

Date: 14/9/2017

The Manager
Corporate Relationship Department
Bombay Stock Exchange Limited
First Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street
Mumbai - 400 001.
Kind Attn: Mrs. Bharti Bhambwani

Dear Sir / Madam,


**Sub: Disclosure under Reg 10(5) of SEBI (Substantial Acquisition of Shares and
Takeover(s)) SAST Regulations, 2011**

Please find enclosed the disclosure under Reg 10(5) of SEBI (Substantial Acquisition of
Shares and Takeover(s)) SAST Regulations, 2011 regarding inter se transfer of shares
between promoters

Kindly take note of the above.

Thanking you,

Yours faithfully,
For Cinevista Limited


Kilpa M. Goradia
Compliance Officer



Encl: a/a

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s. Cinevista Limited
2.	Name of the acquirer(s)	Mr. Sunil Mehta Mrs. Sunita Malhotra
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Acquirers are the promoters prior to the transaction.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Mahesh Mehta
	b. Proposed date of acquisition	On or after 20 th September, 2017
	c. Number of shares to be acquired from each person mentioned in 4(a) above	54,260
	d. Total shares to be acquired as % of share capital of TC	0.094%
	e. Price at which shares are proposed to be acquired	Transmission of shares without consideration
	f. Rationale, if any, for the proposed transfer	Pursuant to inter-se transfers of shares amongst Promoter Group. Pursuant to death of Mr. Vishnu Mehta, his entire share of 81390 shares were transmitted to Mr. Mahesh Mehta which later on was decided to be equally divided amongst his 3 children, viz. Mr. Mahesh Mehta, Mr. Sunil Mehta & Mrs. Sunita Malhotra at 27130 shares per person.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1)(a)(ii) of SEBI (SAST), 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NOT APPLICABLE
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Transmission of shares without consideration
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Annexure A



CINEVISTA

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9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Annexure B			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Annexure C			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer (s) and PACs (Other than sellers)(*) Sunil Mehta Sunita Malhotra	9009315 5165135	15.69 8.99	9036445 5192265	15.73 9.04
b	Seller (s) Mahesh Mehta	1331390	2.32	1277130	2.23

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

FOR CINEVISTA LIMITED



DIRECTOR / COMPANY SECRETARY

PLACE: MUMBAI

DATE: 14/09/2017

ANNEXURE 'A'

DECLARATION

We, Mr. Sunil Mehta and Mrs. Sunita Malhotra, as acquirers, hereby declare that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.

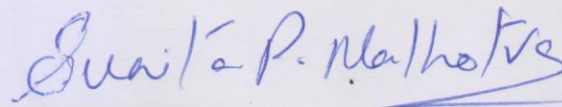
Thanking You,

Yours Truly,

Sunil Mehta

Place: Mumbai

Date: 14/09/2017


Sunita Malhotra

ANNEXURE 'B'

DECLARATION

We, Mr. Sunil Mehta and Mrs. Sunita Malhotra, as acquirers, hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).

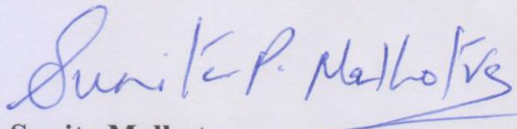
Thanking You,

Yours Truly,

Sunil Mehta

Place: Mumbai

Date: 14/09/2017


x **Sunita Malhotra**

ANNEXURE 'C'

DECLARATION

We, Mr. Sunil Mehta and Mrs. Sunita Malhotra, as acquirers, hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Thanking You,

Yours Truly,


Sunil Mehta

Place: Mumbai

Date: 14/09/2017


X Sunita Malhotra