.I.V. MJJ.M.F.LLR.A.F.LI.P.E.

Add :- Plot No. D-11, MIDC Area, Satpur, Nashik - 422 007. PH. :-0253 - 2351291 FAX :- 0253 - 2351293. E-mail: bedmuthawires@gmail.com, kr\_bedmutha@yahoo.com

Date: 20-09-2017

To **B SE Limited** 

Department of Corporate Services, PhirojJeejibhoy Towers, Dalal Street Mumbai - 400 001,

To National Stock Exchange of India Limited Listing Department, C-1, G- Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051

Dear Sir/ Madam,

Sub: Filing of Revised Disclosure by K. R. Bedmutha Techno Associates Private Limited ("the Company"), Promoter of Bedmutha Industries Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011").

This is to bring to your kind attention that the number of equity shares has been erroneously mentioned in the disclosure filed by the Company on 15<sup>th</sup> February, 2017, under Regulation 29(2) of SEBI (SAST) Regulations, 2011 to the stock exchanges and to the Target Company regarding acquisition of Equity Shares by the Company through preferential allotment.

Kindly find attached herewith the revised Disclosure filed by the Company under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

We regret the inconvenience caused and request you to take the same on record.

Thanking you,

For and on behalf of

K. R. Bedmutha Techno Associates Private Limited.

Vinita Vedmutha

Branches

Regd. Office: Plot No. D-11, MIDC Area, Satpur, Nashik - 422 007. PH.:-0253 - 2351291 FAX:-0253 - 2351293.

Corp. Office > B-301/302, Saiclassic, Off: Palm Acres, Gavanpada, Mulund (E), Mumbai 81,

Off. Ph. 022-21634422, 21637674/75 Fax: 022-2163 1667

E-mail: bedmutha@mtnl.net.in, kr\_bedmutha@redffmail.com

🖰 Aurangabad, Ahmedabad, Angul(Orissa), Baroda, Delhi, Gwallor, Indore, Lucknow, Mumbai, Nagpur Nashik, Pune, Panvel.

VISIT OUR WESSITE: www.hodmuche.com





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cc: Compliance Officer, Bedmutha Industries Ltd.

A-32, STICE, Sinnar, Nashik-422 103.

Encl:

1. Revised Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Branches

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VISIT OUR WERSITE: www.bodniotha.com

# <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,</u> 2011

## Part-A- Details of the Acquisition

| Name of the Target Company (TC)   | Bedmutha Industries Ltd.                 |   |  |
|---|--|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | K R Bedmutha Techno Associates Pvt. Ltd. |   |  |
| Whether the acquirer belongs to Promoter/ Promoter group  | Promoter Group                           |   |  |
| Name(s) of the Stock Exchange(s) where the shares   | A. BSE Ltd.                              |   |  |
| of TC are Listed  | B. National Stock Exchange               |   |  |
| Details of the acquisition as follows   | Number                                   | % w.r.t. total<br>share/voting<br>capital wherever<br>applicable(*) | % w.r.t. total<br>diluted share/<br>voting capital of<br>the TC (**) |
| Before the acquisition under consideration,   |  |   |  |
| holding of acquirer along with PACs of:   |  |   |  |
| a) Shares carrying voting rights  | 2,13,662                                 | 1.02%   | 0.87%  |
| b)Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  |  | -   | -  |
| c) Voting rights (VR) otherwise than by equity shares   | ~  | _   | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | -  | -   | •  |
| e) Total (a+b+c+d)  | 2,13,662                                 | 1.02%   | 0.87%  |
| Details of acquisition  | ,,                                       |   | 0.0770   |
| a) Shares carrying voting rights acquired   | 1,50,000                                 | 0.71%   | 0.61%  |
| b) VRs acquired otherwise than by equity shares   | -  |   |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired |  |   |  |
| d)Shares in the nature of encumbrance<br>(pledge/ lien/ non-disposal undertaking/ others)   | _  |   |  |
| e)Total (a+b+c+/-d)   | 1,50,000                                 | 0.71%   | 0.61%  |
| After the acquisition, holding of acquirer along with PACs of:  |  |   |  |
| a) Shares carrying voting rights  | 3,63,662                                 | 1.73%   | 1.48%  |
| b) VRs otherwise than by equity shares  |  |   |  |

| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      |                        |       |             |
|---|------------------------|-------|-------------|
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c+d)  Mode of acquirition to a coop market (nublic issue)                                | 3,63,662               | 1.73% | 1.48%       |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)   | Preferential Allotment |       |             |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   |                        |       |             |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. |                        |       |             |
| Equity share capital / total voting capital of the TC before the said acquisition   |                        |       | 2,43,81,611 |
| Equity share capital/total voting capital of the TC after the said acquisition  |                        |       | 2,45,31,611 |
| Total diluted share/voting capital of the TC after the said acquisition   |                        |       | 2,45,31,611 |

Signature of the acquirer / Authorised Signatory

Place: Sinnar, Nashik

Date: 20-09-2017