

9<sup>th</sup> September, 2017

The Manager, Listing Department  
The National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

BSE Limited  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

NSE Symbol : PANACEABIO

BSE Scrip Code: 531349

**Reg.: Notice of Board Meeting under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

In continuation to our earlier letter dated 30<sup>th</sup> August, 2017 regarding the notice of meeting of the Board of Directors of the Company scheduled to be held on Wednesday, 13<sup>th</sup> September, 2017, you are requested to note that the Board shall also be considering the following matters in the aforesaid meeting:

- a) an enabling resolution for fund raising option by way of including but not limited to qualified institutions placement (QIP), Foreign Currency Convertible Bond (FCCB), convertible securities or any other method and if approved, to recommend the same to the shareholders for their approval through Postal Ballot (including e-voting); and
- b) to consider and approve demerger of real estate business of the Company through Scheme of Arrangement subject to applicable approvals.

This is for your kind information and record please.

Thanking you,  
Sincerely yours,  
for **Panacea Biotec Ltd.**



Vinod Goel  
Group CFO and Head Legal  
& Company Secretary



B1 Extn. /G3, Mohan Co-op Indl. Estate,  
Mathura Road, New Delhi -110044  
Email: vinodgoel@panaceabiotec.com  
Phone: D.I.D. +91-11-4167 9015  
Fax: +91-11-4167 9070

**Panacea Biotec Ltd.**

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.  
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com