

**OMKAR P. HERLEKAR**

Vrindavan Bungalow, Juvili Gaon, Badlapur (W), Dist: Thane – 421503.

Date: September 12, 2017

To,

Corporate Services Department <b>BSE LIMITED</b> P.J. Towers, 1 <sup>st</sup> Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29(2) SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



(OMKAR P. HERLEKAR)

Encl: as above

CC to:-  
Company Secretary & Compliance Officer  
Omkar Speciality Chemicals Limited  
B-34, M.I.D.C., Badlapur (E),  
Thane- 421 503.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial  
Acquisition of Shares and Takeovers) Regulations, 2011

- 1 **Name of the Target Company (TC)** **OMKAR SPECIALITY CHEMICALS LIMITED**
- 2 **Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer** **OMKAR P. HERLEKAR & PAC (as per list attached)**
- 3 **Whether the acquirer belongs to Promoter/Promoter group** **PROMOTER**
- 4 **Name(s) of the Stock Exchange(s) where the shares of TC are Listed** **BSE LIMITED  
NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

5	Details of the Acquisition/ Disposal as follows:	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition/disposal under consideration, holding of :</u>			
	<u>a) Shares carrying voting rights</u>			
	OMKAR P. HERLEKAR	2983387	14.50	14.50
	PAC	1087006	5.28	5.28
	<b>SUB TOTAL (a) :-</b>	<b>4070393</b>	<b>19.78</b>	<b>19.78</b>
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)	3120890	15.17	15.17
	c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
	<b>e) Total (a+b+c+d) :-</b>	<b>7191283</b>	<b>34.95</b>	<b>34.95</b>
	<u>Details of acquisition/sale</u>			
	<u>a) Shares carrying voting rights acquired/sold</u>			
	OMKAR P. HERLEKAR	-495000	-2.41	-2.41
	PAC	0	0.00	0.00
	<b>SUB TOTAL (a) :-</b>	<b>-495000</b>	<b>-2.41</b>	<b>-2.41</b>
	b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00

	d) Shares encumbered / invoked/released by the acquirer & PAC		0.00	0.00
	<b>e) Total (a+b+c+/-d) :-</b>	<b>-495000</b>	<b>-2.41</b>	<b>-2.41</b>
	<b>After the acquisition/sale, holding of:</b>			
	a) Shares carrying voting rights			
	OMKAR P. HERLEKAR	2488387	12.09	12.09
	PAC	1087006	5.28	5.28
	<b>SUB TOTAL (a) :-</b>	<b>3575393</b>	<b>17.37</b>	<b>17.37</b>
	b) Shares encumbered	3120890	15.17	15.17
	c) VRs otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	<b>e) Total (a+b+c+d) :-</b>	<b>6696283</b>	<b>32.54</b>	<b>32.54</b>
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	SALE OF SHARES		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 12, 2017		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the Acquirer/Seller/Authorised Signatory

Place: Mumbai

Date: 12.09.2017

## Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Declaration given by : **OMKAR HERLEKAR**  
 Name of the Company : **OMKAR SPECIALITY CHEMICALS LIMITED**

Sr. No.	Name of the Shareholder	Shareholding as on 01.09.2017			Shares sold			Shareholding after Selling on 12.09.2017		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable *
<b>A</b>	<b>Acquirer</b>									
1	***OMKAR P. HERLEKAR (Excluding Pledge & Encumbrance) (A)	2983387	14.50	14.50	-495000	-2.41	-2.41	2488387	12.09	12.09
<b>B</b>	<b>PAC</b>									
2	PRAVIN SHIVDAS HERLEKAR(Excluding Pledge & Encumbrance)	190000	0.92	0.92	0	0.00	0.00	190000	0.92	0.92
3	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	517006	2.51	2.51	0	0.00	0.00	517006	2.51	2.51
5	SVAKS BIOTECH INDIA PVT LTD	380000	1.85	1.85	0	0.00	0.00	380000	1.85	1.85
	<b>Subtotal PAC (B)</b>	<b>4070393</b>	<b>19.78</b>	<b>19.78</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>3575393</b>	<b>17.37</b>	<b>17.37</b>
<b>C</b>	<b>Shares in the nature of pledge &amp; encumbrance</b>	<b>3120890</b>	<b>15.17</b>	<b>15.17</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>3120890</b>	<b>15.17</b>	<b>15.17</b>
	<b>TOTAL (A) + (B) + (C)</b>	<b>7191283</b>	<b>34.95</b>	<b>34.95</b>	<b>-495000</b>	<b>-2.41</b>	<b>-2.41</b>	<b>6696283</b>	<b>32.54</b>	<b>32.54</b>

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) 350000 of Mr. Omkar Herlekar are under encumbrance and 860069 are pledged

Signature of the Acquirer/Seller/Authorised Signatory

PLACE: Mumbai  
 DATE: 12.09.2017