

Date: 05.07.2014

To, Mr. K. Hari, (Asst. Vice President National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra(E), Mumbai-400 051	To, Mr. Bhushan Mokashi (Deputy General Manager Corporate Relationship Department Bombay Stock Exchange Limited, 14th Floor, Rotunda Building, B.S. Marg, Fort, Mumbai- 400 001
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Dear Sirs,

Sub: Disclosures under Regulation 29(2) read with 29(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed disclosure of Acquisition of shareholding by promoters, persons acting in concert & persons holding 5% or more of the voting capital of the Kamdhenu Ispat Limited (Target Company) in the prescribed form.

For & on Behalf of the promoter group and Persons Acting in Concert



Sachin Agarwal

C/c to :
Company Secretary
Kamdhenu Ispat Limited
L-311, Street No.7
Mahipalpur Extn, New Delhi – 37

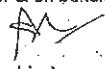
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kamdhenu Ispat Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kamdhenu Concast Ltd, Sachin Agarwal, Sarita Agarwal, Ishita Agarwal, Radha Agarwal, Priyanka Agarwal, Shivani Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE, BSE		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	15348694	65.59	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
c) Voting rights (VR) otherwise than by shares	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
e) Total (a+b+c+d)	15348694	65.59	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	659750	2.82	
b) VRs acquired /sold otherwise than by shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	
d) Shares encumbered / invoked/released by the acquirer.	-	-	
e) Total (a+b+c+/-d)	659750	2.82	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	16008444	68.41	
b) Shares encumbered with the acquirer	-	-	
c) VRs otherwise than by shares	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
e) Total (a+b+c+d)	16008444	68.41	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.07.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	234000000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	234000000		
Total diluted share/voting capital of the TC after the said acquisition	234000000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For & on behalf of the promoter group and Persons Acting in Concert


(Sachin Agarwal)
Place: Gurgaon
Date: 05.07.2014