

# MPIL CORPORATION LIMITED

(CIN - L74299MH1959PLC163775)

---

**Mailing Address:** "The International", 5th Floor, 16, New Marine Lines Cross Road No. 1, Churchgate,  
Mumbai-400 020. Tel : (022) 2203 3992, 2205 4196, 2200 1910 • Fax : (022) 2208 3984

---

**Date:** 4<sup>th</sup> September, 2017

To,  
**The Stock Exchange, Mumbai**  
Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 023  
BSE Code: 500450

Dear Sir,

Sub:- Disclosure in terms of Regulation 29(1) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Please find attached herewith Disclosure under SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 received from Mr. Milan Dalal by MPIL Corporation Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For MPIL Corporation Limited

  
**Hinal Kothari**  
Company Secretary &  
Compliance Officer



# Milan Dalal

42, Chitrakoot, Altamount Road, Mumbai 400 026.

September 4, 2017

Dept. of Corporate Services, <b>BSE Limited,</b> P. J. Towers, Dalal Street, Mumbai – 400 001.	Board of Directors, <b>MPIL Corporation Limited,</b> Udyog Bhavan, 2nd Floor, 29 Walchand Hirachand Marg, Ballard Estate, Mumbai - 400 001.
--	---

**Subject: Disclosure under regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Regulations”).**

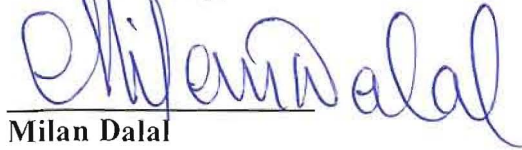
Dear Sir/Madam,

Please find enclosed disclosure under regulation 29(1) of Regulations.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,

Yours Faithfully,

  
**Milan Dalal**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	MPIL Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Milan Dalal		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b><u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u></b>	NIL	N.A.	N.A.
a. Shares carrying voting rights			
b. Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c. Voting rights (VR) otherwise than by equity shares			
d. Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c+d)</b>	<b>NIL</b>	<b>N.A.</b>	<b>N.A.</b>
<b><u>Details of acquisition</u></b>			
a. Shares carrying voting rights acquired i) Mr. Milan Dalal	3,85,606	67.46	67.46
b. VRs acquired otherwise than by equity shares	NIL	N.A.	N.A.
c. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	N.A.	N.A.

d. Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	N.A.	N.A.
<b>Total (a+b+c+/-d)</b>	<b>3,85,606</b>	<b>67.46</b>	<b>67.46</b>
<b><u>After the acquisition, holding of acquircr along with PACs of:</u></b>			
a. Shares carrying voting rights i) Mr. Milan Dalal	3,85,606	67.46	67.46
b. VRs otherwise than by equity shares	NIL	N.A.	N.A.
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	N.A.	N.A.
d. Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>3,85,606</b>	<b>67.46</b>	<b>67.46</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market – Refer note 1		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Acquisition :September 1. 2017		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 57,15,770/- consisting of 5,71,577 Equity Shares of face value of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 57,15,770/- consisting of 5,71,577 Equity Shares of face value of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 57,15,770/- consisting of 5,71,577 Equity Shares of face value of Rs.10/- each		

**Note – 1:** Mr. Milan Dalal (referred to as “Acquirer”) has entered into a Share Purchase Agreement (“SPA”) with the existing promoter Jumbo Investments Limited of the Target Company. The SPA resulted into a substantial acquisition of equity shares and voting capital of the Target Company under regulation 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto. The above mentioned shares have been transferred to the Acquirer in compliance with the provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – B\*\*\*

**Name of the Target Company: MPIL Corporation Limited**

<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	<b>PAN of the acquirer and/ or PACs</b>
Mr. Milan Dalal	No	AAUPD0935H

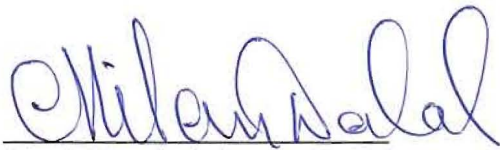
*(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.*

*(\*\*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

*(\*\*\*)Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.*

Thanking you,

Yours Faithfully,



**Mr. Milan Dalal**

Place: Mumbai

Date: September 4, 2017