

UPENDRABHAI PATEL TRUST

"Krishnarpan" Samir Estate, Gotri –Sevasi Road, Sevasi, Vadodara

To,
BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunga Building,
P. J. Towers, Dalal Street,
Mumbai -400 001

By On Line

Dear Sir,

Sub: Disclosure pursuant to Regulation 10(6) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding disposal of 531655 Equity Shares upon dissolution of Upendrabhai Patel Trust

Ref.: BSE Stock Code – 503804

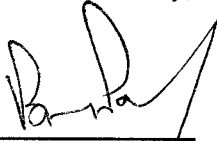
I, Bharat Upendrabhai Patel, Managing Trustee of Upendrabhai Patel Trust and also member of the Promoters Group, residing at "Samarpan" Samir Estate, Gotri-Sevasi Road, Sevasi, Vadodara – 391101 do hereby disclose the disposal of 5,31,655 equity shares on 22nd January, 2018 by Upendrabhai Patel Trust upon dissolution of the said Trust.

In view of the above, I enclose herewith the Disclosure in the prescribed format under Regulation 10(6) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on behalf of the said Trust.

Kindly take the same on records please.

Thanking You,

Yours Faithfully,



Bharat Upendrabhai Patel
Managing Trustee
Upendrabhai Patel Trust

Encl.: As stated above

Date: 23rd January, 2018

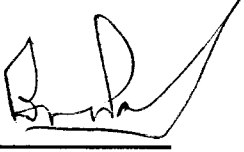
Place: Vadodara

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SHRI DINESH MILLS LIMITED			
2.	Name of the acquirer(s)	UPENDRABHAI PATEL TRUST			
3.	Name of the stock exchange where shares of the TC are listed	BSE LIMITED			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Disposal of shares upon Dissolution of Upendrabhai Patel Trust.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Pursuant to Regulation 10(1)(g)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	NOT APPLICABLE			
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)		Actual	
	a. Name of the transferor / seller	Not Applicable		Not Applicable	
	b. Date of acquisition	Not Applicable		Not Applicable	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)				
	1. Bharat Upendrabhai Patel	537174	10.57%	670088	13.18%
	2. Roopaben Bharatbhai Patel	29140	0.57%	54554	1.07%
	3. Aditya Bharatbhai Patel	259943	5.11%	367443	7.23%
	4. Nimish Upendrabhai Patel	618852	12.17%	643852	12.66%
	5. Arushaben Nimishbhai Patel	58085	1.14%	83085	1.64%
	6. Nishank Nimishbhai Patel	163663	3.22%	379490	7.46%
	(Beneficiaries of Upendrabhai Patel Trust)				
	– Each Seller / Transferor	531655	10.46%	NIL	NIL
	UPENDRABHAI PATEL TRUST (**)				

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
 - The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- (**) The beneficiaries of the Trust are the members of the Promoter & Promoters' Group.**



Bharat Upendrabhai Patel
(Managing Trustee of Upendrabhai Patel Trust)

Date: 23/01/2018

Place: Vadodara

SHARE HOLDING DETAILS OF THE PROMOTER GROUP PRE - POST INHERITANCE OF EQUITY SHARES

Sr. No.	NAME OF PROMOTERS	PRE INHERITANCE		POST INHERITANCE	
		NO. OF SHARES HELD	% of w.r.t. to total share Capital of TC	NO. OF SHARES HELD	% of w.r.t. to total share Capital of TC
1	UPENDRABHAI PATEL TRUST (*)	531655	10.46	NIL	NIL
2	BHARATBHAI UPENDRABHAI PATEL	537174	10.57	670088	13.18
3	NIMISHBHAI UPENDRABHAI PATEL	618852	12.17	643852	12.66
4	ADITYA BHARATBHAI PATEL	259943	5.11	367443	7.23
5	NISHANK NIMISHBHAI PATEL	163663	3.22	379490	7.46
6	ARUSHABEN NIMISHBHAI PATEL	58085	1.14	83085	1.64
7	MINAL SHEKHAR DESAI	34640	0.68	34640	0.68
8	RANAK KAMLESH LASKARI	34060	0.67	34060	0.67
9	ROOPABEN BHARATBHAI PATEL	29140	0.57	54554	1.07
10	JEMIKA BHARATBHAI PATEL	21160	0.42	21160	0.42
Total		2288372	45.01	2288372	45.01

(*) Dissolution of Upendrabhai Patel Trust.



Bharat Upendrabhai Patel
(Managing Trustee of Upendrabhai Patel Trust)

Date:23/01/2018

Place: Vadodara

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHRI DINESH MILLS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UPENDRABHAI PATEL TRUST (**)		
Whether the acquirer belongs to Promoter/Promoter group	Deemed PAC		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	531655	10.46%	Nil
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	531655	10.46%	Nil
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the	Nil	Nil	Nil

<p>acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Disposal of shares upon Dissolution of Upendrabhai Patel Trust.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22-01-2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,08,43,820/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,08,43,820/-		
Total diluted share/voting capital of the TC after the said acquisition	Nil		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) *Acquisition of shares by way of inheritance from Late Shri Upendrabhai Patel as per the Probate Certificate pursuant to Regulation 10(1)(g) of SEBI (SAST) Regulations, 2011.*

For Upendrabhai Patel Trust,



**Bharat Upendrabhai Patel
(Managing Trustee of Upendrabhai Patel Trust)**

Place: Vadodara
Date: 23-01-2018