

K.C.P. SUGAR AND INDUSTRIES CORPORATION LTD.

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CIN - L15421TN1995PLC033198

Ref: KSICL/STK.EX./2017-18

Sept. 06, 2017

Manager - Corporate Relationship
Dept of Corp.Services Bombay Stock Exchange Ltd.
Dalal Street - Mumbai 400001

Dear Sir,

Sub: Preliminary intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 - reg.

It is a constant endeavour of the Management of the K.C.P.Sugar and Industries Corporation Limited to look for opportunities that augment long term shareholder value. In this context, the Management has initiated discussions with the Management of The Jeypore Sugar Company Limited regarding a potential purchase of stake of its promoters.

The discussions are at a preliminary stage and no terms have been firmed up still. Various structures are being explored by the legal and commercial teams, and utmost care is being taken to ensure that all the Indian regulatory requirements are fully complied with.

By its very nature, there cannot, at this juncture, be a firm timeline as to the progress of these negotiations, considering the complexity of the transaction and complexity of the legal requirements. At this stage, no agreement has been reached with the promoters of The Jeypore Sugar Company Limited.

We wish to inform you that an appropriate announcement under Regulation 30 of SEBI (LODR) Regulations, 2015, shall be made upon finalization of the terms of acquisition with The Jeypore Sugar Company Ltd., in compliance with all the legal and regulatory requirements.

Thanking you,

Yours faithfully,

For K.C.P.SUGAR AND INDUSTRIES CORPORATION LIMITED

EXECUTIVE CHAIRMAN