



KEI Industries Limited

Regd. Office: D-90, Okhla Industrial Area, Phase – 1 New Delhi – 110020. CIN: L74899DL1992PLC051527. Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: info@kei-ind.com Website: www.kei-ind.com

KEI/BSE/2017-18
The Manager,
BSE Limited
Listing Division,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Date: 25.09.2017

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Allotment of 5,64,000 Equity Shares pursuant to exercise of stock options under KEI Employees Stock Option Scheme – 2015 (2nd Tranche)

Dear Sir / Madam,

This is to inform you that at the meeting of the Share Allotment Committee of the Board of Directors of the Company held on Monday, the 25th day of September 2017, at the Registered Office of the Company at D-90, Okhla Industrial Area, Phase-1, New Delhi-110020 at 10.00 a.m., Share Allotment Committee has allotted 5,64,000 Equity Shares of face value of ₹ 2/- each to the eligible employees under “KEI Employees Stock Option Scheme – 2015” upon exercise of 5,64,000 Options at an exercise price of ₹ 35/- per Option/Equity Share. The said Equity shares shall rank pari-passu with the existing equity shares of the Company in all respect.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased from ₹ 15,55,94,876/- to ₹ 15,67,22,876/- divided into 7,83,61,438 Equity Shares of face value of ₹ 2/ each.

Further, as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find the following details:

a.	Brief Details of options granted;	5,64,000 options (2 nd Year)
b.	Whether the scheme is in terms of SEBI (SBEB) Regulations, 2014;	Yes
c.	Total Number of shares covered by these options;	5,64,000 Equity Shares of face value of ₹ 2/- each. (However, in-principal approval taken from Stock Exchange(s) under the KEI Employee Stock Option Scheme – 2015 is for 38,00,000 Equity Shares of face value of ₹ 2/- each)
d.	Pricing Formula;	₹ 35/- per Option.
e.	Options vested;	5,64,000 Options (i.e 2 nd Vesting).

Works-II : Bhiwadi: SP-919/920/922, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel: 01493-220106, 22173 Fax: 01493-221731.
 Works-III : Silvassa: 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa -396230 Dadra & Nagar Haveli Tel: 0260-2644404, 2630944 Fax: 0260-2645896
 Branch : Chennai: Flat No. 10, 1st Floor, rams Apartment, New No. 68, (Old No.:141), Eldams Road, Teynampet, Chennai- 600018 Tel : 044-42009120 Fax : 044-42009130.
 Offices : Mumbai: Nirvan Corporate, 7th Floor, Opposite Aghadi Nagar, Pump House, Rajmata Jijabai Road, Andheri(E), Mumbai-400093 Tel: 022-28239673/28375642 Fax: 022-28258277
 : Kolkata: Arihanth Benchmark, 4th Floor 113-F, Matheshwartola Road Ps. Tiljala, Kolkata-700046 Tel: 033-40620820/40620822 Fax: 033-40620821

For KEI INDUSTRIES LTD.


(Kishore Kunal)
GM (Corporate) & Company Secretary



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f.	Time within which option may be exercised;	30 days from vesting date.
g.	Options exercised;	5,64,000 Options
h.	Money realized by exercise of options;	₹ 1,97,40,000 /- (Rupees One Crore Ninety Seven Lacs and Forty Thousand Only)
l.	The total number of shares arising as a result of exercise of options;	5,64,000 Equity Shares of face value of ₹ 2/- each
j.	Options lapsed;	NIL
k.	Variation of terms of options;	None.
l.	Brief details of significant terms;	As per KEI Employees Stock Option Scheme – 2015 (2 nd Tranche)
m.	Subsequent changes or cancellation or exercise of such options;	N.A.
n.	Diluted earnings per share pursuant to issue of equity shares on exercise of options.	₹ 12.41 (as per Audited Balance Sheet as on 31.03.2017)

This is for your information and record.

Thanking you,

Yours truly,

For KEI INDUSTRIES LIMITED

For KEI INDUSTRIES LTD.


(Kishore Kunal)
GM (Corporate) & Company Secretary
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CC:

The National Stock Exchange of India Ltd.
Listing Division,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

The Calcutta Stock Exchange Ltd.
The Senior Manager, Listing Division,
7, Lyons Range, Kolkata-700001

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