

Date: 06.09.2017

Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001

**Subject: Revised disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

This is with reference to the email received on 04.09.2017 from the exchange stating discrepancies observed in disclosures submitted under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the revised disclosure regarding release of pledge of 5,20,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of STCI Finance Limited.

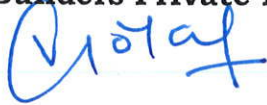
Further please note that following information have been added in revised disclosure:

1. In column no. 8 – Release of pledge of shares
2. In column no. 9 – Partial payment of loan

This is for your information & records.

Thanking You.

Yours faithfully,
For Guild Builders Private Limited



Authorised Signatory

**Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana**



FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE. IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)	Omaxe Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	06.09.2017 #
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Guild Builders Pvt. Ltd.

Details of the creation of encumbrance		Promoter holding already encumbered (2)		Promoter holding in the target company (1)		Details of events pertaining to encumbrance (3)		Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]						
Name of the Promoter (s) or PACs with him(*)	Number	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/rel ease/ invocation Of encumbran ce	Type of encumbran ce (pledge/ lien/ non disposal / others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of Total Share capital
Rohitas Goel	2747250	-	1.50	-	-	-	-	-	-	-	-	-	-	-

Arora

Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	114447697	62.57	62,390,582	34.11	Release	22.08.2017	Release of pledge of shares	Partial payment of loan	5,20,000	0.28	STCI Finance Limited	61,870,582	33.83					

Arty

Kautilya Monetary Services Pvt Ltd.	2185000	1.19	2185000	1.19	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohitas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01																	

For Guild Builders Pvt. Ltd.



Authorised Signatory



Place: New Delhi
Date: 06.09.2017 #

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders

(#) Date of revised disclosure: The original disclosure was filed on 23.08.2017.