

September 27, 2017

Mr. Khusro Bulsara, Sr. GM. -  
Listing Compliance & Legal Regulatory  
**BSE Limited**  
1<sup>st</sup> Floor, New Trading Ring  
P.J. Towers, Dalal Street  
Mumbai - 400 001  
**BSE Scrip Code: 532648**

Mr. Avinash Kharkar, AVP -  
Listing Compliance  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block,  
Bandra - Kurla Complex  
Bandra (E), Mumbai - 400 051  
**NSE Symbol: YESBANK**

Dear Sirs,

**Re: Prior-intimation regarding issue of Non-Convertible Securities - Regulation 50(2) and Regulation 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This has reference to our intimation letter dated September 26, 2017 on the captioned subject. In addition to the proposed issue of BASEL III- Tier II Bonds proposed to be considered on or after September 29, 2017, the Capital Raising Committee of the Board (CRC) would consider an additional proposal to raise funds by issuing debt securities on private placement basis, including the terms of the issue, as under:

Sr. No.	Nature of the debt securities	Date of consideration of proposal by CRC
1	BASEL III Tier II Bonds	On or after October 3, 2017


Further, it may be noted that no fresh offer or invitation shall be made under Section 42 to the investors until allotment is completed with respect to the BASEL III- Tier II Bonds issuance proposed to be considered by the CRC pursuant to our earlier notice dated September 26, 2017.

For the purpose of clarification, it may be noted that the aforesaid issue of BASEL III Tier II Bonds would be on the basis of the approvals from the Board of Directors and Shareholders to borrow/raise funds in Indian /foreign currency by issue of debt securities including but not limited to non-convertible debentures, MTN (Medium Term Notes), bonds (including bonds forming part of Tier I/ Tier II capital in accordance with and subject to the terms and conditions specified in the Basel III Capital Regulations prescribed by RBI, long-term infrastructure bonds or such other securities as may be permitted by RBI from time to time) upto ₹ 20,000 Crores (Rupees Twenty Thousand Crores Only) by the Bank, in one or more tranches on private placement basis from time to time.

Kindly take note of the above.

Thanking you,

For YES BANK LIMITED

  
Shivanand R. Shettigar  
Company Secretary